

Global Gelatin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gelatin market size is expected to reach \$ 6779 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Gelatin is a natural protein that is derived from the partial hydrolysis of collagen, which exists in the skin and bones of animals. The most common types of gelatin are manufactured from porcine skin, bovine bone and bovine hide. Gelatin has unique characteristics that make it especially useful as a gelling agent, binder, emulsifier, or thickener. In the National Formulary gelatin is defined as the product obtained from the acid, alkaline, or enzymatic hydrolysis of collagen, the chief protein component of the of the skin, bones, and connective tissue of animals, including fish and poultry.

The global gelatin market is experiencing robust growth, driven by its versatile applications across various industries, including food and beverage, pharmaceuticals, cosmetics, and nutraceuticals. Gelatin's functional properties—such as gelling, stabilizing, and thickening—make it a valuable ingredient in products like confectioneries, dairy items, capsules, and personal care products. The rising consumer preference for natural and clean-label ingredients has further propelled the demand for gelatin, especially in health-conscious markets. Additionally, innovations in production technologies and the development of alternative sources, such as marine and plant-based gelatins, are expanding the market's reach and addressing dietary restrictions and ethical concerns.

Regionally, Europe holds a significant share of the gelatin market, attributed to its established food and pharmaceutical industries. However, the Asia-Pacific region is anticipated to witness the fastest growth, fueled by increasing disposable incomes, urbanization, and a growing awareness of health and wellness products. Despite the

positive outlook, the market faces challenges such as fluctuating raw material prices and concerns over animal-derived ingredients. Nevertheless, the continuous exploration of sustainable and ethical sourcing, along with the expansion into emerging markets, is expected to sustain the market's upward trajectory.

This report studies the global Gelatin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gelatin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gelatin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gelatin total production and demand, 2021-2032, (K MT)

Global Gelatin total production value, 2021-2032, (USD Million)

Global Gelatin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Gelatin consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Gelatin domestic production, consumption, key domestic manufacturers and share

Global Gelatin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Gelatin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Gelatin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Gelatin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gelita, Rousselot, PB Leiner, Nitta Gelatin, Weishardt Group, Ewald Gelatine, Italgelatine, Lapi Gelatine, Junca Gelatines, Trobas Gelatine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Gelatin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gelatin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gelatin Market, Segmentation by Type:

Skin Gelatin

Bone Gelatin

Global Gelatin Market, Segmentation by Application:

Food

Pharmaceutical

Industrial

Others

Companies Profiled:

Gelita

Rousselot

PB Leiner

Nitta Gelatin

Weishardt Group

Ewald Gelatine

Italgelatine

Lapi Gelatine

Junca Gelatines

Trobas Gelatine

El Nasr Gelatin

Nippi

India Gelatine & Chemicals

Geltech

Narmada Gelatines

Jellice

Sam Mi Industrial

Geliko

Gelco International

Dongbao Bio-Tech

BBCA Gelatin

Qunli Gelatin Chemical

Xiamen Hyfine Gelatin

CDA Gelatin

Key Questions Answered:

1. How big is the global Gelatin market?
2. What is the demand of the global Gelatin market?
3. What is the year over year growth of the global Gelatin market?
4. What is the production and production value of the global Gelatin market?
5. Who are the key producers in the global Gelatin market?
6. What are the growth factors driving the market demand?

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