

Global Gel Electrophoresis Imaging System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gel Electrophoresis Imaging System market size was valued at US\$ 255 million in 2025 and is forecast to a readjusted size of US\$ 359 million by 2032 with a CAGR of 5.1% during review period.

A gel electrophoresis imaging system is a laboratory instrument designed for the acquisition, display, storage, and analysis of results from electrophoresis experiments utilizing media such as agarose gels and polyacrylamide gels. Typically, the system comprises a darkroom enclosure, UV/blue light/white light sources, a filtration system, a high-sensitivity camera, imaging software, and an image analysis module. This system enables the capture of images, grayscale analysis, molecular weight determination, and quantitative analysis of DNA, RNA, and protein bands. It is widely applied across various fields, including molecular biology, genetic testing, protein research, pharmaceutical R&D, food safety testing, medical research, and university laboratory instruction, serving as a critical piece of equipment for the post-electrophoresis readout and analysis of nucleic acids and proteins.

The upstream segment of the gel electrophoresis imaging system industry chain primarily encompasses optical lenses, CCD/CMOS cameras, UV/blue light/white light sources, optical filters, darkroom structural components, control circuitry, image acquisition cards, embedded software, and image analysis algorithms; among these components, the camera, light source, filtration system, and analysis software are the key determinants of the system's imaging sensitivity, resolution, and quantitative analysis capabilities. The midstream segment consists of manufacturers of complete gel electrophoresis imaging systems, who are responsible for darkroom integration, optical path design, imaging module assembly, software development, system calibration, and

quality control. Product configurations range from basic gel imagers to specialized UV gel imaging systems, blue light gel imaging systems, chemiluminescence imaging systems, and multifunctional gel documentation systems; a typical system generally consists of a darkroom enclosure, a CCD camera, a software-controlled lens, UV/white light illuminators, and a filter assembly. The downstream segment primarily targets university laboratories, research institutes, hospital clinical/research laboratories, biotechnology firms, pharmaceutical companies, genetic testing centers, food safety testing agencies, and third-party testing laboratories, where the systems are utilized for the capture, storage, grayscale analysis, and quantitative analysis of DNA, RNA, and protein gel electrophoresis results. The gross profit margin for gel electrophoresis imaging systems stands at approximately 53%.

In 2025, the average price of a gel electrophoresis imaging system is projected to be \$30,000 per unit, with a sales volume of 8,266 units and a total production capacity of 11,800 units.

Gel electrophoresis imaging systems constitute a fundamental category of imaging equipment in life science laboratories, characterized by a strong and inelastic demand. Any experiment involving DNA, RNA, or protein electrophoresis necessitates the capture, archiving, grayscale analysis, and quantitative analysis of gel bands; consequently, universities, research institutes, hospital research laboratories, pharmaceutical companies, biotechnology firms, and third-party testing agencies all serve as a stable base of users. Driven by increasing demand in genetic testing, molecular diagnostics, protein research, drug development, and educational experiments, gel imaging systems have evolved from traditional 'documentation-only' devices into integrated platforms offering 'imaging + analysis + data management,' thereby sustaining steady growth in market demand.

The core competitive factors for these products lie in imaging sensitivity, light source configuration, software algorithms, and operational ease. Entry-level products primarily cater to the basic imaging needs of standard nucleic acid and protein gels, with competition centering on price, stability, and after-sales service. Mid-to-high-end products, conversely, emphasize high-resolution CCD/CMOS cameras, multi-source light compatibility, automatic exposure, band quantification, background subtraction, and capabilities for both chemiluminescence and fluorescence imaging.

Future trends point toward miniaturization, intelligent automation, multi-functionality, and enhanced safety. On one hand, laboratories seek equipment with a smaller footprint, simpler operation, and higher levels of automation; thus, features such as touchscreens,

one-touch imaging, automatic exposure, and automated software analysis are set to become standard configurations. On the other hand, blue-light imaging, compatibility with low-toxicity dyes, and safe gel-cutting functions will gradually replace certain traditional UV-based procedures, thereby minimizing sample damage and reducing the risk of personnel exposure. Concurrently, high-end gel imaging systems will no longer be confined to the simple capture of standard gels; instead, their value proposition will shift from that of a standalone hardware device to a comprehensive 'hardware + software + application solution' ecosystem.

This report is a detailed and comprehensive analysis for global Gel Electrophoresis Imaging System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gel Electrophoresis Imaging System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Gel Electrophoresis Imaging System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Gel Electrophoresis Imaging System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Gel Electrophoresis Imaging System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gel Electrophoresis Imaging System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gel Electrophoresis Imaging System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bio-Rad, Thermo Fisher Scientific, Cytiva, Tanon, Vilber Lourmat, LI-COR, Analytik Jena, ProteinSimple, Corning, ATTO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gel Electrophoresis Imaging System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low-Pixel Type (?5 MP)

Medium-Pixel Type (5 MP?10 MP)

High-Pixel Type (>10 MP)

Market segment by Operation Method

Manual Type

Semi-Automatic Type

Fully Automatic Type

Market segment by Imaging Capabilities

Multifunctional Imaging System

Basic Imaging System

Market segment by Application

Hospitals and Diagnostic Centers

Pharmaceutical and Biotechnology Companies

Educational and Teaching Institutions

Major players covered

Bio-Rad

Thermo Fisher Scientific

Cytiva

Tanon

Vilber Lourmat

LI-COR

Analytik Jena

ProteinSimple

Corning

ATTO

Syngene

Royal Biotech

Wealtec

Gel Company

VWR International

Cleaver Scientific

Isogen

DNR Bio-Imaging Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gel Electrophoresis Imaging System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gel Electrophoresis Imaging

System, with price, sales quantity, revenue, and global market share of Gel Electrophoresis Imaging System from 2021 to 2026.

Chapter 3, the Gel Electrophoresis Imaging System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gel Electrophoresis Imaging System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gel Electrophoresis Imaging System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gel Electrophoresis Imaging System.

Chapter 14 and 15, to describe Gel Electrophoresis Imaging System sales channel, distributors, customers, research findings and conclusion.

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