

# Global Gearless Elevator Traction Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Gearless Elevator Traction Machine market size is expected to reach \$ 1843 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Gearless Elevator Traction Machine production reached approximately 440 K units, with an average global market price of around 2,850 US\$/unit.

A Gearless Elevator Traction Machine is a core driving component of modern elevators that directly connects the traction sheave to the motor without a reduction gearbox, relying on a high-torque, low-speed permanent magnet synchronous motor (PMSM) to drive the elevator car and counterweight. Unlike traditional geared traction machines, it eliminates the mechanical loss caused by gear transmission, featuring compact structure, low noise, high energy efficiency, and smooth operation, while also reducing maintenance needs due to fewer moving parts. Equipped with precision control systems to adjust speed and torque in real time, it is capable of adapting to different elevator load capacities and lifting heights, making it suitable for various scenarios from residential and commercial buildings to high-rises and public facilities. It is widely recognized as an energy-saving and environmentally friendly elevator drive solution, complying with global energy efficiency standards and meeting the demand for quiet, stable elevator operation in modern architecture.

The demand for Gearless Elevator Traction Machines is growing steadily, driven by the rapid urbanization, the construction boom of high-rise buildings and smart communities, the increasing emphasis on energy conservation and environmental protection, and the gradual phase-out of traditional geared traction machines due to their lower efficiency and higher noise. Demand is concentrated in regions with booming construction

industries, including Asia-Pacific (China, India, Southeast Asia), North America, and Europe? Asia-Pacific leads due to large-scale urban construction and infrastructure upgrades, while North America and Europe focus on retrofitting existing elevators to meet energy efficiency and environmental standards. Key users include elevator manufacturers, real estate developers, building maintenance companies, and public facility managers, with needs ranging from small-load machines for residential buildings to large-load, high-lift models for skyscrapers and commercial complexes. This demand presents substantial business opportunities: manufacturers can invest in technological innovation to improve motor efficiency, reduce size and weight, and integrate smart control functions (such as remote monitoring and fault diagnosis); develop customized solutions for different building types and elevator specifications; and partner with elevator OEMs to integrate traction machines into complete elevator systems. Additionally, providing after-sales services (maintenance, repair, and parts replacement) and addressing challenges such as high initial costs and technical thresholds can unlock further market potential, while the global focus on green buildings and smart cities will continue to drive long-term demand growth.

This report studies the global Gearless Elevator Traction Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gearless Elevator Traction Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gearless Elevator Traction Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gearless Elevator Traction Machine total production and demand, 2021-2032, (K Units)

Global Gearless Elevator Traction Machine total production value, 2021-2032, (USD Million)

Global Gearless Elevator Traction Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gearless Elevator Traction Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gearless Elevator Traction Machine domestic production, consumption, key domestic manufacturers and share

Global Gearless Elevator Traction Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gearless Elevator Traction Machine production by Rated Load, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gearless Elevator Traction Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gearless Elevator Traction Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wittur, Nidec Motor Corporation, Hitachi Group, Mitsubishi Elevator, Tectronics, APSON, Mas Industries, Alberto Sassi, Xinda Group, Mont Drive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gearless Elevator Traction Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Rated Load, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gearless Elevator Traction Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gearless Elevator Traction Machine Market, Segmentation by Rated Load:

Light-duty (Below 800 kg)

Medium-duty (800?2000 kg)

Heavy-duty (Above 2000 kg)

Global Gearless Elevator Traction Machine Market, Segmentation by Installation Layout:

Machine Room-less Type

Machine Room Type

Global Gearless Elevator Traction Machine Market, Segmentation by Speed Class:

Low-speed Type

Medium-speed Type

High-speed Type

Global Gearless Elevator Traction Machine Market, Segmentation by Application:

Residential Buildings

Commercial Buildings

Public Infrastructure

Industrial Facilities

Others

#### Companies Profiled:

Wittur

Nidec Motor Corporation

Hitachi Group

Mitsubishi Elevator

Tectronics

APSON

Mas Industries

Alberto Sassi

Xinda Group

Mont Drive

Kisa Industry

Safe-Elevators

Faxi Drive Technology

ZIEHL-ABEGG

Montanari

Cheng Day International Group

Torin Drive

Sicor Italy

Hollister-Whitney

XIZI Forvorda

Key Questions Answered:

1. How big is the global Gearless Elevator Traction Machine market?
2. What is the demand of the global Gearless Elevator Traction Machine market?
3. What is the year over year growth of the global Gearless Elevator Traction Machine market?
4. What is the production and production value of the global Gearless Elevator Traction Machine market?
5. Who are the key producers in the global Gearless Elevator Traction Machine market?
6. What are the growth factors driving the market demand?

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