

Global Gearless Elevator Traction Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gearless Elevator Traction Machine market size was valued at US\$ 1290 million in 2025 and is forecast to a readjusted size of US\$ 1843 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Gearless Elevator Traction Machine production reached approximately 440 K units, with an average global market price of around 2,850 US\$/unit.

A Gearless Elevator Traction Machine is a core driving component of modern elevators that directly connects the traction sheave to the motor without a reduction gearbox, relying on a high-torque, low-speed permanent magnet synchronous motor (PMSM) to drive the elevator car and counterweight. Unlike traditional geared traction machines, it eliminates the mechanical loss caused by gear transmission, featuring compact structure, low noise, high energy efficiency, and smooth operation, while also reducing maintenance needs due to fewer moving parts. Equipped with precision control systems to adjust speed and torque in real time, it is capable of adapting to different elevator load capacities and lifting heights, making it suitable for various scenarios from residential and commercial buildings to high-rises and public facilities. It is widely recognized as an energy-saving and environmentally friendly elevator drive solution, complying with global energy efficiency standards and meeting the demand for quiet, stable elevator operation in modern architecture.

The demand for Gearless Elevator Traction Machines is growing steadily, driven by the rapid urbanization, the construction boom of high-rise buildings and smart communities, the increasing emphasis on energy conservation and environmental protection, and the

gradual phase-out of traditional geared traction machines due to their lower efficiency and higher noise. Demand is concentrated in regions with booming construction industries, including Asia-Pacific (China, India, Southeast Asia), North America, and Europe?Asia-Pacific leads due to large-scale urban construction and infrastructure upgrades, while North America and Europe focus on retrofitting existing elevators to meet energy efficiency and environmental standards. Key users include elevator manufacturers, real estate developers, building maintenance companies, and public facility managers, with needs ranging from small-load machines for residential buildings to large-load, high-lift models for skyscrapers and commercial complexes. This demand presents substantial business opportunities: manufacturers can invest in technological innovation to improve motor efficiency, reduce size and weight, and integrate smart control functions (such as remote monitoring and fault diagnosis); develop customized solutions for different building types and elevator specifications; and partner with elevator OEMs to integrate traction machines into complete elevator systems. Additionally, providing after-sales services (maintenance, repair, and parts replacement) and addressing challenges such as high initial costs and technical thresholds can unlock further market potential, while the global focus on green buildings and smart cities will continue to drive long-term demand growth.

This report is a detailed and comprehensive analysis for global Gearless Elevator Traction Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Rated Load and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gearless Elevator Traction Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gearless Elevator Traction Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gearless Elevator Traction Machine market size and forecasts, by Rated Load and by Application, in consumption value (\$ Million), sales quantity (K Units), and

average selling prices (US\$/Unit), 2021-2032

Global Gearless Elevator Traction Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gearless Elevator Traction Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gearless Elevator Traction Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wittur, Nidec Motor Corporation, Hitachi Group, Mitsubishi Elevator, Tectronics, APSON, Mas Industries, Alberto Sassi, Xinda Group, Mont Drive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gearless Elevator Traction Machine market is split by Rated Load and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Rated Load, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Rated Load

Light-duty (Below 800 kg)

Medium-duty (800?2000 kg)

Heavy-duty (Above 2000 kg)

Market segment by Installation Layout

Machine Room-less Type

Machine Room Type

Market segment by Speed Class

Low-speed Type

Medium-speed Type

High-speed Type

Market segment by Application

Residential Buildings

Commercial Buildings

Public Infrastructure

Industrial Facilities

Others

Major players covered

Wittur

Nidec Motor Corporation

Hitachi Group

Mitsubishi Elevator

Tectronics

APSON

Mas Industries

Alberto Sassi

Xinda Group

Mont Drive

Kisa Industry

Safe-Elevators

Faxi Drive Technology

ZIEHL-ABEGG

Montanari

Cheng Day International Group

Torin Drive

Sicor Italy

Hollister-Whitney

XIZI Forvorda

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gearless Elevator Traction Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gearless Elevator Traction Machine, with price, sales quantity, revenue, and global market share of Gearless Elevator Traction Machine from 2021 to 2026.

Chapter 3, the Gearless Elevator Traction Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gearless Elevator Traction Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Rated Load and by Application, with sales market share and growth rate by Rated Load, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gearless Elevator Traction Machine market forecast, by regions, by Rated Load, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gearless Elevator Traction Machine.

Chapter 14 and 15, to describe Gearless Elevator Traction Machine sales channel, distributors, customers, research findings and conclusion.

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