

Global Gearboxes for Mining Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gearboxes for Mining market size was valued at US\$ 2225 million in 2025 and is forecast to a readjusted size of US\$ 3150 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global sales volume of Gearboxes for Mining was approximately 46,000 sets, with an average selling price of about USD 47,000 per set. The gross margin of major manufacturers was generally in the range of 27% to 38%.

Gearboxes for Mining are heavy-duty transmission components used in mining machinery. They are typically composed of gear pairs, shafts, bearings, housings and lubrication systems. Their main function is to convert high-speed power output from electric motors or hydraulic motors into low-speed, high-torque output, thereby driving mechanisms such as excavation, conveying, crushing, grinding, traveling and slewing systems. These products require high load-bearing capacity, strong impact resistance, good wear resistance, reliable sealing performance and the ability to operate continuously over long periods.

The upstream supply chain of Gearboxes for Mining mainly includes gear steel, cast steel parts, forgings, bearings, seals, lubricants and machined components. The midstream segment covers gear design, heat treatment, precision machining, assembly, testing and complete unit supply. Downstream applications mainly include coal mining, metal mining, non-metal mining, mineral processing and bulk material transportation in mining operations. Product value is mainly concentrated in gear design and manufacturing, heat treatment quality, reliability validation and adaptability to heavy-duty operating conditions.

This report is a detailed and comprehensive analysis for global Gearboxes for Mining market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gearboxes for Mining market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Gearboxes for Mining market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Gearboxes for Mining market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Gearboxes for Mining market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gearboxes for Mining

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gearboxes for Mining market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Flender, Kumera, Sumitomo Drive Technologies, SEW-Eurodrive, Dana, Bonfiglioli, Dodge Industrial, Wikov, ZOLLERN, Liebherr Components, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gearboxes for Mining market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Mining Equipment

- Conveying Equipment

- Crushing Equipment

- Grinding Equipment

- Surface Mining and Loading Equipment

Market segment by Transmission Structure

- Fixed-Axis Gear

- Planetary Gear

- Compound Gear

Market segment by Output Torque

- Medium-low Torque

High Torque

Ultra-high Torque

Market segment by Application

Coal Mining

Metal Mining

Non-metal Mining

Mineral Processing

Bulk Material Transportation

Other

Major players covered

Flender

Kumera

Sumitomo Drive Technologies

SEW-Eurodrive

Dana

Bonfiglioli

Dodge Industrial

Wikon

ZOLLERN

Liebherr Components

Eickhoff

Philadelphia Gear

NGC Group

Chongqing Gearbox

Pingyao Reducer

TZ Coal Machinery

Songyang Coal Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gearboxes for Mining product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gearboxes for Mining, with price, sales

quantity, revenue, and global market share of Gearboxes for Mining from 2021 to 2026.

Chapter 3, the Gearboxes for Mining competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gearboxes for Mining breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gearboxes for Mining market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gearboxes for Mining.

Chapter 14 and 15, to describe Gearboxes for Mining sales channel, distributors, customers, research findings and conclusion.

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