

# Global Gear Honing Machines Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Gear Honing Machines market size is expected to reach \$ 739 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Gear Honing Machines are precision gear finishing equipment used to improve tooth surface quality, profile accuracy, transmission smoothness, and noise performance after gear cutting or heat treatment. The equipment uses honing wheels or abrasive tools to remove small material allowances from gear tooth surfaces under controlled meshing motion. It is mainly used for automotive transmission gears, electric vehicle reducer gears, industrial gearbox gears, motorcycle gears, precision machinery gears, and high-volume gear manufacturing. The industrial chain of Gear Honing Machines includes upstream suppliers of CNC systems, honing tools, spindles, servo motors, linear guides, dressing systems, coolant systems, measurement sensors, automation modules, and precision castings. Midstream manufacturers integrate machine structures, gear honing heads, CNC control platforms, tool dressing units, loading and unloading systems, measurement systems, and process software into complete equipment. Downstream applications include automotive transmission manufacturing, electric vehicle reducer production, industrial gearbox manufacturing, motorcycle gear production, precision machinery, and high-accuracy power transmission components. Supporting services include installation, accuracy calibration, tool matching, process optimization, maintenance, spare parts supply, and operator training. In 2025, global Gear Honing Machine production reached approximately 800 units, with an average global market price of around US\$650,000 per unit. The gross profit margin of major companies in the industry is between 35%-55%. In 2025, the global production capacity of gear honing machines was approximately 1,111 units.

The Gear Honing Machine market is driven by rising demand for low-noise, high-

efficiency, and high-precision gears in automotive transmissions, electric vehicle reducers, industrial gearboxes, and precision machinery. Gear honing improves tooth surface texture, reduces transmission noise, enhances contact performance, and supports stable mass production of precision gears. Electric vehicles are an important demand driver because reducer gears require high surface quality and low NVH performance. Equipment suppliers are improving machining accuracy, tool life, automatic dressing, in-process measurement, cycle time, and integration with automated production lines. Demand is also supported by replacement of older gear finishing equipment, localization of high-end gear manufacturing, and upgrades in industrial power transmission systems. Overall, the market is expected to grow steadily with precision transmission upgrades and increasing quality requirements for gears.

This report studies the global Gear Honing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gear Honing Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gear Honing Machines that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Gear Honing Machines total production and demand, 2021-2032, (K Units)

Global Gear Honing Machines total production value, 2021-2032, (USD Million)

Global Gear Honing Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gear Honing Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gear Honing Machines domestic production, consumption, key domestic manufacturers and share

Global Gear Honing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gear Honing Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gear Honing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gear Honing Machines market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gleason Corporation, PR?WEMA Antriebstechnik GmbH, SEIWA G-TEC INC., Kanzaki Kokyukoki Mfg. Co., Ltd., Kashifuji Works, Ltd., Nanjing No.2 Gear Machine Tool Co., Ltd., Qinchuan Machine Tool & Tool Group Share Co., Ltd., Felsomat GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gear Honing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gear Honing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Gear Honing Machines Market, Segmentation by Type:

Internal Gear Honing Ring Machine

Threaded Honing Worm Gear Honing Machine

Elastic Honing Wheel Gear Flank Finishing Machine

### Global Gear Honing Machines Market, Segmentation by Machine Axis Layout:

Horizontal Gear Honing Machine

Vertical Gear Honing Machine

### Global Gear Honing Machines Market, Segmentation by Maximum Workpiece Outside Diameter:

Small Diameter Gear Honing Machine, Maximum Workpiece Diameter Not More Than 225 Millimeters

Medium Diameter Gear Honing Machine, Maximum Workpiece Diameter More Than 225 Millimeters To 300 Millimeters

Large Diameter Gear Honing Machine, Maximum Workpiece Diameter More Than 300 Millimeters

### Global Gear Honing Machines Market, Segmentation by Application:

Automotive

Aerospace

Industrial

Other

## Companies Profiled:

Gleason Corporation

PR?WEMA Antriebstechnik GmbH

SEIWA G-TEC INC.

Kanzaki Kokyukoki Mfg. Co., Ltd.

Kashifuji Works, Ltd.

Nanjing No.2 Gear Machine Tool Co., Ltd.

Qinchuan Machine Tool & Tool Group Share Co., Ltd.

Felsomat GmbH

## Key Questions Answered:

1. How big is the global Gear Honing Machines market?
2. What is the demand of the global Gear Honing Machines market?
3. What is the year over year growth of the global Gear Honing Machines market?
4. What is the production and production value of the global Gear Honing Machines market?
5. Who are the key producers in the global Gear Honing Machines market?
6. What are the growth factors driving the market demand?

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