

Global Gear Hobbing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gear Hobbing Machine market size is expected to reach \$ 778 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

In 2024, global Gear Hobbing Machine production reached approximately 6100 units, with an average global market price of around US\$ 101000 per unit. A Gear Hobbing Machine is a specialized machine tool used for cutting gears, splines, and sprockets through a machining process called hobbing. In this process, a rotating cutting tool called a hob progressively cuts the gear teeth into a blank workpiece by synchronizing the rotation of both the hob and the workpiece. The machine precisely controls the relative motion between the hob and the workpiece to produce accurate, high-quality gear profiles efficiently.

The global gear hobbing machine market is experiencing steady growth driven by the increasing demand for high-precision gears across various industrial sectors. Gear hobbing machines are specialized machine tools used to manufacture gears, splines, and sprockets with high accuracy and efficiency through the hobbing process. As gears form the core components in automotive, aerospace, industrial machinery, robotics, and power transmission applications, the demand for reliable and efficient gear manufacturing equipment continues to rise. One of the primary factors propelling market growth is the rapid expansion of the automotive industry, particularly in emerging economies such as China, India, and Southeast Asia. With the rise in vehicle production, there is a corresponding surge in the demand for automotive gears, which are essential in transmissions, engines, and drivetrains. The need for lightweight, durable, and high-performance gears in electric vehicles (EVs) and hybrid electric vehicles (HEVs) is further driving the adoption of advanced gear hobbing machines that can deliver precise gear geometries and superior surface finishes. The industrial

machinery sector also contributes substantially to market demand, as gears are indispensable components in heavy machinery, construction equipment, agricultural tools, and manufacturing systems. The need for robust and customized gears tailored to specific industrial applications fuels the demand for versatile gear hobbing machines capable of handling diverse production requirements.

This report studies the global Gear Hobbing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gear Hobbing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gear Hobbing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gear Hobbing Machine total production and demand, 2021-2032, (Units)

Global Gear Hobbing Machine total production value, 2021-2032, (USD Million)

Global Gear Hobbing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Gear Hobbing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Gear Hobbing Machine domestic production, consumption, key domestic manufacturers and share

Global Gear Hobbing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Gear Hobbing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Gear Hobbing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gear Hobbing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gleason, Liebherr, CHMTI, Mitsubishi Heavy Industries, EMAG, HAMAI Company, Bourn & Koch, FFG Werke, Premier, Nanjing No.2, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gear Hobbing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gear Hobbing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gear Hobbing Machine Market, Segmentation by Type:

Vertical Gear Hobbing Machine

Horizontal Gear Hobbing Machine

Global Gear Hobbing Machine Market, Segmentation by Number of Axes:

4-Axis Machine

6-Axis Machine

Other

Global Gear Hobbing Machine Market, Segmentation by Application:

Automobile

Engineering Machinery Industry

Aerospace Industry

Others

Companies Profiled:

Gleason

Liebherr

CHMTI

Mitsubishi Heavy Industries

EMAG

HAMAI Company

Bourn & Koch

FFG Werke

Premier

Nanjing No.2

Aeromech Technologies

OLI

LUREN

Monnier + Zahner

Key Questions Answered:

1. How big is the global Gear Hobbing Machine market?
2. What is the demand of the global Gear Hobbing Machine market?
3. What is the year over year growth of the global Gear Hobbing Machine market?
4. What is the production and production value of the global Gear Hobbing Machine market?
5. Who are the key producers in the global Gear Hobbing Machine market?
6. What are the growth factors driving the market demand?

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