

Global Gear Chamfering and Deburring Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gear Chamfering and Deburring Machine market size is expected to reach \$ 418 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Gear Chamfering and Deburring Machines are specialized gear-finishing machines used to remove burrs, sharp edges, and secondary material from gear tooth edges after hobbing, shaping, shaving, skiving, or grinding. They are mainly used for spur gears, helical gears, transmission gears, synchronizer gears, shaft gears, ring gears, and precision powertrain components. Typical functions include tooth-edge chamfering, burr removal, brushing, rolling, milling, scraping, automatic loading, part positioning, tool compensation, and integration with gear production lines. This category excludes general deburring machines, manual chamfering tools, complete gear production lines, gear grinding machines, gear hobbing machines, and ordinary polishing equipment. The industrial chain of Gear Chamfering and Deburring Machines includes upstream suppliers of cast bases, servo motors, spindles, gearboxes, guideways, ball screws, chamfering tools, deburring brushes, cutting inserts, tool holders, fixtures, sensors, control systems, coolant systems, chip-removal devices, loading modules, safety covers, bearings, seals, electrical cabinets, castings, alloy steel, and precision machined parts. The midstream consists of gear-processing equipment manufacturers that design and assemble machine beds, workpiece clamping systems, tool heads, chamfering mechanisms, brushing units, part-positioning modules, automation interfaces, software controls, and customized solutions for different gear types. Downstream users include automotive transmission plants, electric vehicle reducer manufacturers, gear factories, machinery parts producers, bearing and transmission component suppliers, motorcycle parts factories, agricultural machinery manufacturers, construction machinery suppliers, and precision metalworking workshops.

The Gear Chamfering and Deburring Machine market is becoming more important as gear manufacturers raise requirements for transmission noise, tooth-edge quality, automated production, and post-cutting process stability. Demand is supported by automotive transmissions, electric vehicle reducers, industrial gearboxes, motorcycles, machinery gears, and precision transmission components. The market is not driven by basic burr removal alone; customers increasingly expect controlled chamfer geometry, stable edge quality, reduced manual rework, lower gear noise risk, and easier integration with upstream and downstream gear-processing equipment. Competitive differentiation will depend on fixture accuracy, tool-life management, adaptability to different gear profiles, automation interface capability, and process consistency across batches. Price competition exists in simple stand-alone machines, while higher-value demand comes from users that need line integration and repeatable quality. Suppliers with gear-process knowledge and commissioning capability will be more defensible than pure machine assemblers. In 2025, global Gear Chamfering and Deburring Machine production reached approximately 2.28 thousand units, with an average global market price of around US\$125,000 per unit. The gross profit margin of major companies in the industry ranged from 29% to 45%. In 2025, the global production capacity of Gear Chamfering and Deburring Machines was approximately 3.04 thousand units.

Report Scope

This report studies the global Gear Chamfering and Deburring Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gear Chamfering and Deburring Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gear Chamfering and Deburring Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gear Chamfering and Deburring Machine total production and demand, 2021-2032, (Units)

Global Gear Chamfering and Deburring Machine total production value, 2021-2032, (USD Million)

Global Gear Chamfering and Deburring Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Gear Chamfering and Deburring Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Gear Chamfering and Deburring Machine domestic production, consumption, key domestic manufacturers and share

Global Gear Chamfering and Deburring Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Gear Chamfering and Deburring Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Gear Chamfering and Deburring Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gear Chamfering and Deburring Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gleason Corporation, James Engineering, Liebherr-Verzahrtechnik GmbH, EMAG SU S.r.l., Felsomat GmbH, Proficator GmbH & Co. KG, PRÄWEMA Antriebstechnik GmbH, PITTLER T & S GmbH, FFG Werke GmbH, Tecno Macchine S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gear Chamfering and Deburring Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gear Chamfering and Deburring Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Gear Chamfering and Deburring Machine Market, Segmentation by Type:

Max Workpiece <200mm

Max Workpiece 200-300 mm

Max Workpiece: 300-400mm

Others

Global Gear Chamfering and Deburring Machine Market, Segmentation by Workpiece-Spindle Axis Orientation:

Horizontal-Axis Gear Chamfering and Deburring Machine

Vertical-Axis Gear Chamfering and Deburring Machine

Global Gear Chamfering and Deburring Machine Market, Segmentation by Standard Machine-Platform Process Scope:

Dedicated Gear Chamfering and Deburring Machine

Gear-Manufacturing Machine with Integrated Chamfering and Deburring

Global Gear Chamfering and Deburring Machine Market, Segmentation by Application:

Passenger Vehicle and Powersports Manufacturing

Commercial Vehicle Manufacturing

Off-Highway Mobile Machinery Manufacturing

Aerospace Manufacturing

Railway Equipment Manufacturing

Marine Propulsion Equipment Manufacturing

Industrial Machinery and Stationary Drive Equipment Manufacturing

Companies Profiled:

Gleason Corporation

James Engineering

Liebherr-Verzahntechnik GmbH

EMAG SU S.r.l.

Felsomat GmbH

Profilator GmbH & Co. KG

PRÄWEMA Antriebstechnik GmbH

PITTLER T & S GmbH

FFG Werke GmbH

Tecno Macchine S.r.l.

Nidec Machine Tool Corporation

Kanzaki Kokyukoki Mfg. Co., Ltd.

Kashifuji Works, Ltd.

MTR Co., Ltd.

Senjo Seiki Co., Ltd.

Zhejiang Toman Intelligent Technology Co., Ltd.

Nanjing Gongda CNC Technology Co., Ltd.

Suzhou Haller Intelligent Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Gear Chamfering and Deburring Machine market?
2. What is the demand of the global Gear Chamfering and Deburring Machine market?
3. What is the year over year growth of the global Gear Chamfering and Deburring Machine market?
4. What is the production and production value of the global Gear Chamfering and Deburring Machine market?
5. Who are the key producers in the global Gear Chamfering and Deburring Machine market?
6. What are the growth factors driving the market demand?

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