

Global Gear Blanks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gear Blanks market size is expected to reach \$ 119874 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of gear blanks reached 86 million tons, with an average selling price of US\$920 per ton. Gear blanks refer to the basic metal blanks used for subsequent gear cutting, heat treatment, and finishing. They are typically formed through forging, continuous casting and rolling, or die forging and are core intermediate products in gear manufacturing for automotive, construction machinery, wind power, and industrial transmission systems. Upstream raw materials mainly include carbon structural steel, alloy structural steel, and a small amount of micro-alloy steel; the midstream consists of forging and steel deep processing enterprises; and the downstream mainly supplies automotive transmission manufacturers, industrial gearbox manufacturers, and construction machinery and wind power gear manufacturers. In 2025, the total global production capacity of gear blanks was approximately 98 million tons, with an average industry gross profit margin of approximately 18%. With the continued expansion of new energy vehicles, wind power equipment, and high-end industrial equipment, the demand for high-strength, highly consistent gear blanks has significantly increased. Coupled with the application of lightweight materials, precision forging, and the promotion of domestic high-end substitution, gear blanks have sustained demand growth and clear business opportunities in the fields of high-performance alloy steel, customized blanks, and new energy equipment supporting applications.

This report studies the global Gear Blanks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gear Blanks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gear Blanks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gear Blanks total production and demand, 2021-2032, (Kilotons)

Global Gear Blanks total production value, 2021-2032, (USD Million)

Global Gear Blanks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Gear Blanks consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Gear Blanks domestic production, consumption, key domestic manufacturers and share

Global Gear Blanks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Gear Blanks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Gear Blanks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Gear Blanks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MacLean-Fogg, Kisaan Die Tech, Aeropact, PIC Design, AW Fraser, EVERGREEN Machinery, Runchi, GGN CO Swiss, Alform Europe GmbH & Co.KG, Hyperion Materials & Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gear Blanks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gear Blanks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gear Blanks Market, Segmentation by Type:

Quenched and Tempered Steel

Carburizing Steel

Nitriding Steel

Others

Global Gear Blanks Market, Segmentation by Forming Process:

Free Forging

Die Forging

Precision Forging/Warm Forging

Others

Global Gear Blanks Market, Segmentation by Shape:

Dishe-shaped Blank

Ring-shaped Blank

Others

Global Gear Blanks Market, Segmentation by Application:

Automobiles

Construction Machinery

Wind Power

Others

Companies Profiled:

MacLean-Fogg

Kisaan Die Tech

Aeropact

PIC Design

AW Fraser

EVERGREEN Machinery

Runchi

GGN CO Swiss

Alform Europe GmbH & Co.KG

Hyperion Materials & Technologies

KK Metals

MULAN Casting

FANGYUAN

Key Questions Answered:

1. How big is the global Gear Blanks market?
2. What is the demand of the global Gear Blanks market?
3. What is the year over year growth of the global Gear Blanks market?
4. What is the production and production value of the global Gear Blanks market?
5. Who are the key producers in the global Gear Blanks market?
6. What are the growth factors driving the market demand?

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