

# Global Gear Blanks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Gear Blanks market size was valued at US\$ 81411 million in 2025 and is forecast to a readjusted size of US\$ 119874 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global sales of gear blanks reached 86 million tons, with an average selling price of US\$920 per ton. Gear blanks refer to the basic metal blanks used for subsequent gear cutting, heat treatment, and finishing. They are typically formed through forging, continuous casting and rolling, or die forging and are core intermediate products in gear manufacturing for automotive, construction machinery, wind power, and industrial transmission systems. Upstream raw materials mainly include carbon structural steel, alloy structural steel, and a small amount of micro-alloy steel; the midstream consists of forging and steel deep processing enterprises; and the downstream mainly supplies automotive transmission manufacturers, industrial gearbox manufacturers, and construction machinery and wind power gear manufacturers. In 2025, the total global production capacity of gear blanks was approximately 98 million tons, with an average industry gross profit margin of approximately 18%. With the continued expansion of new energy vehicles, wind power equipment, and high-end industrial equipment, the demand for high-strength, highly consistent gear blanks has significantly increased. Coupled with the application of lightweight materials, precision forging, and the promotion of domestic high-end substitution, gear blanks have sustained demand growth and clear business opportunities in the fields of high-performance alloy steel, customized blanks, and new energy equipment supporting applications.

This report is a detailed and comprehensive analysis for global Gear Blanks market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Gear Blanks market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gear Blanks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gear Blanks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gear Blanks market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gear Blanks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gear Blanks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MacLean-Fogg, Kisaan Die Tech, Aeropact, PIC Design, AW Fraser, EVERGREEN Machinery, Runchi, GGN CO Swiss, Alform Europe GmbH & Co.KG, Hyperion Materials & Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Gear Blanks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Quenched and Tempered Steel

Carburizing Steel

Nitriding Steel

Others

#### Market segment by Forming Process

Free Forging

Die Forging

Precision Forging/Warm Forging

Others

#### Market segment by Shape

Dishe-shaped Blank

Ring-shaped Blank

Others

#### Market segment by Application

Automobiles

Construction Machinery

Wind Power

Others

#### Major players covered

MacLean-Fogg

Kisaan Die Tech

Aeropact

PIC Design

AW Fraser

EVERGREEN Machinery

Runchi

GGN CO Swiss

Alform Europe GmbH & Co.KG

Hyperion Materials & Technologies

KK Metals

MULAN Casting

FANGYUAN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Gear Blanks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gear Blanks, with price, sales quantity, revenue, and global market share of Gear Blanks from 2021 to 2026.

Chapter 3, the Gear Blanks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gear Blanks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gear Blanks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gear Blanks.

Chapter 14 and 15, to describe Gear Blanks sales channel, distributors, customers, research findings and conclusion.

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