

Global GBL and NMP Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global GBL and NMP market size is expected to reach \$ 25720 million by 2032, rising at a market growth of 20.4% CAGR during the forecast period (2026-2032).

NMP and GBL are mainly used in new energy industries such as lithium ion battery and new materials such as arnon, polyphenylene sulfide and polyimide. In the production of lithium ion battery, NMP is used to prepare the positive electrode material, binder and other materials to prepare the lithium ion battery.

The Global key players of GBL and NMP include BASF, Mitsubishi Chemical, Lyondellbasell, etc. The top three players hold a share about 79%. Asia-Pacific is the largest market, and has a share about 90%. In terms of product type, 1-Methyl-2-pyrrolidinone (NMP) is the largest segment, which occupied for a share of about 98%. For application, Battery is the largest segment, which has a share about 94%.

This report studies the global GBL and NMP production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for GBL and NMP and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GBL and NMP that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GBL and NMP total production and demand, 2021-2032, (Tons)

Global GBL and NMP total production value, 2021-2032, (USD Million)

Global GBL and NMP production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global GBL and NMP consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: GBL and NMP domestic production, consumption, key domestic manufacturers and share

Global GBL and NMP production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global GBL and NMP production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global GBL and NMP production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global GBL and NMP market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Mitsubishi Chemical, Lyondellbasell, Ashland, Eastman, Synmiway Chemical, MYI Chemical, Yuneng Chemical, Ganzhou Zhongneng, Guangming Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World GBL and NMP market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GBL and NMP Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GBL and NMP Market, Segmentation by Type:

1-Methyl-2-pyrrolidinone (NMP)

Gamma Butyrolactone (GBL)

Global GBL and NMP Market, Segmentation by Application:

Battery

Pharmaceutical

Chemical

Others

Companies Profiled:

BASF

Mitsubishi Chemical

Lyondellbasell

Ashland

Eastman

Synmiway Chemical

MYI Chemical

Yuneng Chemical

Ganzhou Zhongneng

Guangming Chemicals

Ruian Chemical

SNET

Key Questions Answered:

1. How big is the global GBL and NMP market?
2. What is the demand of the global GBL and NMP market?
3. What is the year over year growth of the global GBL and NMP market?
4. What is the production and production value of the global GBL and NMP market?
5. Who are the key producers in the global GBL and NMP market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 GBL and NMP Introduction
- 1.2 World GBL and NMP Supply & Forecast
 - 1.2.1 World GBL and NMP Production Value (2021 & 2025 & 2032)
 - 1.2.2 World GBL and NMP Production (2021-2032)
 - 1.2.3 World GBL and NMP Pricing Trends (2021-2032)
- 1.3 World GBL and NMP Production by Region (Based on Production Site)
 - 1.3.1 World GBL and NMP Production Value by Region (2021-2032)
 - 1.3.2 World GBL and NMP Production by Region (2021-2032)
 - 1.3.3 World GBL and NMP Average Price by Region (2021-2032)
 - 1.3.4 North America GBL and NMP Production (2021-2032)
 - 1.3.5 Europe GBL and NMP Production (2021-2032)
 - 1.3.6 China GBL and NMP Production (2021-2032)
 - 1.3.7 Japan GBL and NMP Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 GBL and NMP Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 GBL and NMP Major Market Trends

2 DEMAND SUMMARY

- 2.1 World GBL and NMP Demand (2021-2032)
- 2.2 World GBL and NMP Consumption by Region
 - 2.2.1 World GBL and NMP Consumption by Region (2021-2026)
 - 2.2.2 World GBL and NMP Consumption Forecast by Region (2027-2032)
- 2.3 United States GBL and NMP Consumption (2021-2032)
- 2.4 China GBL and NMP Consumption (2021-2032)
- 2.5 Europe GBL and NMP Consumption (2021-2032)
- 2.6 Japan GBL and NMP Consumption (2021-2032)
- 2.7 South Korea GBL and NMP Consumption (2021-2032)
- 2.8 ASEAN GBL and NMP Consumption (2021-2032)
- 2.9 India GBL and NMP Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World GBL and NMP Production Value by Manufacturer (2021-2026)

- 3.2 World GBL and NMP Production by Manufacturer (2021-2026)
- 3.3 World GBL and NMP Average Price by Manufacturer (2021-2026)
- 3.4 GBL and NMP Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global GBL and NMP Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for GBL and NMP in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for GBL and NMP in 2025
- 3.6 GBL and NMP Market: Overall Company Footprint Analysis
 - 3.6.1 GBL and NMP Market: Region Footprint
 - 3.6.2 GBL and NMP Market: Company Product Type Footprint
 - 3.6.3 GBL and NMP Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: GBL and NMP Production Value Comparison
 - 4.1.1 United States VS China: GBL and NMP Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: GBL and NMP Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: GBL and NMP Production Comparison
 - 4.2.1 United States VS China: GBL and NMP Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: GBL and NMP Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: GBL and NMP Consumption Comparison
 - 4.3.1 United States VS China: GBL and NMP Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: GBL and NMP Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based GBL and NMP Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based GBL and NMP Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers GBL and NMP Production Value

(2021-2026)

4.4.3 United States Based Manufacturers GBL and NMP Production (2021-2026)

4.5 China Based GBL and NMP Manufacturers and Market Share

4.5.1 China Based GBL and NMP Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers GBL and NMP Production Value (2021-2026)

4.5.3 China Based Manufacturers GBL and NMP Production (2021-2026)

4.6 Rest of World Based GBL and NMP Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based GBL and NMP Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers GBL and NMP Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers GBL and NMP Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World GBL and NMP Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 1-Methyl-2-pyrrolidinone (NMP)

5.2.2 Gamma Butyrolactone (GBL)

5.3 Market Segment by Type

5.3.1 World GBL and NMP Production by Type (2021-2032)

5.3.2 World GBL and NMP Production Value by Type (2021-2032)

5.3.3 World GBL and NMP Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World GBL and NMP Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Battery

6.2.2 Pharmaceutical

6.2.3 Chemical

6.2.4 Others

6.3 Market Segment by Application

6.3.1 World GBL and NMP Production by Application (2021-2032)

6.3.2 World GBL and NMP Production Value by Application (2021-2032)

6.3.3 World GBL and NMP Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 BASF

7.1.1 BASF Details

7.1.2 BASF Major Business

7.1.3 BASF GBL and NMP Product and Services

7.1.4 BASF GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 BASF Recent Developments/Updates

7.1.6 BASF Competitive Strengths & Weaknesses

7.2 Mitsubishi Chemical

7.2.1 Mitsubishi Chemical Details

7.2.2 Mitsubishi Chemical Major Business

7.2.3 Mitsubishi Chemical GBL and NMP Product and Services

7.2.4 Mitsubishi Chemical GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Mitsubishi Chemical Recent Developments/Updates

7.2.6 Mitsubishi Chemical Competitive Strengths & Weaknesses

7.3 Lyondellbasell

7.3.1 Lyondellbasell Details

7.3.2 Lyondellbasell Major Business

7.3.3 Lyondellbasell GBL and NMP Product and Services

7.3.4 Lyondellbasell GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Lyondellbasell Recent Developments/Updates

7.3.6 Lyondellbasell Competitive Strengths & Weaknesses

7.4 Ashland

7.4.1 Ashland Details

7.4.2 Ashland Major Business

7.4.3 Ashland GBL and NMP Product and Services

7.4.4 Ashland GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Ashland Recent Developments/Updates

7.4.6 Ashland Competitive Strengths & Weaknesses

7.5 Eastman

7.5.1 Eastman Details

7.5.2 Eastman Major Business

7.5.3 Eastman GBL and NMP Product and Services

7.5.4 Eastman GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.5.5 Eastman Recent Developments/Updates
- 7.5.6 Eastman Competitive Strengths & Weaknesses
- 7.6 Synmiway Chemical
 - 7.6.1 Synmiway Chemical Details
 - 7.6.2 Synmiway Chemical Major Business
 - 7.6.3 Synmiway Chemical GBL and NMP Product and Services
 - 7.6.4 Synmiway Chemical GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Synmiway Chemical Recent Developments/Updates
 - 7.6.6 Synmiway Chemical Competitive Strengths & Weaknesses
- 7.7 MYI Chemical
 - 7.7.1 MYI Chemical Details
 - 7.7.2 MYI Chemical Major Business
 - 7.7.3 MYI Chemical GBL and NMP Product and Services
 - 7.7.4 MYI Chemical GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 MYI Chemical Recent Developments/Updates
 - 7.7.6 MYI Chemical Competitive Strengths & Weaknesses
- 7.8 Yuneng Chemical
 - 7.8.1 Yuneng Chemical Details
 - 7.8.2 Yuneng Chemical Major Business
 - 7.8.3 Yuneng Chemical GBL and NMP Product and Services
 - 7.8.4 Yuneng Chemical GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Yuneng Chemical Recent Developments/Updates
 - 7.8.6 Yuneng Chemical Competitive Strengths & Weaknesses
- 7.9 Ganzhou Zhongneng
 - 7.9.1 Ganzhou Zhongneng Details
 - 7.9.2 Ganzhou Zhongneng Major Business
 - 7.9.3 Ganzhou Zhongneng GBL and NMP Product and Services
 - 7.9.4 Ganzhou Zhongneng GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Ganzhou Zhongneng Recent Developments/Updates
 - 7.9.6 Ganzhou Zhongneng Competitive Strengths & Weaknesses
- 7.10 Guangming Chemicals
 - 7.10.1 Guangming Chemicals Details
 - 7.10.2 Guangming Chemicals Major Business
 - 7.10.3 Guangming Chemicals GBL and NMP Product and Services
 - 7.10.4 Guangming Chemicals GBL and NMP Production, Price, Value, Gross Margin

and Market Share (2021-2026)

7.10.5 Guangming Chemicals Recent Developments/Updates

7.10.6 Guangming Chemicals Competitive Strengths & Weaknesses

7.11 Ruian Chemical

7.11.1 Ruian Chemical Details

7.11.2 Ruian Chemical Major Business

7.11.3 Ruian Chemical GBL and NMP Product and Services

7.11.4 Ruian Chemical GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Ruian Chemical Recent Developments/Updates

7.11.6 Ruian Chemical Competitive Strengths & Weaknesses

7.12 SNET

7.12.1 SNET Details

7.12.2 SNET Major Business

7.12.3 SNET GBL and NMP Product and Services

7.12.4 SNET GBL and NMP Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 SNET Recent Developments/Updates

7.12.6 SNET Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 GBL and NMP Industry Chain

8.2 GBL and NMP Upstream Analysis

8.2.1 GBL and NMP Core Raw Materials

8.2.2 Main Manufacturers of GBL and NMP Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 GBL and NMP Production Mode

8.6 GBL and NMP Procurement Model

8.7 GBL and NMP Industry Sales Model and Sales Channels

8.7.1 GBL and NMP Sales Model

8.7.2 GBL and NMP Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World GBL and NMP Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World GBL and NMP Production Value by Region (2021-2026) & (USD Million)

Table 3. World GBL and NMP Production Value by Region (2027-2032) & (USD Million)

Table 4. World GBL and NMP Production Value Market Share by Region (2021-2026)

Table 5. World GBL and NMP Production Value Market Share by Region (2027-2032)

Table 6. World GBL and NMP Production by Region (2021-2026) & (Tons)

Table 7. World GBL and NMP Production by Region (2027-2032) & (Tons)

Table 8. World GBL and NMP Production Market Share by Region (2021-2026)

Table 9. World GBL and NMP Production Market Share by Region (2027-2032)

Table 10. World GBL and NMP Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World GBL and NMP Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. GBL and NMP Major Market Trends

Table 13. World GBL and NMP Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World GBL and NMP Consumption by Region (2021-2026) & (Tons)

Table 15. World GBL and NMP Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World GBL and NMP Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key GBL and NMP Producers in 2025

Table 18. World GBL and NMP Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key GBL and NMP Producers in 2025

Table 20. World GBL and NMP Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global GBL and NMP Company Evaluation Quadrant

Table 22. World GBL and NMP Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and GBL and NMP Production Site of Key Manufacturer

Table 24. GBL and NMP Market: Company Product Type Footprint

Table 25. GBL and NMP Market: Company Product Application Footprint

Table 26. GBL and NMP Competitive Factors

Table 27. GBL and NMP New Entrant and Capacity Expansion Plans

Table 28. GBL and NMP Mergers & Acquisitions Activity

Table 29. United States VS China GBL and NMP Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China GBL and NMP Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China GBL and NMP Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based GBL and NMP Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers GBL and NMP Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers GBL and NMP Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers GBL and NMP Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers GBL and NMP Production Market Share (2021-2026)

Table 37. China Based GBL and NMP Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers GBL and NMP Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers GBL and NMP Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers GBL and NMP Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers GBL and NMP Production Market Share (2021-2026)

Table 42. Rest of World Based GBL and NMP Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers GBL and NMP Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers GBL and NMP Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers GBL and NMP Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers GBL and NMP Production Market Share (2021-2026)

Table 47. World GBL and NMP Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World GBL and NMP Production by Type (2021-2026) & (Tons)

Table 49. World GBL and NMP Production by Type (2027-2032) & (Tons)

Table 50. World GBL and NMP Production Value by Type (2021-2026) & (USD Million)

Table 51. World GBL and NMP Production Value by Type (2027-2032) & (USD Million)

- Table 52. World GBL and NMP Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World GBL and NMP Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World GBL and NMP Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World GBL and NMP Production by Application (2021-2026) & (Tons)
- Table 56. World GBL and NMP Production by Application (2027-2032) & (Tons)
- Table 57. World GBL and NMP Production Value by Application (2021-2026) & (USD Million)
- Table 58. World GBL and NMP Production Value by Application (2027-2032) & (USD Million)
- Table 59. World GBL and NMP Average Price by Application (2021-2026) & (US\$/Ton)
- Table 60. World GBL and NMP Average Price by Application (2027-2032) & (US\$/Ton)
- Table 61. BASF Basic Information, Manufacturing Base and Competitors
- Table 62. BASF Major Business
- Table 63. BASF GBL and NMP Product and Services
- Table 64. BASF GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. BASF Recent Developments/Updates
- Table 66. BASF Competitive Strengths & Weaknesses
- Table 67. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors
- Table 68. Mitsubishi Chemical Major Business
- Table 69. Mitsubishi Chemical GBL and NMP Product and Services
- Table 70. Mitsubishi Chemical GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Mitsubishi Chemical Recent Developments/Updates
- Table 72. Mitsubishi Chemical Competitive Strengths & Weaknesses
- Table 73. Lyondellbasell Basic Information, Manufacturing Base and Competitors
- Table 74. Lyondellbasell Major Business
- Table 75. Lyondellbasell GBL and NMP Product and Services
- Table 76. Lyondellbasell GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Lyondellbasell Recent Developments/Updates
- Table 78. Lyondellbasell Competitive Strengths & Weaknesses
- Table 79. Ashland Basic Information, Manufacturing Base and Competitors
- Table 80. Ashland Major Business
- Table 81. Ashland GBL and NMP Product and Services
- Table 82. Ashland GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Ashland Recent Developments/Updates

- Table 84. Ashland Competitive Strengths & Weaknesses
- Table 85. Eastman Basic Information, Manufacturing Base and Competitors
- Table 86. Eastman Major Business
- Table 87. Eastman GBL and NMP Product and Services
- Table 88. Eastman GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Eastman Recent Developments/Updates
- Table 90. Eastman Competitive Strengths & Weaknesses
- Table 91. Synmiway Chemical Basic Information, Manufacturing Base and Competitors
- Table 92. Synmiway Chemical Major Business
- Table 93. Synmiway Chemical GBL and NMP Product and Services
- Table 94. Synmiway Chemical GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Synmiway Chemical Recent Developments/Updates
- Table 96. Synmiway Chemical Competitive Strengths & Weaknesses
- Table 97. MYI Chemical Basic Information, Manufacturing Base and Competitors
- Table 98. MYI Chemical Major Business
- Table 99. MYI Chemical GBL and NMP Product and Services
- Table 100. MYI Chemical GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. MYI Chemical Recent Developments/Updates
- Table 102. MYI Chemical Competitive Strengths & Weaknesses
- Table 103. Yuneng Chemical Basic Information, Manufacturing Base and Competitors
- Table 104. Yuneng Chemical Major Business
- Table 105. Yuneng Chemical GBL and NMP Product and Services
- Table 106. Yuneng Chemical GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Yuneng Chemical Recent Developments/Updates
- Table 108. Yuneng Chemical Competitive Strengths & Weaknesses
- Table 109. Ganzhou Zhongneng Basic Information, Manufacturing Base and Competitors
- Table 110. Ganzhou Zhongneng Major Business
- Table 111. Ganzhou Zhongneng GBL and NMP Product and Services
- Table 112. Ganzhou Zhongneng GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Ganzhou Zhongneng Recent Developments/Updates
- Table 114. Ganzhou Zhongneng Competitive Strengths & Weaknesses
- Table 115. Guangming Chemicals Basic Information, Manufacturing Base and Competitors

- Table 116. Guangming Chemicals Major Business
- Table 117. Guangming Chemicals GBL and NMP Product and Services
- Table 118. Guangming Chemicals GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Guangming Chemicals Recent Developments/Updates
- Table 120. Guangming Chemicals Competitive Strengths & Weaknesses
- Table 121. Ruian Chemical Basic Information, Manufacturing Base and Competitors
- Table 122. Ruian Chemical Major Business
- Table 123. Ruian Chemical GBL and NMP Product and Services
- Table 124. Ruian Chemical GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Ruian Chemical Recent Developments/Updates
- Table 126. Ruian Chemical Competitive Strengths & Weaknesses
- Table 127. SNET Basic Information, Manufacturing Base and Competitors
- Table 128. SNET Major Business
- Table 129. SNET GBL and NMP Product and Services
- Table 130. SNET GBL and NMP Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. SNET Recent Developments/Updates
- Table 132. SNET Competitive Strengths & Weaknesses
- Table 133. Global Key Players of GBL and NMP Upstream (Raw Materials)
- Table 134. Global GBL and NMP Typical Customers
- Table 135. GBL and NMP Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. GBL and NMP Picture

Figure 2. World GBL and NMP Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World GBL and NMP Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World GBL and NMP Production (2021-2032) & (Tons)

Figure 5. World GBL and NMP Average Price (2021-2032) & (US\$/Ton)

Figure 6. World GBL and NMP Production Value Market Share by Region (2021-2032)

Figure 7. World GBL and NMP Production Market Share by Region (2021-2032)

Figure 8. North America GBL and NMP Production (2021-2032) & (Tons)

Figure 9. Europe GBL and NMP Production (2021-2032) & (Tons)

Figure 10. China GBL and NMP Production (2021-2032) & (Tons)

Figure 11. Japan GBL and NMP Production (2021-2032) & (Tons)

Figure 12. GBL and NMP Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World GBL and NMP Consumption (2021-2032) & (Tons)

Figure 15. World GBL and NMP Consumption Market Share by Region (2021-2032)

Figure 16. United States GBL and NMP Consumption (2021-2032) & (Tons)

Figure 17. China GBL and NMP Consumption (2021-2032) & (Tons)

Figure 18. Europe GBL and NMP Consumption (2021-2032) & (Tons)

Figure 19. Japan GBL and NMP Consumption (2021-2032) & (Tons)

Figure 20. South Korea GBL and NMP Consumption (2021-2032) & (Tons)

Figure 21. ASEAN GBL and NMP Consumption (2021-2032) & (Tons)

Figure 22. India GBL and NMP Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of GBL and NMP by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for GBL and NMP Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for GBL and NMP Markets in 2025

Figure 26. United States VS China: GBL and NMP Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: GBL and NMP Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: GBL and NMP Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers GBL and NMP Production Market Share 2025

Figure 30. China Based Manufacturers GBL and NMP Production Market Share 2025

Figure 31. Rest of World Based Manufacturers GBL and NMP Production Market Share 2025

Figure 32. World GBL and NMP Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World GBL and NMP Production Value Market Share by Type in 2025

Figure 34. 1-Methyl-2-pyrrolidinone (NMP)

Figure 35. Gamma Butyrolactone (GBL)

Figure 36. World GBL and NMP Production Market Share by Type (2021-2032)

Figure 37. World GBL and NMP Production Value Market Share by Type (2021-2032)

Figure 38. World GBL and NMP Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World GBL and NMP Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World GBL and NMP Production Value Market Share by Application in 2025

Figure 41. Battery

Figure 42. Pharmaceutical

Figure 43. Chemical

Figure 44. Others

Figure 45. World GBL and NMP Production Market Share by Application (2021-2032)

Figure 46. World GBL and NMP Production Value Market Share by Application (2021-2032)

Figure 47. World GBL and NMP Average Price by Application (2021-2032) & (US\$/Ton)

Figure 48. GBL and NMP Industry Chain

Figure 49. GBL and NMP Procurement Model

Figure 50. GBL and NMP Sales Model

Figure 51. GBL and NMP Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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