

Global GBIC Transceiver Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global GBIC Transceiver Module market size is expected to reach \$ 628 million by 2032, rising at a market growth of 1.8% CAGR during the forecast period (2026-2032).

A GBIC transceiver module is a pluggable transceiver used in Gigabit Ethernet, Fibre Channel, campus networks, industrial Ethernet, metro access, and legacy network equipment maintenance. It enables modular electro-optical conversion between switches, routers, server network interface cards, Fibre Channel equipment, and media converters. Traditional GBIC modules use a larger hot-pluggable form factor and often adopt SC optical interfaces for early-generation Gigabit devices. Mini-GBIC usually refers to SFP modules, which use LC or RJ45 interfaces and are still sold by many vendors under the names mini-GBIC, SFP, or 1G SFP. Products are commonly classified by transmission standard, including 1000BASE-SX, 1000BASE-LX/LH, 1000BASE-EX, 1000BASE-ZX, 1000BASE-T, and BIDI, and by media type, including multimode fiber, single-mode fiber, single-fiber bidirectional links, and copper links. Key specifications include data rate, wavelength, transmission reach, operating temperature, digital diagnostics, host compatibility, and power consumption. The commercial value of this product category mainly comes from legacy equipment replacement, long-life industrial maintenance, cost-efficient enterprise campus fiber access, and supplementary deployment in carrier edge networks.

The industrial positioning of GBIC transceiver modules has shifted from being a core component for new high-speed network deployments to becoming a basic optical interconnect device for legacy network maintenance, low-speed optical port expansion, and long-life industrial supply. Traditional large-form-factor GBIC modules mainly serve earlier-generation switches, routers, and Fibre Channel equipment. As SFP has gained advantages in size, port density, and supply availability, mini-GBIC/SFP has become

the more common sales format in the current market. When enterprise users purchase these products, their priorities are usually not maximum speed, but device compatibility, transmission reach, temperature rating, interface type, diagnostic function, and long-term availability. Since many campus networks, industrial control networks, media converters, storage networks, and carrier edge devices still retain 1G optical ports, these modules continue to generate stable replacement demand. This means that the GBIC transceiver module market will not expand in parallel with the rapid growth of high-speed optical modules, but it will also not disappear quickly. Instead, it will remain relevant through maintenance, supplementary deployment, cost-efficient upgrades, and compatible replacements.

The product classification of GBIC transceiver modules should be structured around form factor, transmission standard, transmission medium, transmission reach, wavelength, operating temperature, diagnostic capability, interface type, carried protocol, and application scenario. By form factor, products can be divided into traditional GBIC and mini-GBIC/SFP. By transmission standard, they can be divided into 1000BASE-SX, 1000BASE-LX/LH, 1000BASE-EX, 1000BASE-ZX, 1000BASE-T, and 1000BASE-BX. By medium, they can be divided into multimode dual-fiber, single-mode dual-fiber, single-mode bidirectional, and copper RJ45 modules. Each product class corresponds to clear technical parameters. Short-reach multimode products are commonly used inside buildings and equipment rooms, 10 km single-mode products are used for campus or edge aggregation, 40 km and 80 km products support longer-distance links, and RJ45 products address short-distance optical-to-copper conversion. Because these products differ clearly in interface, wavelength, link budget, and temperature adaptation, classification must remain at the same level, use a single angle, and maintain mutual exclusivity.

The market outlook for GBIC transceiver modules should be judged by structural demand rather than high-growth logic. The global optical module market is being driven by AI clusters, cloud data centers, 400G, 800G, and future 1.6T products, and public market reports show that the overall optical transceiver market remains in a high-growth phase. However, GBIC and 1G mini-GBIC/SFP belong to a low-speed legacy segment, driven mainly by equipment replacement, industrial network upgrades, cost-efficient campus expansion, carrier edge upgrades, and fiber resource reuse. Competition in this segment is more focused on price, compatibility coding, certification testing, and delivery efficiency. System vendors, industrial networking vendors, compatible module suppliers, and regional optical communication companies all participate in the market. Future opportunities will mainly lie in wide-temperature modules, BIDI fiber-saving modules, compatibility testing services, legacy equipment replacement, and long-cycle

supply for industrial scenarios, rather than continuous increases in unit price. Overall, the market is expected to show modest scale growth, stable product structure, fragmented supply, and resilient replacement demand.

This report studies the global GBIC Transceiver Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for GBIC Transceiver Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GBIC Transceiver Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GBIC Transceiver Module total production and demand, 2021-2032, (K Units)

Global GBIC Transceiver Module total production value, 2021-2032, (USD Million)

Global GBIC Transceiver Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global GBIC Transceiver Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: GBIC Transceiver Module domestic production, consumption, key domestic manufacturers and share

Global GBIC Transceiver Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global GBIC Transceiver Module production by Transmission Medium, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global GBIC Transceiver Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global GBIC Transceiver Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco Systems, Inc., FS.COM Inc., Shenzhen Accelink Technologies Co., Ltd., Eoptolink Technology Inc., Ltd., Moxa Inc., Advantech Co., Ltd., PLANET Technology Corporation, D-Link Corporation, Lantech Communications Global, Inc., Formerica Optoelectronics Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World GBIC Transceiver Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Transmission Medium, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GBIC Transceiver Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GBIC Transceiver Module Market, Segmentation by Transmission Medium:

Multimode Dual-Fiber GBIC Transceiver Module

Single-Mode Dual-Fiber GBIC Transceiver Module

Single-Mode Bidirectional GBIC Transceiver Module

Copper RJ45 GBIC Transceiver Module

Global GBIC Transceiver Module Market, Segmentation by Transmission Reach:

Short-Reach GBIC Transceiver Module

Medium-Reach GBIC Transceiver Module

Long-Reach GBIC Transceiver Module

Ultra-Long-Reach GBIC Transceiver Module

Global GBIC Transceiver Module Market, Segmentation by Carried Protocol:

Gigabit Ethernet GBIC Transceiver Module

Fibre Channel GBIC Transceiver Module

SONET/SDH GBIC Transceiver Module

PON Access GBIC Transceiver Module

Video Transmission GBIC Transceiver Module

Global GBIC Transceiver Module Market, Segmentation by Application:

Enterprise Campus Network

Data Center Access

Carrier Metro Access

Storage Area Network

Legacy Equipment Maintenance

Other

Companies Profiled:

Cisco Systems, Inc.

FS.COM Inc.

Shenzhen Accelink Technologies Co., Ltd.

Eoptolink Technology Inc., Ltd.

Moxa Inc.

Advantech Co., Ltd.

PLANET Technology Corporation

D-Link Corporation

Lantech Communications Global, Inc.

Formerica Optoelectronics Inc.

Coretek Opto Corporation

Coherent Corp.

Amphenol Corporation

ProLabs Ltd.

Lantronix, Inc.

Edgecore Networks Corporation

Optowiz Co., Ltd.

OE Solutions Co., Ltd.

Sumitomo Electric Industries, Ltd.

Fujitsu Limited

Key Questions Answered:

1. How big is the global GBIC Transceiver Module market?
2. What is the demand of the global GBIC Transceiver Module market?
3. What is the year over year growth of the global GBIC Transceiver Module market?
4. What is the production and production value of the global GBIC Transceiver Module market?
5. Who are the key producers in the global GBIC Transceiver Module market?
6. What are the growth factors driving the market demand?

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