

Global GBIC Transceiver Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global GBIC Transceiver Module market size was valued at US\$ 545 million in 2025 and is forecast to a readjusted size of US\$ 628 million by 2032 with a CAGR of 1.8% during review period.

A GBIC transceiver module is a pluggable transceiver used in Gigabit Ethernet, Fibre Channel, campus networks, industrial Ethernet, metro access, and legacy network equipment maintenance. It enables modular electro-optical conversion between switches, routers, server network interface cards, Fibre Channel equipment, and media converters. Traditional GBIC modules use a larger hot-pluggable form factor and often adopt SC optical interfaces for early-generation Gigabit devices. Mini-GBIC usually refers to SFP modules, which use LC or RJ45 interfaces and are still sold by many vendors under the names mini-GBIC, SFP, or 1G SFP. Products are commonly classified by transmission standard, including 1000BASE-SX, 1000BASE-LX/LH, 1000BASE-EX, 1000BASE-ZX, 1000BASE-T, and BIDI, and by media type, including multimode fiber, single-mode fiber, single-fiber bidirectional links, and copper links. Key specifications include data rate, wavelength, transmission reach, operating temperature, digital diagnostics, host compatibility, and power consumption. The commercial value of this product category mainly comes from legacy equipment replacement, long-life industrial maintenance, cost-efficient enterprise campus fiber access, and supplementary deployment in carrier edge networks.

The industrial positioning of GBIC transceiver modules has shifted from being a core component for new high-speed network deployments to becoming a basic optical interconnect device for legacy network maintenance, low-speed optical port expansion, and long-life industrial supply. Traditional large-form-factor GBIC modules mainly serve

earlier-generation switches, routers, and Fibre Channel equipment. As SFP has gained advantages in size, port density, and supply availability, mini-GBIC/SFP has become the more common sales format in the current market. When enterprise users purchase these products, their priorities are usually not maximum speed, but device compatibility, transmission reach, temperature rating, interface type, diagnostic function, and long-term availability. Since many campus networks, industrial control networks, media converters, storage networks, and carrier edge devices still retain 1G optical ports, these modules continue to generate stable replacement demand. This means that the GBIC transceiver module market will not expand in parallel with the rapid growth of high-speed optical modules, but it will also not disappear quickly. Instead, it will remain relevant through maintenance, supplementary deployment, cost-efficient upgrades, and compatible replacements.

The product classification of GBIC transceiver modules should be structured around form factor, transmission standard, transmission medium, transmission reach, wavelength, operating temperature, diagnostic capability, interface type, carried protocol, and application scenario. By form factor, products can be divided into traditional GBIC and mini-GBIC/SFP. By transmission standard, they can be divided into 1000BASE-SX, 1000BASE-LX/LH, 1000BASE-EX, 1000BASE-ZX, 1000BASE-T, and 1000BASE-BX. By medium, they can be divided into multimode dual-fiber, single-mode dual-fiber, single-mode bidirectional, and copper RJ45 modules. Each product class corresponds to clear technical parameters. Short-reach multimode products are commonly used inside buildings and equipment rooms, 10 km single-mode products are used for campus or edge aggregation, 40 km and 80 km products support longer-distance links, and RJ45 products address short-distance optical-to-copper conversion. Because these products differ clearly in interface, wavelength, link budget, and temperature adaptation, classification must remain at the same level, use a single angle, and maintain mutual exclusivity.

The market outlook for GBIC transceiver modules should be judged by structural demand rather than high-growth logic. The global optical module market is being driven by AI clusters, cloud data centers, 400G, 800G, and future 1.6T products, and public market reports show that the overall optical transceiver market remains in a high-growth phase. However, GBIC and 1G mini-GBIC/SFP belong to a low-speed legacy segment, driven mainly by equipment replacement, industrial network upgrades, cost-efficient campus expansion, carrier edge upgrades, and fiber resource reuse. Competition in this segment is more focused on price, compatibility coding, certification testing, and delivery efficiency. System vendors, industrial networking vendors, compatible module suppliers, and regional optical communication companies all participate in the market.

Future opportunities will mainly lie in wide-temperature modules, BIDI fiber-saving modules, compatibility testing services, legacy equipment replacement, and long-cycle supply for industrial scenarios, rather than continuous increases in unit price. Overall, the market is expected to show modest scale growth, stable product structure, fragmented supply, and resilient replacement demand.

This report is a detailed and comprehensive analysis for global GBIC Transceiver Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Transmission Medium and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global GBIC Transceiver Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global GBIC Transceiver Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global GBIC Transceiver Module market size and forecasts, by Transmission Medium and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global GBIC Transceiver Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for GBIC Transceiver Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global GBIC Transceiver Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco Systems, Inc., FS.COM Inc., Shenzhen Accelink Technologies Co., Ltd., Eoptolink Technology Inc., Ltd., Moxa Inc., Advantech Co., Ltd., PLANET Technology Corporation, D-Link Corporation, Lantech Communications Global, Inc., Formerica Optoelectronics Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

GBIC Transceiver Module market is split by Transmission Medium and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Transmission Medium, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Transmission Medium

Multimode Dual-Fiber GBIC Transceiver Module

Single-Mode Dual-Fiber GBIC Transceiver Module

Single-Mode Bidirectional GBIC Transceiver Module

Copper RJ45 GBIC Transceiver Module

Market segment by Transmission Reach

Short-Reach GBIC Transceiver Module

Medium-Reach GBIC Transceiver Module

Long-Reach GBIC Transceiver Module

Ultra-Long-Reach GBIC Transceiver Module

Market segment by Carried Protocol

Gigabit Ethernet GBIC Transceiver Module

Fibre Channel GBIC Transceiver Module

SONET/SDH GBIC Transceiver Module

PON Access GBIC Transceiver Module

Video Transmission GBIC Transceiver Module

Market segment by Application

Enterprise Campus Network

Data Center Access

Carrier Metro Access

Storage Area Network

Legacy Equipment Maintenance

Other

Major players covered

Cisco Systems, Inc.

FS.COM Inc.

Shenzhen Accelink Technologies Co., Ltd.

Eoptolink Technology Inc., Ltd.

Moxa Inc.

Advantech Co., Ltd.

PLANET Technology Corporation

D-Link Corporation

Lantech Communications Global, Inc.

Formerica Optoelectronics Inc.

Coretek Opto Corporation

Coherent Corp.

Amphenol Corporation

ProLabs Ltd.

Lantronix, Inc.

Edgecore Networks Corporation

Optowiz Co., Ltd.

OE Solutions Co., Ltd.

Sumitomo Electric Industries, Ltd.

Fujitsu Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe GBIC Transceiver Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of GBIC Transceiver Module, with price, sales quantity, revenue, and global market share of GBIC Transceiver Module from 2021 to 2026.

Chapter 3, the GBIC Transceiver Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the GBIC Transceiver Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Transmission Medium and by Application, with sales market share and growth rate by Transmission Medium, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and GBIC Transceiver Module market forecast, by regions, by Transmission Medium, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of GBIC Transceiver Module.

Chapter 14 and 15, to describe GBIC Transceiver Module sales channel, distributors, customers, research findings and conclusion.

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