

Global Gas?Fired Air Heater Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gas?Fired Air Heater market size was valued at US\$ 1932 million in 2025 and is forecast to a readjusted size of US\$ 3167 million by 2032 with a CAGR of 7.3% during review period.

A gas?fired air heater is a device that uses natural gas, liquefied petroleum gas, or other combustible gases as fuel to convert combustion energy into heated air, which is then delivered to industrial or commercial spaces via fans or natural convection. The main components include a burner, heat exchanger, air passage, control system, and safety devices. The burner combusts the gas, the heat exchanger transfers heat to the air, the air passage ensures uniform airflow, the control system regulates temperature, airflow, and combustion precisely, and safety devices include overheat protection, flameout protection, and pressure monitoring. Depending on manufacturing and application, it can be classified as modular gas air heaters, integrated gas hot air furnaces, or high?temperature gas hot air generators. Applications include industrial drying, warehouse heating, workshop heating, hot air drying, and temperature?controlled production processes. Manufacturers are typically thermal equipment producers, industrial furnace, and hot air equipment manufacturers with expertise in combustion control, heat exchange, and gas safety management. Gas?fired air heaters offer rapid heating, precise regulation, stable operation, and high energy efficiency, making them essential components of industrial and commercial heating systems.

The gas?fired air heater market is experiencing steady growth, driven by global industrialization, energy structure adjustments, and energy-saving and emission reduction policies, offering significant development opportunities. Increasing demand for

industrial drying, warehouse heating, and production process temperature control, combined with the integration of alternative energy and gas technology, allows companies to capture market share through higher energy efficiency, improved combustion control, and intelligent management. Furthermore, the application of digital control and IoT technologies in heating devices provides opportunities for technological upgrades and value-added services. International trade and multinational engineering projects also provide new growth points for the industry.

However, the market faces challenges and risks. First, the operational safety requirements of gas-fired air heaters are high, involving combustion control, overheat protection, and gas leak prevention, creating quality management pressure for manufacturers. Second, global energy price fluctuations may impact gas costs, constraining some market demand. Additionally, alternative heating technologies (e.g., electric heaters, heat pumps, or solar heating systems) have competitive advantages in certain scenarios, potentially diverting market share. Differences in policy regulations, environmental requirements, and export standards also increase market uncertainties.

Downstream demand trends show diversification and a shift towards high-value applications. Industrial sectors require precise temperature control, high-efficiency hot air, and reliability, driving gas-fired air heaters toward higher performance and smart solutions. Commercial and storage spaces demand energy-efficient and low-maintenance devices, while emerging markets increasingly seek small, modular gas-fired air heaters. Overall, downstream industries' focus on safety, energy efficiency, automation, and remote monitoring guides manufacturers to optimize product design, increase added value, and accelerate new product development and technological innovation.

This report is a detailed and comprehensive analysis for global Gas-Fired Air Heater market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gas-Fired Air Heater market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas?Fired Air Heater market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas?Fired Air Heater market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas?Fired Air Heater market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Gas?Fired Air Heater

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Gas?Fired Air Heater market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dayco Inc., Exotherm Corporation, Ameritemp Group, Engineered Air, Tioga Air Heaters, Stelter & Brinck, AbsolutAire, Inc., Ruijie Thermal Equipment, Shanghai Daiding Industrial, HEAT Inc. (Heat Exchange & Transfer, Inc.), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gas?Fired Air Heater market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mobile

Hanging

Floor Type

Others

Market segment by Manufacturing Method

Modular Assembly Heater

Integrated Cast Heater

Welded Section Heater

Plate Pack Heater

Custom OEM Heater

Market segment by Heat Exchange Configuration

Tubular Heat Exchanger Heater

Coil Type Heat Exchanger Heater

Plate Heat Exchanger Heater

Radiant Burner Heater

Recuperative Heat Exchanger Heater

Market segment by Control System Type

- Manual Control Heater
- Thermostat Controlled Heater
- PLC Integrated Heater
- Digital PID Controlled Heater
- Remote Monitoring Heater

Market segment by Application

- Greenhouse
- Plant
- Storehouse
- Others

Major players covered

- Dayco Inc.
- Exotherm Corporation
- Ameritemp Group
- Engineered Air
- Tioga Air Heaters
- Stelter & Brinck
- AbsolutAire, Inc.

Ruijie Thermal Equipment

Shanghai Daiding Industrial

HEAT Inc. (Heat Exchange & Transfer, Inc.)

Schwank Ltd.

PCC Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gas?Fired Air Heater product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gas?Fired Air Heater, with price, sales quantity, revenue, and global market share of Gas?Fired Air Heater from 2021 to 2026.

Chapter 3, the Gas?Fired Air Heater competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gas-Fired Air Heater breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gas-Fired Air Heater market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gas-Fired Air Heater.

Chapter 14 and 15, to describe Gas-Fired Air Heater sales channel, distributors, customers, research findings and conclusion.

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