

Global Gastroenterology Electrosurgical Units (ESUs) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gastroenterology Electrosurgical Units (ESUs) market size is expected to reach \$ 1360 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

A gastroenterology electrosurgical unit is a specialized radiofrequency medical instrument. It transmits high-frequency alternating current through endoscopic electrodes to internal digestive tissues, achieving precise cutting, hemostasis and lesion ablation. It is widely used in minimally invasive diagnosis and treatment of stomach, intestine and digestive tract diseases, featuring small trauma and fast postoperative recovery. Imported high-end gastroenterology electrosurgical units are priced at \$9000-\$52000 each. Domestic mid-end products cost \$3800-\$23000, and basic models sell for \$1000-\$3500. The industrial chain consists of upstream raw materials and core components, midstream equipment assembly and consumable manufacturing, as well as downstream hospital clinical application. Expanding gastrointestinal minimally invasive treatment demands fuels industrial growth.

Market Driving Factors

The large number of patients with digestive tract diseases and rising public health awareness boost the popularization of gastrointestinal minimally invasive diagnosis and treatment, generating steady demand for equipment procurement and renewal and consolidating industrial foundation.

Gastroenterological treatment develops towards minimal invasion and precision. Higher clinical standards for lesion resection and hemostasis accelerate the adoption of specialized electrosurgical devices, expanding the market space of high-end products.

Upgrading endoscopic electrosurgery and intelligent power control technology improves operational accuracy and safety, adapting to various digestive lesion surgeries and releasing market potential.

Improved clinical medical standards and enhanced grassroots medical capacity eliminate outdated equipment, stimulating market demand for qualified and high-performance gastroenterology electrosurgical units.

Market Challenges

Emerging treatment devices such as argon plasma coagulator and cryoablation gain wider application, capturing clinical scenarios and reducing the market share of traditional electrosurgical units.

Core radiofrequency modules and endoscopic electrodes are highly dependent on imports. Fluctuating prices of medical materials and electronic components raise production costs and narrow profit margins.

Severe product homogenization among small and medium manufacturers leads to fierce price competition, hindering industrial technological innovation and high-end development.

High technical barriers exist in product research and manufacturing. Overseas giants dominate core technologies and mainstream markets. Strict international certifications and unstable supply chains bring obstacles for domestic enterprises.

This report studies the global Gastroenterology Electrosurgical Units (ESUs) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gastroenterology Electrosurgical Units (ESUs) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gastroenterology Electrosurgical Units (ESUs) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gastroenterology Electrosurgical Units (ESUs) total production and demand, 2021-2032, (Units)

Global Gastroenterology Electrosurgical Units (ESUs) total production value, 2021-2032, (USD Million)

Global Gastroenterology Electrosurgical Units (ESUs) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Gastroenterology Electrosurgical Units (ESUs) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Gastroenterology Electrosurgical Units (ESUs) domestic production, consumption, key domestic manufacturers and share

Global Gastroenterology Electrosurgical Units (ESUs) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Gastroenterology Electrosurgical Units (ESUs) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Gastroenterology Electrosurgical Units (ESUs) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gastroenterology Electrosurgical Units (ESUs) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Erbe Elektromedizin GmbH, Johnson & Johnson, B. Braun Melsungen AG, KLS Martin, Bowa Electronic GmbH, Steris PLC (Eschmann Equipment), CONMED Corporation, EMED, Uzumcu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gastroenterology Electrosurgical Units (ESUs) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gastroenterology Electrosurgical Units (ESUs) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gastroenterology Electrosurgical Units (ESUs) Market, Segmentation by Type:

Monopole Electrosurgical Units

Bipolar Electrosurgical Units

Vessel Sealing Units

Global Gastroenterology Electrosurgical Units (ESUs) Market, Segmentation by Output Waveform:

Pure Cutting

Pure Coagulation

Combined Cutting-Coagulation

Global Gastroenterology Electrosurgical Units (ESUs) Market, Segmentation by Structural Form:

Desktop Type

Portable Type

Integrated Endoscopic Type

Global Gastroenterology Electrosurgical Units (ESUs) Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Medtronic

Erbe Elektromedizin GmbH

Johnson & Johnson

B. Braun Melsungen AG

KLS Martin

Bowa Electronic GmbH

Steris PLC (Eschmann Equipment)

CONMED Corporation

EMED

Uzumcu

Telea Electronic Engineering Srl

SternMed

Bovie Medical

Olympus

LED SPA

Cooper Surgical

AtriCure

Beijing Beilin

Shanghai Hutong

KINDY ELECTRONIC

Karl Storz

Soering

Utah Medical

Meyer-Haake

Ellman

IBBAB

Lamidey

Union Medical

Key Questions Answered:

Global Gastroenterology Electrosurgical Units (ESUs) Supply, Demand and Key Producers, 2026-2032

1. How big is the global Gastroenterology Electrosurgical Units (ESUs) market?
2. What is the demand of the global Gastroenterology Electrosurgical Units (ESUs) market?
3. What is the year over year growth of the global Gastroenterology Electrosurgical Units (ESUs) market?
4. What is the production and production value of the global Gastroenterology Electrosurgical Units (ESUs) market?
5. Who are the key producers in the global Gastroenterology Electrosurgical Units (ESUs) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Gastroenterology Electrosurgical Units (ESUs) Introduction
- 1.2 World Gastroenterology Electrosurgical Units (ESUs) Supply & Forecast
 - 1.2.1 World Gastroenterology Electrosurgical Units (ESUs) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Gastroenterology Electrosurgical Units (ESUs) Production (2021-2032)
 - 1.2.3 World Gastroenterology Electrosurgical Units (ESUs) Pricing Trends (2021-2032)
- 1.3 World Gastroenterology Electrosurgical Units (ESUs) Production by Region (Based on Production Site)
 - 1.3.1 World Gastroenterology Electrosurgical Units (ESUs) Production Value by Region (2021-2032)
 - 1.3.2 World Gastroenterology Electrosurgical Units (ESUs) Production by Region (2021-2032)
 - 1.3.3 World Gastroenterology Electrosurgical Units (ESUs) Average Price by Region (2021-2032)
 - 1.3.4 North America Gastroenterology Electrosurgical Units (ESUs) Production (2021-2032)
 - 1.3.5 Europe Gastroenterology Electrosurgical Units (ESUs) Production (2021-2032)
 - 1.3.6 China Gastroenterology Electrosurgical Units (ESUs) Production (2021-2032)
 - 1.3.7 Japan Gastroenterology Electrosurgical Units (ESUs) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Gastroenterology Electrosurgical Units (ESUs) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Gastroenterology Electrosurgical Units (ESUs) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Gastroenterology Electrosurgical Units (ESUs) Demand (2021-2032)
- 2.2 World Gastroenterology Electrosurgical Units (ESUs) Consumption by Region
 - 2.2.1 World Gastroenterology Electrosurgical Units (ESUs) Consumption by Region (2021-2026)
 - 2.2.2 World Gastroenterology Electrosurgical Units (ESUs) Consumption Forecast by Region (2027-2032)
- 2.3 United States Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032)
- 2.4 China Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032)

- 2.5 Europe Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032)
- 2.6 Japan Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032)
- 2.7 South Korea Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032)
- 2.8 ASEAN Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032)
- 2.9 India Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Gastroenterology Electrosurgical Units (ESUs) Production Value by Manufacturer (2021-2026)
- 3.2 World Gastroenterology Electrosurgical Units (ESUs) Production by Manufacturer (2021-2026)
- 3.3 World Gastroenterology Electrosurgical Units (ESUs) Average Price by Manufacturer (2021-2026)
- 3.4 Gastroenterology Electrosurgical Units (ESUs) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Gastroenterology Electrosurgical Units (ESUs) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Gastroenterology Electrosurgical Units (ESUs) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Gastroenterology Electrosurgical Units (ESUs) in 2025
- 3.6 Gastroenterology Electrosurgical Units (ESUs) Market: Overall Company Footprint Analysis
 - 3.6.1 Gastroenterology Electrosurgical Units (ESUs) Market: Region Footprint
 - 3.6.2 Gastroenterology Electrosurgical Units (ESUs) Market: Company Product Type Footprint
 - 3.6.3 Gastroenterology Electrosurgical Units (ESUs) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Gastroenterology Electrosurgical Units (ESUs) Production Value Comparison

4.1.1 United States VS China: Gastroenterology Electrosurgical Units (ESUs) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Gastroenterology Electrosurgical Units (ESUs) Production Comparison

4.2.1 United States VS China: Gastroenterology Electrosurgical Units (ESUs) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Gastroenterology Electrosurgical Units (ESUs) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Gastroenterology Electrosurgical Units (ESUs) Consumption Comparison

4.3.1 United States VS China: Gastroenterology Electrosurgical Units (ESUs) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Gastroenterology Electrosurgical Units (ESUs) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Gastroenterology Electrosurgical Units (ESUs) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Gastroenterology Electrosurgical Units (ESUs) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production (2021-2026)

4.5 China Based Gastroenterology Electrosurgical Units (ESUs) Manufacturers and Market Share

4.5.1 China Based Gastroenterology Electrosurgical Units (ESUs) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Value (2021-2026)

4.5.3 China Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production (2021-2026)

4.6 Rest of World Based Gastroenterology Electrosurgical Units (ESUs) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Gastroenterology Electrosurgical Units (ESUs) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Gastroenterology Electrosurgical Units

(ESUs) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Gastroenterology Electrosurgical Units

(ESUs) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Gastroenterology Electrosurgical Units (ESUs) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Monopole Electrosurgical Units

5.2.2 Bipolar Electrosurgical Units

5.2.3 Vessel Sealing Units

5.3 Market Segment by Type

5.3.1 World Gastroenterology Electrosurgical Units (ESUs) Production by Type (2021-2032)

5.3.2 World Gastroenterology Electrosurgical Units (ESUs) Production Value by Type (2021-2032)

5.3.3 World Gastroenterology Electrosurgical Units (ESUs) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OUTPUT WAVEFORM

6.1 World Gastroenterology Electrosurgical Units (ESUs) Market Size Overview by Output Waveform: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Output Waveform

6.2.1 Pure Cutting

6.2.2 Pure Coagulation

6.2.3 Combined Cutting-Coagulation

6.3 Market Segment by Output Waveform

6.3.1 World Gastroenterology Electrosurgical Units (ESUs) Production by Output Waveform (2021-2032)

6.3.2 World Gastroenterology Electrosurgical Units (ESUs) Production Value by Output Waveform (2021-2032)

6.3.3 World Gastroenterology Electrosurgical Units (ESUs) Average Price by Output Waveform (2021-2032)

7 MARKET ANALYSIS BY STRUCTURAL FORM

7.1 World Gastroenterology Electrosurgical Units (ESUs) Market Size Overview by

Structural Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structural Form

7.2.1 Desktop Type

7.2.2 Portable Type

7.2.3 Integrated Endoscopic Type

7.3 Market Segment by Structural Form

7.3.1 World Gastroenterology Electrosurgical Units (ESUs) Production by Structural Form (2021-2032)

7.3.2 World Gastroenterology Electrosurgical Units (ESUs) Production Value by Structural Form (2021-2032)

7.3.3 World Gastroenterology Electrosurgical Units (ESUs) Average Price by Structural Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Gastroenterology Electrosurgical Units (ESUs) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Public Hospital

8.2.2 Private Hospital

8.3 Market Segment by Application

8.3.1 World Gastroenterology Electrosurgical Units (ESUs) Production by Application (2021-2032)

8.3.2 World Gastroenterology Electrosurgical Units (ESUs) Production Value by Application (2021-2032)

8.3.3 World Gastroenterology Electrosurgical Units (ESUs) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Medtronic

9.1.1 Medtronic Details

9.1.2 Medtronic Major Business

9.1.3 Medtronic Gastroenterology Electrosurgical Units (ESUs) Product and Services

9.1.4 Medtronic Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Medtronic Recent Developments/Updates

9.1.6 Medtronic Competitive Strengths & Weaknesses

9.2 Erbe Elektromedizin GmbH

9.2.1 Erbe Elektromedizin GmbH Details

9.2.2 Erbe Elektromedizin GmbH Major Business

9.2.3 Erbe Elektromedizin GmbH Gastroenterology Electrosurgical Units (ESUs)

Product and Services

9.2.4 Erbe Elektromedizin GmbH Gastroenterology Electrosurgical Units (ESUs)

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Erbe Elektromedizin GmbH Recent Developments/Updates

9.2.6 Erbe Elektromedizin GmbH Competitive Strengths & Weaknesses

9.3 Johnson & Johnson

9.3.1 Johnson & Johnson Details

9.3.2 Johnson & Johnson Major Business

9.3.3 Johnson & Johnson Gastroenterology Electrosurgical Units (ESUs) Product and Services

9.3.4 Johnson & Johnson Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Johnson & Johnson Recent Developments/Updates

9.3.6 Johnson & Johnson Competitive Strengths & Weaknesses

9.4 B. Braun Melsungen AG

9.4.1 B. Braun Melsungen AG Details

9.4.2 B. Braun Melsungen AG Major Business

9.4.3 B. Braun Melsungen AG Gastroenterology Electrosurgical Units (ESUs) Product and Services

9.4.4 B. Braun Melsungen AG Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 B. Braun Melsungen AG Recent Developments/Updates

9.4.6 B. Braun Melsungen AG Competitive Strengths & Weaknesses

9.5 KLS Martin

9.5.1 KLS Martin Details

9.5.2 KLS Martin Major Business

9.5.3 KLS Martin Gastroenterology Electrosurgical Units (ESUs) Product and Services

9.5.4 KLS Martin Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 KLS Martin Recent Developments/Updates

9.5.6 KLS Martin Competitive Strengths & Weaknesses

9.6 Bowa Electronic GmbH

9.6.1 Bowa Electronic GmbH Details

9.6.2 Bowa Electronic GmbH Major Business

9.6.3 Bowa Electronic GmbH Gastroenterology Electrosurgical Units (ESUs) Product and Services

- 9.6.4 Bowa Electronic GmbH Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Bowa Electronic GmbH Recent Developments/Updates
- 9.6.6 Bowa Electronic GmbH Competitive Strengths & Weaknesses
- 9.7 Steris PLC (Eschmann Equipment)
 - 9.7.1 Steris PLC (Eschmann Equipment) Details
 - 9.7.2 Steris PLC (Eschmann Equipment) Major Business
 - 9.7.3 Steris PLC (Eschmann Equipment) Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.7.4 Steris PLC (Eschmann Equipment) Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Steris PLC (Eschmann Equipment) Recent Developments/Updates
 - 9.7.6 Steris PLC (Eschmann Equipment) Competitive Strengths & Weaknesses
- 9.8 CONMED Corporation
 - 9.8.1 CONMED Corporation Details
 - 9.8.2 CONMED Corporation Major Business
 - 9.8.3 CONMED Corporation Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.8.4 CONMED Corporation Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 CONMED Corporation Recent Developments/Updates
 - 9.8.6 CONMED Corporation Competitive Strengths & Weaknesses
- 9.9 EMED
 - 9.9.1 EMED Details
 - 9.9.2 EMED Major Business
 - 9.9.3 EMED Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.9.4 EMED Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 EMED Recent Developments/Updates
 - 9.9.6 EMED Competitive Strengths & Weaknesses
- 9.10 Uzumcu
 - 9.10.1 Uzumcu Details
 - 9.10.2 Uzumcu Major Business
 - 9.10.3 Uzumcu Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.10.4 Uzumcu Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Uzumcu Recent Developments/Updates
 - 9.10.6 Uzumcu Competitive Strengths & Weaknesses
- 9.11 Telea Electronic Engineering Srl

- 9.11.1 Telea Electronic Engineering Srl Details
- 9.11.2 Telea Electronic Engineering Srl Major Business
- 9.11.3 Telea Electronic Engineering Srl Gastroenterology Electrosurgical Units (ESUs) Product and Services
- 9.11.4 Telea Electronic Engineering Srl Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Telea Electronic Engineering Srl Recent Developments/Updates
- 9.11.6 Telea Electronic Engineering Srl Competitive Strengths & Weaknesses
- 9.12 SternMed
 - 9.12.1 SternMed Details
 - 9.12.2 SternMed Major Business
 - 9.12.3 SternMed Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.12.4 SternMed Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 SternMed Recent Developments/Updates
 - 9.12.6 SternMed Competitive Strengths & Weaknesses
- 9.13 Bovie Medical
 - 9.13.1 Bovie Medical Details
 - 9.13.2 Bovie Medical Major Business
 - 9.13.3 Bovie Medical Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.13.4 Bovie Medical Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Bovie Medical Recent Developments/Updates
 - 9.13.6 Bovie Medical Competitive Strengths & Weaknesses
- 9.14 Olympus
 - 9.14.1 Olympus Details
 - 9.14.2 Olympus Major Business
 - 9.14.3 Olympus Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.14.4 Olympus Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Olympus Recent Developments/Updates
 - 9.14.6 Olympus Competitive Strengths & Weaknesses
- 9.15 LED SPA
 - 9.15.1 LED SPA Details
 - 9.15.2 LED SPA Major Business
 - 9.15.3 LED SPA Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.15.4 LED SPA Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 LED SPA Recent Developments/Updates
- 9.15.6 LED SPA Competitive Strengths & Weaknesses
- 9.16 Cooper Surgical
 - 9.16.1 Cooper Surgical Details
 - 9.16.2 Cooper Surgical Major Business
 - 9.16.3 Cooper Surgical Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.16.4 Cooper Surgical Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Cooper Surgical Recent Developments/Updates
 - 9.16.6 Cooper Surgical Competitive Strengths & Weaknesses
- 9.17 AtriCure
 - 9.17.1 AtriCure Details
 - 9.17.2 AtriCure Major Business
 - 9.17.3 AtriCure Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.17.4 AtriCure Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 AtriCure Recent Developments/Updates
 - 9.17.6 AtriCure Competitive Strengths & Weaknesses
- 9.18 Beijing Beilin
 - 9.18.1 Beijing Beilin Details
 - 9.18.2 Beijing Beilin Major Business
 - 9.18.3 Beijing Beilin Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.18.4 Beijing Beilin Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Beijing Beilin Recent Developments/Updates
 - 9.18.6 Beijing Beilin Competitive Strengths & Weaknesses
- 9.19 Shanghai Hutong
 - 9.19.1 Shanghai Hutong Details
 - 9.19.2 Shanghai Hutong Major Business
 - 9.19.3 Shanghai Hutong Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.19.4 Shanghai Hutong Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Shanghai Hutong Recent Developments/Updates
 - 9.19.6 Shanghai Hutong Competitive Strengths & Weaknesses
- 9.20 KINDY ELECTRONIC
 - 9.20.1 KINDY ELECTRONIC Details

- 9.20.2 KINDY ELECTRONIC Major Business
- 9.20.3 KINDY ELECTRONIC Gastroenterology Electrosurgical Units (ESUs) Product and Services
- 9.20.4 KINDY ELECTRONIC Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 KINDY ELECTRONIC Recent Developments/Updates
- 9.20.6 KINDY ELECTRONIC Competitive Strengths & Weaknesses
- 9.21 Karl Storz
 - 9.21.1 Karl Storz Details
 - 9.21.2 Karl Storz Major Business
 - 9.21.3 Karl Storz Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.21.4 Karl Storz Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Karl Storz Recent Developments/Updates
 - 9.21.6 Karl Storz Competitive Strengths & Weaknesses
- 9.22 Soering
 - 9.22.1 Soering Details
 - 9.22.2 Soering Major Business
 - 9.22.3 Soering Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.22.4 Soering Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Soering Recent Developments/Updates
 - 9.22.6 Soering Competitive Strengths & Weaknesses
- 9.23 Utah Medical
 - 9.23.1 Utah Medical Details
 - 9.23.2 Utah Medical Major Business
 - 9.23.3 Utah Medical Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.23.4 Utah Medical Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Utah Medical Recent Developments/Updates
 - 9.23.6 Utah Medical Competitive Strengths & Weaknesses
- 9.24 Meyer-Haake
 - 9.24.1 Meyer-Haake Details
 - 9.24.2 Meyer-Haake Major Business
 - 9.24.3 Meyer-Haake Gastroenterology Electrosurgical Units (ESUs) Product and Services
 - 9.24.4 Meyer-Haake Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Meyer-Haake Recent Developments/Updates

9.24.6 Meyer-Haake Competitive Strengths & Weaknesses

9.25 Ellman

9.25.1 Ellman Details

9.25.2 Ellman Major Business

9.25.3 Ellman Gastroenterology Electrosurgical Units (ESUs) Product and Services

9.25.4 Ellman Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Ellman Recent Developments/Updates

9.25.6 Ellman Competitive Strengths & Weaknesses

9.26 IBBAB

9.26.1 IBBAB Details

9.26.2 IBBAB Major Business

9.26.3 IBBAB Gastroenterology Electrosurgical Units (ESUs) Product and Services

9.26.4 IBBAB Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 IBBAB Recent Developments/Updates

9.26.6 IBBAB Competitive Strengths & Weaknesses

9.27 Lamidey

9.27.1 Lamidey Details

9.27.2 Lamidey Major Business

9.27.3 Lamidey Gastroenterology Electrosurgical Units (ESUs) Product and Services

9.27.4 Lamidey Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Lamidey Recent Developments/Updates

9.27.6 Lamidey Competitive Strengths & Weaknesses

9.28 Union Medical

9.28.1 Union Medical Details

9.28.2 Union Medical Major Business

9.28.3 Union Medical Gastroenterology Electrosurgical Units (ESUs) Product and Services

9.28.4 Union Medical Gastroenterology Electrosurgical Units (ESUs) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Union Medical Recent Developments/Updates

9.28.6 Union Medical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Gastroenterology Electrosurgical Units (ESUs) Industry Chain

10.2 Gastroenterology Electrosurgical Units (ESUs) Upstream Analysis

10.2.1 Gastroenterology Electrosurgical Units (ESUs) Core Raw Materials

10.2.2 Main Manufacturers of Gastroenterology Electrosurgical Units (ESUs) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Gastroenterology Electrosurgical Units (ESUs) Production Mode

10.6 Gastroenterology Electrosurgical Units (ESUs) Procurement Model

10.7 Gastroenterology Electrosurgical Units (ESUs) Industry Sales Model and Sales Channels

10.7.1 Gastroenterology Electrosurgical Units (ESUs) Sales Model

10.7.2 Gastroenterology Electrosurgical Units (ESUs) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Region (2021-2026)

Table 5. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Region (2027-2032)

Table 6. World Gastroenterology Electrosurgical Units (ESUs) Production by Region (2021-2026) & (Units)

Table 7. World Gastroenterology Electrosurgical Units (ESUs) Production by Region (2027-2032) & (Units)

Table 8. World Gastroenterology Electrosurgical Units (ESUs) Production Market Share by Region (2021-2026)

Table 9. World Gastroenterology Electrosurgical Units (ESUs) Production Market Share by Region (2027-2032)

Table 10. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Gastroenterology Electrosurgical Units (ESUs) Major Market Trends

Table 13. World Gastroenterology Electrosurgical Units (ESUs) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Gastroenterology Electrosurgical Units (ESUs) Consumption by Region (2021-2026) & (Units)

Table 15. World Gastroenterology Electrosurgical Units (ESUs) Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Gastroenterology Electrosurgical Units (ESUs) Producers in 2025

Table 18. World Gastroenterology Electrosurgical Units (ESUs) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Gastroenterology Electrosurgical Units (ESUs) Producers in 2025

Table 20. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Gastroenterology Electrosurgical Units (ESUs) Company Evaluation Quadrant

Table 22. World Gastroenterology Electrosurgical Units (ESUs) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Gastroenterology Electrosurgical Units (ESUs) Production Site of Key Manufacturer

Table 24. Gastroenterology Electrosurgical Units (ESUs) Market: Company Product Type Footprint

Table 25. Gastroenterology Electrosurgical Units (ESUs) Market: Company Product Application Footprint

Table 26. Gastroenterology Electrosurgical Units (ESUs) Competitive Factors

Table 27. Gastroenterology Electrosurgical Units (ESUs) New Entrant and Capacity Expansion Plans

Table 28. Gastroenterology Electrosurgical Units (ESUs) Mergers & Acquisitions Activity

Table 29. United States VS China Gastroenterology Electrosurgical Units (ESUs) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Gastroenterology Electrosurgical Units (ESUs) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Gastroenterology Electrosurgical Units (ESUs) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Gastroenterology Electrosurgical Units (ESUs) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Market Share (2021-2026)

Table 37. China Based Gastroenterology Electrosurgical Units (ESUs) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Gastroenterology Electrosurgical Units (ESUs)

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Market Share (2021-2026)

Table 42. Rest of World Based Gastroenterology Electrosurgical Units (ESUs) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Market Share (2021-2026)

Table 47. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Gastroenterology Electrosurgical Units (ESUs) Production by Type (2021-2026) & (Units)

Table 49. World Gastroenterology Electrosurgical Units (ESUs) Production by Type (2027-2032) & (Units)

Table 50. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Output Waveform, (USD Million), 2021 & 2025 & 2032

Table 55. World Gastroenterology Electrosurgical Units (ESUs) Production by Output Waveform (2021-2026) & (Units)

Table 56. World Gastroenterology Electrosurgical Units (ESUs) Production by Output Waveform (2027-2032) & (Units)

Table 57. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Output Waveform (2021-2026) & (USD Million)

Table 58. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Output Waveform (2027-2032) & (USD Million)

Table 59. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Output Waveform (2021-2026) & (US\$/Unit)

Table 60. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Output Waveform (2027-2032) & (US\$/Unit)

Table 61. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Gastroenterology Electrosurgical Units (ESUs) Production by Structural Form (2021-2026) & (Units)

Table 63. World Gastroenterology Electrosurgical Units (ESUs) Production by Structural Form (2027-2032) & (Units)

Table 64. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Structural Form (2021-2026) & (USD Million)

Table 65. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Structural Form (2027-2032) & (USD Million)

Table 66. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Structural Form (2021-2026) & (US\$/Unit)

Table 67. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Structural Form (2027-2032) & (US\$/Unit)

Table 68. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Gastroenterology Electrosurgical Units (ESUs) Production by Application (2021-2026) & (Units)

Table 70. World Gastroenterology Electrosurgical Units (ESUs) Production by Application (2027-2032) & (Units)

Table 71. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Medtronic Basic Information, Manufacturing Base and Competitors

Table 76. Medtronic Major Business

Table 77. Medtronic Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 78. Medtronic Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Medtronic Recent Developments/Updates

Table 80. Medtronic Competitive Strengths & Weaknesses

Table 81. Erbe Elektromedizin GmbH Basic Information, Manufacturing Base and Competitors

Table 82. Erbe Elektromedizin GmbH Major Business

Table 83. Erbe Elektromedizin GmbH Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 84. Erbe Elektromedizin GmbH Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Erbe Elektromedizin GmbH Recent Developments/Updates

Table 86. Erbe Elektromedizin GmbH Competitive Strengths & Weaknesses

Table 87. Johnson & Johnson Basic Information, Manufacturing Base and Competitors

Table 88. Johnson & Johnson Major Business

Table 89. Johnson & Johnson Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 90. Johnson & Johnson Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Johnson & Johnson Recent Developments/Updates

Table 92. Johnson & Johnson Competitive Strengths & Weaknesses

Table 93. B. Braun Melsungen AG Basic Information, Manufacturing Base and Competitors

Table 94. B. Braun Melsungen AG Major Business

Table 95. B. Braun Melsungen AG Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 96. B. Braun Melsungen AG Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. B. Braun Melsungen AG Recent Developments/Updates

Table 98. B. Braun Melsungen AG Competitive Strengths & Weaknesses

Table 99. KLS Martin Basic Information, Manufacturing Base and Competitors

Table 100. KLS Martin Major Business

Table 101. KLS Martin Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 102. KLS Martin Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. KLS Martin Recent Developments/Updates

Table 104. KLS Martin Competitive Strengths & Weaknesses

Table 105. Bowa Electronic GmbH Basic Information, Manufacturing Base and Competitors

Table 106. Bowa Electronic GmbH Major Business

Table 107. Bowa Electronic GmbH Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 108. Bowa Electronic GmbH Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Bowa Electronic GmbH Recent Developments/Updates

Table 110. Bowa Electronic GmbH Competitive Strengths & Weaknesses

Table 111. Steris PLC (Eschmann Equipment) Basic Information, Manufacturing Base and Competitors

Table 112. Steris PLC (Eschmann Equipment) Major Business

Table 113. Steris PLC (Eschmann Equipment) Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 114. Steris PLC (Eschmann Equipment) Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Steris PLC (Eschmann Equipment) Recent Developments/Updates

Table 116. Steris PLC (Eschmann Equipment) Competitive Strengths & Weaknesses

Table 117. CONMED Corporation Basic Information, Manufacturing Base and Competitors

Table 118. CONMED Corporation Major Business

Table 119. CONMED Corporation Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 120. CONMED Corporation Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. CONMED Corporation Recent Developments/Updates

Table 122. CONMED Corporation Competitive Strengths & Weaknesses

Table 123. EMED Basic Information, Manufacturing Base and Competitors

Table 124. EMED Major Business

Table 125. EMED Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 126. EMED Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. EMED Recent Developments/Updates

Table 128. EMED Competitive Strengths & Weaknesses

Table 129. Uzumcu Basic Information, Manufacturing Base and Competitors
Table 130. Uzumcu Major Business
Table 131. Uzumcu Gastroenterology Electrosurgical Units (ESUs) Product and Services
Table 132. Uzumcu Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Uzumcu Recent Developments/Updates
Table 134. Uzumcu Competitive Strengths & Weaknesses
Table 135. Telea Electronic Engineering Srl Basic Information, Manufacturing Base and Competitors
Table 136. Telea Electronic Engineering Srl Major Business
Table 137. Telea Electronic Engineering Srl Gastroenterology Electrosurgical Units (ESUs) Product and Services
Table 138. Telea Electronic Engineering Srl Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Telea Electronic Engineering Srl Recent Developments/Updates
Table 140. Telea Electronic Engineering Srl Competitive Strengths & Weaknesses
Table 141. SternMed Basic Information, Manufacturing Base and Competitors
Table 142. SternMed Major Business
Table 143. SternMed Gastroenterology Electrosurgical Units (ESUs) Product and Services
Table 144. SternMed Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. SternMed Recent Developments/Updates
Table 146. SternMed Competitive Strengths & Weaknesses
Table 147. Bovie Medical Basic Information, Manufacturing Base and Competitors
Table 148. Bovie Medical Major Business
Table 149. Bovie Medical Gastroenterology Electrosurgical Units (ESUs) Product and Services
Table 150. Bovie Medical Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Bovie Medical Recent Developments/Updates
Table 152. Bovie Medical Competitive Strengths & Weaknesses
Table 153. Olympus Basic Information, Manufacturing Base and Competitors
Table 154. Olympus Major Business

Table 155. Olympus Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 156. Olympus Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Olympus Recent Developments/Updates

Table 158. Olympus Competitive Strengths & Weaknesses

Table 159. LED SPA Basic Information, Manufacturing Base and Competitors

Table 160. LED SPA Major Business

Table 161. LED SPA Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 162. LED SPA Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. LED SPA Recent Developments/Updates

Table 164. LED SPA Competitive Strengths & Weaknesses

Table 165. Cooper Surgical Basic Information, Manufacturing Base and Competitors

Table 166. Cooper Surgical Major Business

Table 167. Cooper Surgical Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 168. Cooper Surgical Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Cooper Surgical Recent Developments/Updates

Table 170. Cooper Surgical Competitive Strengths & Weaknesses

Table 171. AtriCure Basic Information, Manufacturing Base and Competitors

Table 172. AtriCure Major Business

Table 173. AtriCure Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 174. AtriCure Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. AtriCure Recent Developments/Updates

Table 176. AtriCure Competitive Strengths & Weaknesses

Table 177. Beijing Beilin Basic Information, Manufacturing Base and Competitors

Table 178. Beijing Beilin Major Business

Table 179. Beijing Beilin Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 180. Beijing Beilin Gastroenterology Electrosurgical Units (ESUs) Production

(Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Beijing Beilin Recent Developments/Updates

Table 182. Beijing Beilin Competitive Strengths & Weaknesses

Table 183. Shanghai Hutong Basic Information, Manufacturing Base and Competitors

Table 184. Shanghai Hutong Major Business

Table 185. Shanghai Hutong Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 186. Shanghai Hutong Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shanghai Hutong Recent Developments/Updates

Table 188. Shanghai Hutong Competitive Strengths & Weaknesses

Table 189. KINDY ELECTRONIC Basic Information, Manufacturing Base and Competitors

Table 190. KINDY ELECTRONIC Major Business

Table 191. KINDY ELECTRONIC Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 192. KINDY ELECTRONIC Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. KINDY ELECTRONIC Recent Developments/Updates

Table 194. KINDY ELECTRONIC Competitive Strengths & Weaknesses

Table 195. Karl Storz Basic Information, Manufacturing Base and Competitors

Table 196. Karl Storz Major Business

Table 197. Karl Storz Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 198. Karl Storz Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Karl Storz Recent Developments/Updates

Table 200. Karl Storz Competitive Strengths & Weaknesses

Table 201. Soering Basic Information, Manufacturing Base and Competitors

Table 202. Soering Major Business

Table 203. Soering Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 204. Soering Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Soering Recent Developments/Updates

Table 206. Soering Competitive Strengths & Weaknesses

Table 207. Utah Medical Basic Information, Manufacturing Base and Competitors

Table 208. Utah Medical Major Business

Table 209. Utah Medical Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 210. Utah Medical Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Utah Medical Recent Developments/Updates

Table 212. Utah Medical Competitive Strengths & Weaknesses

Table 213. Meyer-Haake Basic Information, Manufacturing Base and Competitors

Table 214. Meyer-Haake Major Business

Table 215. Meyer-Haake Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 216. Meyer-Haake Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Meyer-Haake Recent Developments/Updates

Table 218. Meyer-Haake Competitive Strengths & Weaknesses

Table 219. Ellman Basic Information, Manufacturing Base and Competitors

Table 220. Ellman Major Business

Table 221. Ellman Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 222. Ellman Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Ellman Recent Developments/Updates

Table 224. Ellman Competitive Strengths & Weaknesses

Table 225. IBBAB Basic Information, Manufacturing Base and Competitors

Table 226. IBBAB Major Business

Table 227. IBBAB Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 228. IBBAB Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. IBBAB Recent Developments/Updates

Table 230. IBBAB Competitive Strengths & Weaknesses

Table 231. Lamidey Basic Information, Manufacturing Base and Competitors

Table 232. Lamidey Major Business

Table 233. Lamidey Gastroenterology Electrosurgical Units (ESUs) Product and

Services

Table 234. Lamidey Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Lamidey Recent Developments/Updates

Table 236. Lamidey Competitive Strengths & Weaknesses

Table 237. Union Medical Basic Information, Manufacturing Base and Competitors

Table 238. Union Medical Major Business

Table 239. Union Medical Gastroenterology Electrosurgical Units (ESUs) Product and Services

Table 240. Union Medical Gastroenterology Electrosurgical Units (ESUs) Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Union Medical Recent Developments/Updates

Table 242. Union Medical Competitive Strengths & Weaknesses

Table 243. Global Key Players of Gastroenterology Electrosurgical Units (ESUs) Upstream (Raw Materials)

Table 244. Global Gastroenterology Electrosurgical Units (ESUs) Typical Customers

Table 245. Gastroenterology Electrosurgical Units (ESUs) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Gastroenterology Electrosurgical Units (ESUs) Picture
- Figure 2. World Gastroenterology Electrosurgical Units (ESUs) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Gastroenterology Electrosurgical Units (ESUs) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Gastroenterology Electrosurgical Units (ESUs) Production (2021-2032) & (Units)
- Figure 5. World Gastroenterology Electrosurgical Units (ESUs) Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Region (2021-2032)
- Figure 7. World Gastroenterology Electrosurgical Units (ESUs) Production Market Share by Region (2021-2032)
- Figure 8. North America Gastroenterology Electrosurgical Units (ESUs) Production (2021-2032) & (Units)
- Figure 9. Europe Gastroenterology Electrosurgical Units (ESUs) Production (2021-2032) & (Units)
- Figure 10. China Gastroenterology Electrosurgical Units (ESUs) Production (2021-2032) & (Units)
- Figure 11. Japan Gastroenterology Electrosurgical Units (ESUs) Production (2021-2032) & (Units)
- Figure 12. Gastroenterology Electrosurgical Units (ESUs) Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032) & (Units)
- Figure 15. World Gastroenterology Electrosurgical Units (ESUs) Consumption Market Share by Region (2021-2032)
- Figure 16. United States Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032) & (Units)
- Figure 17. China Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032) & (Units)
- Figure 18. Europe Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032) & (Units)
- Figure 19. Japan Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032) & (Units)

Figure 20. South Korea Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032) & (Units)

Figure 21. ASEAN Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032) & (Units)

Figure 22. India Gastroenterology Electrosurgical Units (ESUs) Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Gastroenterology Electrosurgical Units (ESUs) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Gastroenterology Electrosurgical Units (ESUs) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Gastroenterology Electrosurgical Units (ESUs) Markets in 2025

Figure 26. United States VS China: Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Gastroenterology Electrosurgical Units (ESUs) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Gastroenterology Electrosurgical Units (ESUs) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Market Share 2025

Figure 30. China Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Gastroenterology Electrosurgical Units (ESUs) Production Market Share 2025

Figure 32. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Type in 2025

Figure 34. Monopole Electrosurgical Units

Figure 35. Bipolar Electrosurgical Units

Figure 36. Vessel Sealing Units

Figure 37. World Gastroenterology Electrosurgical Units (ESUs) Production Market Share by Type (2021-2032)

Figure 38. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Type (2021-2032)

Figure 39. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Output Waveform, (USD Million), 2021 & 2025 & 2032

Figure 41. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Output Waveform in 2025

Figure 42. Pure Cutting

Figure 43. Pure Coagulation

Figure 44. Combined Cutting-Coagulation

Figure 45. World Gastroenterology Electrosurgical Units (ESUs) Production Market Share by Output Waveform (2021-2032)

Figure 46. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Output Waveform (2021-2032)

Figure 47. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Output Waveform (2021-2032) & (US\$/Unit)

Figure 48. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 49. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Structural Form in 2025

Figure 50. Desktop Type

Figure 51. Portable Type

Figure 52. Integrated Endoscopic Type

Figure 53. World Gastroenterology Electrosurgical Units (ESUs) Production Market Share by Structural Form (2021-2032)

Figure 54. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Structural Form (2021-2032)

Figure 55. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Structural Form (2021-2032) & (US\$/Unit)

Figure 56. World Gastroenterology Electrosurgical Units (ESUs) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Application in 2025

Figure 58. Public Hospital

Figure 59. Private Hospital

Figure 60. World Gastroenterology Electrosurgical Units (ESUs) Production Market Share by Application (2021-2032)

Figure 61. World Gastroenterology Electrosurgical Units (ESUs) Production Value Market Share by Application (2021-2032)

Figure 62. World Gastroenterology Electrosurgical Units (ESUs) Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Gastroenterology Electrosurgical Units (ESUs) Industry Chain

Figure 64. Gastroenterology Electrosurgical Units (ESUs) Procurement Model

Figure 65. Gastroenterology Electrosurgical Units (ESUs) Sales Model

Figure 66. Gastroenterology Electrosurgical Units (ESUs) Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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