

Global Gastro-retentive Drug Delivery System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gastro-retentive Drug Delivery System market size is expected to reach \$ 18049 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Gastro-retentive Drug Delivery Systems (GRDDS) are advanced oral pharmaceutical platforms designed to prolong the residence time of a drug formulation in the stomach, enabling sustained, controlled release and site-specific delivery to the upper gastrointestinal tract. Unlike conventional oral dosage forms that empty rapidly from the stomach (typically within 1-2 hours), GRDDS can extend gastric retention for up to 24 hours, significantly improving the bioavailability of drugs with narrow absorption windows, pH-dependent solubility, or instability in the lower GI tract. Key technologies include floating systems (low-density formulations that buoy in gastric fluid), mucoadhesive systems (polymers that adhere to gastric mucosa), swelling/expandable systems (large-format tablets that resist gastric emptying), high-density systems (sinking formulations), and magnetic systems. GRDDS are particularly valuable for treating *H. pylori* infections, peptic ulcers, and for delivering drugs like ribavirin, metformin, and certain antibiotics. From a value chain perspective, upstream includes functional polymer suppliers (HPMC, carbomers, chitosan), gas-generating agent manufacturers, and excipient providers; midstream involves formulation development, technology platform licensing, scale-up, and manufacturing; downstream demand spans pharmaceutical companies, generic drug developers, and CRO/CDMO service providers.

This report studies the global Gastro-retentive Drug Delivery System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gastro-retentive Drug Delivery System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gastro-retentive Drug Delivery System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gastro-retentive Drug Delivery System total market, 2021-2032, (USD Million)
Global Gastro-retentive Drug Delivery System total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: Gastro-retentive Drug Delivery System total market, key domestic companies, and share, (USD Million)
Global Gastro-retentive Drug Delivery System revenue by player, revenue and market share 2021-2026, (USD Million)
Global Gastro-retentive Drug Delivery System total market by Type, CAGR, 2021-2032, (USD Million)
Global Gastro-retentive Drug Delivery System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Gastro-retentive Drug Delivery System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Triastek, Inc., Bostal Drug Delivery Co., Ltd., Vivtex Corporation, Clexio Biosciences Ltd., Medimetrics Personalized Drug Delivery, Inc., Lonza Group AG, Catalent, Inc., Evonik Industries AG, Colorcon, Inc., Quotient Sciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Gastro-retentive Drug Delivery System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Gastro-retentive Drug Delivery System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gastro-retentive Drug Delivery System Market, Segmentation by Type:

Sustained Release

Controlled Release (Zero-Order)

Delayed / Pulsatile Release

Global Gastro-retentive Drug Delivery System Market, Segmentation by Buoyancy Generation Method:

Effervescent (Gas-Generating) System

Non-Effervescent (Low-Density) System

Global Gastro-retentive Drug Delivery System Market, Segmentation by Gastric

Retention Duration:

- Short Retention (
- Medium Retention (4-12 hours)
- Long Retention (> 12 hours)

Global Gastro-retentive Drug Delivery System Market, Segmentation by Application:

- Anti-infective (H. pylori Eradication)
- Gastroenterology (Peptic Ulcer, GERD)
- Metabolic Disorders (Diabetes)
- Cardiovascular (Hypertension)
- Antiviral Therapy

Companies Profiled:

- Triastek, Inc.
- Bostal Drug Delivery Co., Ltd.
- Vivtex Corporation
- Clexio Biosciences Ltd.
- Medimetrics Personalized Drug Delivery, Inc.
- Lonza Group AG
- Catalent, Inc.
- Evonik Industries AG

Colorcon, Inc.

Quotient Sciences

AbbVie Inc.

AstraZeneca plc

GlaxoSmithKline plc (GSK)

Novartis AG

Pfizer Inc.

Sanofi S.A.

Sun Pharmaceutical Industries Ltd.

Lupin Limited

Dr. Reddy's Laboratories Ltd.

Cipla Ltd.

Key Questions Answered

1. How big is the global Gastro-retentive Drug Delivery System market?
2. What is the demand of the global Gastro-retentive Drug Delivery System market?
3. What is the year over year growth of the global Gastro-retentive Drug Delivery System market?
4. What is the total value of the global Gastro-retentive Drug Delivery System market?
5. Who are the Major Players in the global Gastro-retentive Drug Delivery System market?
6. What are the growth factors driving the market demand?

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