

Global Gasoline Inverter Generator Set Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gasoline Inverter Generator Set market size is expected to reach \$ 8297 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, global Gasoline Inverter Generator Set production reached approximately 1.32 million units , with an average global market price of around US\$3500 per unit.

A gasoline inverter generator set is a high-end compact power generation system that uses a gasoline engine combined with inverter-based power electronics to deliver stable electricity. It operates by generating AC power, converting it into DC, and then inverting it back into clean and stable AC output. Compared to conventional gasoline generators, it offers lower harmonic distortion, reduced noise, higher fuel efficiency, and intelligent speed control. It is particularly suitable for sensitive electronic devices and precision loads, widely used in residential backup, telecom equipment, outdoor activities, and mobile operations. It represents a key upgrade direction from traditional mechanical generators toward power-electronics-driven systems.

The upstream of gasoline inverter generator sets includes gasoline engines, permanent magnet alternators, power semiconductors (IGBTs/MOSFETs), inverter control modules, microcontrollers, and copper/aluminum materials. Key engine suppliers include Honda and Yamaha, while power electronics providers include Infineon and STMicroelectronics. The midstream consists of OEM manufacturers responsible for inverter control algorithms and system integration. Downstream applications include residential backup, outdoor recreation, RV usage, telecom backup, and small commercial power needs, with brands such as Generac and EcoFlow. The value chain reflects the integration of power systems, power electronics, and consumer applications.

The gasoline inverter generator market is undergoing rapid structural upgrading, with traditional gasoline generators transitioning toward advanced inverter-based systems. Increasing demand for high-quality power due to the proliferation of electronic devices is driving adoption in residential backup, telecom, and outdoor consumer markets. At the same time, the rise of outdoor lifestyles and mobile living is expanding demand for portable high-end power solutions.

From a trend perspective, the industry is moving toward low-noise, high-efficiency, intelligent control, and hybrid energy integration. The combination of inverter technology with energy storage systems is becoming a key upgrade path. However, challenges include substitution from battery-based power stations in low-power segments, stricter environmental regulations on fuel-powered devices, and cost volatility in power semiconductor components. In addition, intensified competition and product commoditization are putting pressure on margins. Future competition will focus on power quality, brand strength, and integrated ?generation + storage? solutions, with gasoline inverter generators evolving into intelligent mobile energy systems.

This report studies the global Gasoline Inverter Generator Set production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gasoline Inverter Generator Set and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gasoline Inverter Generator Set that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gasoline Inverter Generator Set total production and demand, 2021-2032, (K Units)

Global Gasoline Inverter Generator Set total production value, 2021-2032, (USD Million)

Global Gasoline Inverter Generator Set production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gasoline Inverter Generator Set consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gasoline Inverter Generator Set domestic production, consumption, key domestic manufacturers and share

Global Gasoline Inverter Generator Set production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gasoline Inverter Generator Set production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gasoline Inverter Generator Set production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gasoline Inverter Generator Set market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Briggs & Stratton, Kohler, Yamaha, Honda, Caterpillar, Atlas Copco, Honeywell, Mitsubishi, Wacker Neuson, DuroMax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gasoline Inverter Generator Set market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gasoline Inverter Generator Set Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gasoline Inverter Generator Set Market, Segmentation by Type:

Single-phase

Three-phase

Global Gasoline Inverter Generator Set Market, Segmentation by Power:

0.8?1kW

1?2kW

2?4kW

4?7kW

Others

Global Gasoline Inverter Generator Set Market, Segmentation by Structure:

Open Type

Enclosed

Others

Global Gasoline Inverter Generator Set Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

Briggs & Stratton

Kohler

Yamaha

Honda

Caterpillar

Atlas Copco

Honeywell

Mitsubishi

Wacker Neuson

DuroMax

John Deere

Generac

Cummins

Hyundai

Powermate

Westinghouse

Champion Power Equipment

Pramac

Bruno Generators

Campeon

Coelmo

Genmac

Inmesol

Mosa

PowerTech

SDMO

Westerbeke

Worms Entreprises

Firman Power Equipment

Sumec

Jianghao Generator

Saonon

Zonsen

Senci

Yaofeng Power Equipment

Kipor

Key Questions Answered:

1. How big is the global Gasoline Inverter Generator Set market?
2. What is the demand of the global Gasoline Inverter Generator Set market?
3. What is the year over year growth of the global Gasoline Inverter Generator Set market?
4. What is the production and production value of the global Gasoline Inverter Generator Set market?
5. Who are the key producers in the global Gasoline Inverter Generator Set market?
6. What are the growth factors driving the market demand?

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