

Global Gasoline Inverter Generator Set Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gasoline Inverter Generator Set market size was valued at US\$ 4739 million in 2025 and is forecast to a readjusted size of US\$ 8297 million by 2032 with a CAGR of 8.3% during review period.

In 2025, global Gasoline Inverter Generator Set production reached approximately 1.32 million units , with an average global market price of around US\$3500 per unit.

A gasoline inverter generator set is a high-end compact power generation system that uses a gasoline engine combined with inverter-based power electronics to deliver stable electricity. It operates by generating AC power, converting it into DC, and then inverting it back into clean and stable AC output. Compared to conventional gasoline generators, it offers lower harmonic distortion, reduced noise, higher fuel efficiency, and intelligent speed control. It is particularly suitable for sensitive electronic devices and precision loads, widely used in residential backup, telecom equipment, outdoor activities, and mobile operations. It represents a key upgrade direction from traditional mechanical generators toward power-electronics-driven systems.

The upstream of gasoline inverter generator sets includes gasoline engines, permanent magnet alternators, power semiconductors (IGBTs/MOSFETs), inverter control modules, microcontrollers, and copper/aluminum materials. Key engine suppliers include Honda and Yamaha, while power electronics providers include Infineon and STMicroelectronics. The midstream consists of OEM manufacturers responsible for inverter control algorithms and system integration. Downstream applications include residential backup, outdoor recreation, RV usage, telecom backup, and small commercial power needs, with brands such as Generac and EcoFlow. The value chain

reflects the integration of power systems, power electronics, and consumer applications.

The gasoline inverter generator market is undergoing rapid structural upgrading, with traditional gasoline generators transitioning toward advanced inverter-based systems. Increasing demand for high-quality power due to the proliferation of electronic devices is driving adoption in residential backup, telecom, and outdoor consumer markets. At the same time, the rise of outdoor lifestyles and mobile living is expanding demand for portable high-end power solutions.

From a trend perspective, the industry is moving toward low-noise, high-efficiency, intelligent control, and hybrid energy integration. The combination of inverter technology with energy storage systems is becoming a key upgrade path. However, challenges include substitution from battery-based power stations in low-power segments, stricter environmental regulations on fuel-powered devices, and cost volatility in power semiconductor components. In addition, intensified competition and product commoditization are putting pressure on margins. Future competition will focus on power quality, brand strength, and integrated ?generation + storage? solutions, with gasoline inverter generators evolving into intelligent mobile energy systems.

This report is a detailed and comprehensive analysis for global Gasoline Inverter Generator Set market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gasoline Inverter Generator Set market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gasoline Inverter Generator Set market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gasoline Inverter Generator Set market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Gasoline Inverter Generator Set market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gasoline Inverter Generator Set

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gasoline Inverter Generator Set market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Briggs & Stratton, Kohler, Yamaha, Honda, Caterpillar, Atlas Copco, Honeywell, Mitsubishi, Wacker Neuson, DuroMax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gasoline Inverter Generator Set market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-phase

Three-phase

Market segment by Power

0.8?1kW

1?2kW

2?4kW

4?7kW

Others

Market segment by Structure

Open Type

Enclosed

Others

Market segment by Application

Residential

Commercial

Industrial

Major players covered

Briggs & Stratton

Kohler

Yamaha

Honda

Caterpillar

Atlas Copco

Honeywell

Mitsubishi

Wacker Neuson

DuroMax

John Deere

Generac

Cummins

Hyundai

Powermate

Westinghouse

Champion Power Equipment

Pramac

Bruno Generators

Campeon

Coelmo

Genmac

Inmesol

Mosa

PowerTech

SDMO

Westerbeke

Worms Entreprises

Firman Power Equipment

Sumec

Jianghao Generator

Saonon

Zonsen

Senci

Yaofeng Power Equipment

Kipor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gasoline Inverter Generator Set product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gasoline Inverter Generator Set, with price, sales quantity, revenue, and global market share of Gasoline Inverter Generator Set from 2021 to 2026.

Chapter 3, the Gasoline Inverter Generator Set competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gasoline Inverter Generator Set breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gasoline Inverter Generator Set market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gasoline Inverter Generator Set.

Chapter 14 and 15, to describe Gasoline Inverter Generator Set sales channel, distributors, customers, research findings and conclusion.

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