

Global Gasoline Generator Sets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gasoline Generator Sets market size is expected to reach \$ 14433 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Gasoline Generator Sets production reached approximately 3.41million units , with an average global market price of around US\$3k per unit.

A gasoline generator set is an independent power generation system powered by a gasoline internal combustion engine, which converts chemical energy into electrical energy through an alternator. It typically consists of an engine, alternator (stator and rotor), voltage regulation system, and control unit. Known for fast start-up, compact structure, relatively low cost, and strong mobility, it is widely used in low-power and distributed applications such as residential backup, outdoor activities, small commercial operations, and temporary construction sites. As an important segment within the generator set industry, gasoline generator sets dominate the portable and consumer power market and are evolving toward higher-end, multifunctional solutions with the integration of inverter technology and intelligent control systems.

The upstream of gasoline generator sets includes gasoline engines, alternator components (stator and rotor), copper and silicon steel materials, voltage regulators, and electronic control systems. Key engine suppliers include Honda and Briggs & Stratton, while alternator and power generation system providers include Mecc Alte and Stamford. The midstream consists of OEM manufacturers and branded companies responsible for system integration, structural design, and assembly. Downstream applications include residential backup power, outdoor recreation, construction sites, and temporary commercial electricity supply, with companies such as Generac and Black & Decker, as well as construction firms, rental companies, and emergency service

providers. The industry chain reflects a typical structure of ?power system + energy conversion + end-use applications.?

The gasoline generator set market is characterized by stable demand combined with structural upgrading. On one hand, uneven grid reliability, frequent extreme weather events, and increasing demand for emergency power continue to support the residential and commercial backup power market. On the other hand, the rise of outdoor leisure activities such as camping and RV travel, along with mobile power applications, is driving growth in portable gasoline generators. Technologically, the industry is evolving toward higher efficiency, lower noise, and reduced emissions, with inverter technology and intelligent control systems enhancing product value.

However, challenges include stricter environmental regulations on small engines, fuel price volatility affecting operating costs, and substitution pressure from lithium-based energy storage systems in low-power applications. Additionally, intense competition and product commoditization in the low-end segment are compressing profit margins. In the future, competition will increasingly focus on branding, distribution channels, energy efficiency, and integrated ?generation + storage? solutions, with gasoline generator sets evolving toward high-end, intelligent, and hybrid energy systems.

This report studies the global Gasoline Generator Sets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gasoline Generator Sets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gasoline Generator Sets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gasoline Generator Sets total production and demand, 2021-2032, (K Units)

Global Gasoline Generator Sets total production value, 2021-2032, (USD Million)

Global Gasoline Generator Sets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gasoline Generator Sets consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gasoline Generator Sets domestic production, consumption, key domestic manufacturers and share

Global Gasoline Generator Sets production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (K Units)

Global Gasoline Generator Sets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gasoline Generator Sets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gasoline Generator Sets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Briggs & Stratton, Kohler, Yamaha, Honda, Caterpillar, Atlas Copco, Honeywell, Mitsubishi, Wacker Neuson, DuroMax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gasoline Generator Sets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gasoline Generator Sets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gasoline Generator Sets Market, Segmentation by Type:

Single-phase

Three-phase

Global Gasoline Generator Sets Market, Segmentation by Power:

0.5?1kW

1?3kW

3?7kW

7?15kW

Others

Global Gasoline Generator Sets Market, Segmentation by Structure:

Open Type

Enclosed

Others

Global Gasoline Generator Sets Market, Segmentation by Application:

Home Use

Commercial Use

Medical Use

Others

Companies Profiled:

Briggs & Stratton

Kohler

Yamaha

Honda

Caterpillar

Atlas Copco

Honeywell

Mitsubishi

Wacker Neuson

DuroMax

John Deere

Generac

Cummins

Hyundai

Powermate

Westinghouse

Champion Power Equipment

Pramac

Bruno Generators

Campeon

Coelmo

Genmac

Inmesol

Mosa

PowerTech

SDMO

Westerbeke

Worms Entreprises

Firman Power Equipment

Sumec

Jianghao Generator

Saonon

Zonsen

Senci

Yaofeng Power Equipment

Kipor

Key Questions Answered:

1. How big is the global Gasoline Generator Sets market?
2. What is the demand of the global Gasoline Generator Sets market?
3. What is the year over year growth of the global Gasoline Generator Sets market?
4. What is the production and production value of the global Gasoline Generator Sets market?
5. Who are the key producers in the global Gasoline Generator Sets market?
6. What are the growth factors driving the market demand?

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