

Global Gasketed Heat Exchanger Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gasketed Heat Exchanger market size is expected to reach \$ 5783 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of gasketed heat exchangers reached approximately 420,000 units, with an average selling price of about US\$8,520 per unit. Gasketed heat exchangers are high-efficiency heat exchange devices that utilize multiple layers of corrugated metal heat exchange plates stacked together, using elastic sealing gaskets to achieve the separation and sealing of hot and cold media. They feature high heat transfer efficiency, compact structure, convenient disassembly and maintenance, and flexible expansion of heat exchange area, and are widely used in HVAC, food and beverage, chemical, pharmaceutical, power, shipbuilding, oil and gas, and district heating industries. In 2025, the global total production capacity was approximately 680,000 units per year, with an average industry gross profit margin of approximately 28%.

The upstream of the industry chain mainly consists of stainless steel plates, titanium plates, nickel-based alloy plates, EPDM gaskets, NBR gaskets, fluororubber gaskets, carbon steel frame plates, and fasteners. The midstream comprises heat exchanger manufacturers, while the downstream covers end-users in energy, municipal, industrial manufacturing, and commercial buildings.

In the future, with the upgrading of district heating, industrial energy-saving renovation, data center liquid cooling systems, new energy battery temperature control and green manufacturing demand growth, gasket heat exchangers will continue to develop towards high corrosion resistance, high pressure rating, intelligent monitoring and

modularization. Market demand will grow steadily, and high-end material substitution and energy-saving and emission-reduction applications will bring new business opportunities.

The gasketed heat exchanger market is currently experiencing steady growth, driven by global industrial energy conservation and emission reduction, district heating upgrades, and the rapid expansion of the new energy industry. Compared to traditional shell-and-tube heat exchangers, gasketed heat exchangers offer higher heat exchange efficiency, smaller footprint, and lower maintenance costs, leading to increasing penetration rates in industries such as HVAC, food and beverage, pharmaceuticals, chemicals, and energy. Particularly in regions with stringent energy regulations, such as Europe, North America, and China, high-efficiency heat exchange equipment has become a crucial component of industrial system optimization and carbon emission reduction, driving long-term market demand growth.

From a technological development perspective, highly corrosion-resistant materials, high-temperature and high-pressure resistant plates, and intelligent monitoring systems are becoming key areas for industry upgrades. With the expanding application scenarios in hydrogen energy, data center liquid cooling, new energy battery manufacturing, and seawater desalination, traditional standardized products are gradually shifting towards customization and high performance. The increasing use of high-end materials such as titanium plates and nickel-based alloy plates is driving up product added value and shifting industry competition from price competition to technology and service competition.

From a regional market perspective, Europe remains a significant consumer market for high-end finned heat exchangers, with stable demand from district heating networks and industrial energy-saving retrofit projects. Asia, however, represents the fastest-growing region, with continued industrialization and infrastructure development in China, India, and Southeast Asian countries providing substantial growth potential. Meanwhile, increased investment in seawater desalination and petrochemical projects in the Middle East is further expanding the market demand for highly corrosion-resistant heat exchange equipment.

Overall, finned heat exchangers represent a mature, growing market that benefits from global trends in energy conservation, emission reduction, and industrial upgrading. In the coming years, emerging fields such as new energy, data center cooling, green buildings, and district energy systems will become key drivers of industry growth, while the application of high-end materials, digital operation and maintenance, and modular

design will be crucial directions for enhancing market value.

This report studies the global Gasketed Heat Exchanger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gasketed Heat Exchanger and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gasketed Heat Exchanger that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gasketed Heat Exchanger total production and demand, 2021-2032, (K Units)
Global Gasketed Heat Exchanger total production value, 2021-2032, (USD Million)
Global Gasketed Heat Exchanger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Gasketed Heat Exchanger consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Gasketed Heat Exchanger domestic production, consumption, key domestic manufacturers and share
Global Gasketed Heat Exchanger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Gasketed Heat Exchanger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Gasketed Heat Exchanger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gasketed Heat Exchanger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, Alfa Laval, Kelvion, Tranter, FARAD SA, Barriquand, SPX FLOW, Xylem, FUNKE, Nexson Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gasketed Heat Exchanger market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gasketed Heat Exchanger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gasketed Heat Exchanger Market, Segmentation by Type:

Rubber Gasket

PTFE Gasket

Metal Gasket

Global Gasketed Heat Exchanger Market, Segmentation by Channel Gap:

Channel Gap (mm): 2.0-4.0

Channel Gap (mm): 4.0-6.0

Channel Gap (mm): 6.0-15.0+

Global Gasketed Heat Exchanger Market, Segmentation by Operating Temperature:

Operating Temperature: 120-180°

Operating Temperature: 180-250°

Others

Global Gasketed Heat Exchanger Market, Segmentation by Application:

Chemical Industry

Electronic industry

Ship Industry

Others

Companies Profiled:

Danfoss

Alfa Laval

Kelvion

Tranter

FARAD SA

Barriquand

SPX FLOW

Xylem

FUNKE

Nexson Group

East-Alliance

Wieland Onda Srl

Thermaline

KAORI HEAT TREATMENT

Mueller

Garg Micro Enterprises

Krashin-Shalev

Shanghai Accessen

Hisaka

LANZHOU LS HEAT EXCHANGE

Diva Engineering Work

Varalka

Key Questions Answered:

1. How big is the global Gasketed Heat Exchanger market?
2. What is the demand of the global Gasketed Heat Exchanger market?
3. What is the year over year growth of the global Gasketed Heat Exchanger market?

4. What is the production and production value of the global Gasketed Heat Exchanger market?
5. Who are the key producers in the global Gasketed Heat Exchanger market?
6. What are the growth factors driving the market demand?

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