

Global Gas-shielded Stainless Steel Flux-cored Wire Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gas-shielded Stainless Steel Flux-cored Wire market size is expected to reach \$ 516 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Gas-shielded stainless steel flux-cored wire is a continuous tubular welding consumable consisting of a stainless steel strip sheath filled with alloy powders, slag formers, deoxidizers, arc stabilizers, and other mineral components; it utilizes 100% CO₂ or an Ar-CO₂ gas mixture for supplementary shielding during the welding process. Typical grades include E308LT, E309LT, E309LMoT, E316LT, E347T, E2209T, E2594T, and E410NiMoT. These wires feature high deposition rates, stable arcs, minimal spatter, excellent slag detachability, and all-position welding capabilities. They are primarily used in petrochemical reactors, pressure vessels, storage tanks, and process piping; shipbuilding and offshore platforms; LNG cryogenic piping and equipment; food, beverage, and pharmaceutical machinery; papermaking equipment; power generation and nuclear equipment; water treatment facilities; as well as stainless steel architectural components, rail vehicles, and general industrial equipment. The upstream segment of the industry chain primarily includes stainless steel narrow strips (such as 304 and 316 grades); alloying raw materials (chromium, nickel, molybdenum, manganese, niobium, etc.) and ferroalloy powders; rutile, fluorides, silicates, deoxidizers, and arc stabilizers; and auxiliary materials such as lubricants, wire-drawing dies, spools, and industrial gases (CO₂, argon). The midstream segment encompasses core powder formulation and mixing, stainless steel strip forming, precise powder filling, closing/rolling or seamless tube fabrication, multi-pass drawing, surface treatment, precision winding, testing of chemical composition and fill ratio, weld metal performance testing, and certifications from classification societies and pressure equipment authorities. The downstream segment consists of welding consumable distributors, industrial gas

suppliers, welding machine and robotic system integrators, and manufacturers of stainless steel equipment.

Report Scope

This report studies the global Gas-shielded Stainless Steel Flux-cored Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gas-shielded Stainless Steel Flux-cored Wire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gas-shielded Stainless Steel Flux-cored Wire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gas-shielded Stainless Steel Flux-cored Wire total production and demand, 2021-2032, (Tons)

Global Gas-shielded Stainless Steel Flux-cored Wire total production value, 2021-2032, (USD Million)

Global Gas-shielded Stainless Steel Flux-cored Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Gas-shielded Stainless Steel Flux-cored Wire consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Gas-shielded Stainless Steel Flux-cored Wire domestic production, consumption, key domestic manufacturers and share

Global Gas-shielded Stainless Steel Flux-cored Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Gas-shielded Stainless Steel Flux-cored Wire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Gas-shielded Stainless Steel Flux-cored Wire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Gas-shielded Stainless Steel Flux-cored Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tianjin Golden Bridge Welding Materials Group, Lincoln Electric, ESAB, Tianjin Bridge Welding Materials Group, Selectarc, Hobart Brothers Filler Metals, Atlantic China Welding Consumables, Hyundai Welding, voestalpine Böhler Welding, Nippon Steel Welding & Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gas-shielded Stainless Steel Flux-cored Wire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gas-shielded Stainless Steel Flux-cored Wire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Gas-shielded Stainless Steel Flux-cored Wire Market, Segmentation by Type:

308L Cr-Ni Austenitic Type

309L and 309LMo Dissimilar Steel Welding Type

316L Mo-bearing Corrosion-Resistant Type

347 Stabilized Type

2209 and 2594 Duplex Type

410NiMo Martensitic Type

Other Stainless Steel Alloy

Global Gas-shielded Stainless Steel Flux-cored Wire Market, Segmentation by Manufacturing Structure:

Seamed (Folded) Type

Seamless Type

Global Gas-shielded Stainless Steel Flux-cored Wire Market, Segmentation by Application:

Petrochemical Reactor

Storage Tanks and Process Piping

Ships and Offshore Platforms

Food, Beverage, and Pharmaceutical Equipment

Power Generation and Nuclear Equipment

Railway Rolling Stock

General Industrial Equipment

Others

Companies Profiled:

Tianjin Golden Bridge Welding Materials Group

Lincoln Electric

ESAB

Tianjin Bridge Welding Materials Group

Selectarc

Hobart Brothers Filler Metals

Atlantic China Welding Consumables

Hyundai Welding

voestalpine Böhler Welding

Nippon Steel Welding & Engineering

Kiswel

TASETO

Nikko Yozai

Gedik Welding

Ador Welding

Key Questions Answered

1. How big is the global Gas-shielded Stainless Steel Flux-cored Wire market?
2. What is the demand of the global Gas-shielded Stainless Steel Flux-cored Wire market?
3. What is the year over year growth of the global Gas-shielded Stainless Steel Flux-cored Wire market?
4. What is the total value of the global Gas-shielded Stainless Steel Flux-cored Wire market?
5. Who are the Major Players in the global Gas-shielded Stainless Steel Flux-cored Wire market?
6. What are the growth factors driving the market demand?

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