

Global Gas Relay Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gas Relay market size is expected to reach \$ 3457 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Global gas relay sales reached 4.06 million units in 2025, with an average price of \$523 per unit.

The transformer gas relay is a protective device installed on the top of oil-filled transformers. It performs two functions. It detects the slow accumulation of gases, providing an alarm after a given amount of gas has been collected. An incipient fault or developing fault, usually causes slow formation of gas.

Raw material costs account for 55-70% of the total cost of a gas relay. Core raw materials include: metal materials (aluminum alloy housing, stainless steel float/baffle, copper contacts and wires, accounting for 25-35% of the cost), where the aluminum alloy needs good sealing and corrosion resistance, and the stainless steel float requires high-precision machining; insulating materials (epoxy resin, engineering plastics, sealing gaskets, accounting for 15-20% of the cost), which must meet the requirements for oil resistance and aging resistance under long-term immersion in transformer oil; magnetic materials (permanent magnets, reed switches, accounting for 8-12% of the cost), used for contact driving and signal transmission; electronic components (sensors, signal processing circuits, terminals, accounting for 10-15% of the cost), with intelligent products also requiring an MCU and communication module; and glass windows and fasteners (accounting for 5-8% of the cost). Among these, metal materials and insulating materials are the most volatile in cost; a 10% increase in the price of aluminum and copper increases the cost of the gas relay by approximately 3-5%.

From a cost structure perspective, raw material procurement dominates (55-70%), with

high technological barriers in metal processing and insulation sealing components. High-end products rely on imported sealing materials and precision reed switches. Manufacturing and processing costs account for approximately 20-25%, including precision casting, machining, vacuum oil filling, and sealing testing, requiring extremely high processing accuracy (float balance $\pm 0.1\text{mm}$) and sealing performance. R&D and certification costs account for 5-10%, as gas relays need to pass international standard certifications such as IEC 60255 and IEEE C37.91, as well as grid connection testing by State Grid and China Southern Power Grid, which is time-consuming and expensive. Sales and service costs account for 5-10%. It is worth noting that with the advancement of smart grids and digital transformation, the proportion of intelligent gas relays integrating multiple sensors and IoT functions is increasing. Although raw material costs have increased by 15-20%, the added value is high, and the product gross profit margin can reach 40-50%, far exceeding that of traditional types (25-30%), making it a key area of competition for manufacturers.

This report studies the global Gas Relay production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gas Relay and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gas Relay that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gas Relay total production and demand, 2021-2032, (K Units)

Global Gas Relay total production value, 2021-2032, (USD Million)

Global Gas Relay production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gas Relay consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gas Relay domestic production, consumption, key domestic manufacturers and share

Global Gas Relay production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gas Relay production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gas Relay production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gas Relay market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Reinhausen?DE?, COMEM Group?FR?, Hitachi Energy?CH?, Eaton Corporation?IE?, Shenyang Zhiyue Electric?CN?, Tianjin Xingda Electric?CN?, Honda?JP?, Fuji Electric?JP?, EMB GmbH?DE?, Albert Maier GmbH?DE?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gas Relay market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gas Relay Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gas Relay Market, Segmentation by Type:

Float-Baffle Type

Cup-Baffle Type

Global Gas Relay Market, Segmentation by Voltage:

220kV

>800kV

Global Gas Relay Market, Segmentation by Installation Method:

Flange Mounted

Pipe Mounted

Global Gas Relay Market, Segmentation by Application:

Power & Energy

Oil & Gas

Mining

Metallurgy

Industrial Manufacturing

Other

Companies Profiled:

Reinhausen?DE?

COMEM Group?FR?

Hitachi Energy?CH?

Eaton Corporation?IE?

Shenyang Zhiyue Electric?CN?

Tianjin Xingda Electric?CN?

Honda?JP?

Fuji Electric?JP?

EMB GmbH?DE?

Albert Maier GmbH?DE?

Shinagawa Sokki?JP?

Viat Instruments?US?

Sukrut Electric?IN?

Schneider Electric?FR?

Yogya Enterprises?IN?

Nanyang Xinte Electric?CN?

Key Questions Answered:

1. How big is the global Gas Relay market?
2. What is the demand of the global Gas Relay market?
3. What is the year over year growth of the global Gas Relay market?
4. What is the production and production value of the global Gas Relay market?
5. Who are the key producers in the global Gas Relay market?
6. What are the growth factors driving the market demand?

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