

Global Gas Patio Heaters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gas Patio Heaters market size is expected to reach \$ 83.78 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

In 2025, global Gas Patio Heaters sales reached approximately 503.15 K units, with an average global market price of around US\$132 per unit.

Gas Patio Heaters is an outdoor space heater that uses a building's natural gas supply to provide localized warmth for patios, terraces, and al fresco dining areas. It is typically connected to a fixed gas line (hard-piped or via a quick-connect hose), burns natural gas to generate heat, and delivers warmth through a mix of infrared radiation and convection to create a noticeable "warm zone" in open or semi-open spaces.

Compared with propane units, natural-gas models are better suited for long-duration, high-usage commercial or project installations, with strong emphasis on compliant installation, gas-tight sealing and leak checks, plus safety features such as flame-failure protection and "on some freestanding designs" tip-over shutoff.

Gas patio heaters are typically produced via a brand-led + OEM/ODM + project-delivery model. Brands define platform roadmaps (umbrella/tower/linear wall- or ceiling-mounted), thermal and combustion engineering, outdoor installation requirements and gas-appliance compliance, plus channel and after-sales. Contract manufacturers with metal fabrication and gas-appliance assembly capabilities execute production using platform architectures with configurable options (burner/nozzle matching, valve/ignition package, appearance & finishing, mounting brackets, packaging), with strong emphasis on gas sealing, ignition, and combustion stability testing. Typical gross margin is about 25%-40%: retail standard units trend lower, while project-installed systems, linear radiant heaters, and branded commercial solutions can be higher due to heavier compliance, materials, and delivery requirements. Upstream includes steel/aluminum and heat-resistant parts, burners/nozzles, gas valves and proportional valves, ignition and flame-sensing (thermocouple/flame ionization), fittings/quick-connect components,

controllers/wiring, and coatings. Midstream covers stamping/bending/welding, powder coating/plating, gas-train assembly, leak/pressure testing, final assembly and burn-in. Downstream spans hospitality terraces and commercial properties, EPC/MEP installers and contractors, and DIY retail/e-commerce where fixed gas access is available.

Market Development Opportunities & Main Driving Factors

Growth in gas patio heaters is driven by the professionalization of outdoor commercial spaces and the wider availability of fixed gas infrastructure. As restaurants, hotels, and property operators continue investing in year-round outdoor functionality, fixed gas heating systems are becoming standard in premium venues. Major retail and engineering companies highlight in their annual reports that "high-efficiency, low-emission, and long-lifespan" heating systems are key to portfolio optimization. With natural gas offering lower operating costs, stable energy delivery, and broad coverage, it retains a long-term edge. Policy shifts promoting gas over high-carbon fuels further strengthen its sustainability outlook.

Market Challenges, Risks, & Restraints

The sector faces challenges around safety, compliance, and regulatory uncertainty. City authorities are tightening standards for gas appliance design, installation, leakage monitoring, and maintenance—particularly in terraces and outdoor dining zones. Meanwhile, some jurisdictions, aiming at decarbonization or fire prevention, restrict open-flame heating, creating structural risks for gas-based systems. Manufacturers also face margin pressures from material and logistics costs, while certification complexity, gas-standard variance, and installation compliance costs add friction to international expansion and price competitiveness.

Downstream Demand Trends

Downstream demand is shifting from standalone equipment to integrated energy management systems. Restaurants and hotels favor fixed, centrally controlled natural gas systems to achieve consistent heating and long-term energy efficiency, while commercial properties seek integrated installations to enhance utilization of terraces, smoking zones, and outdoor spaces year-round. Residential adoption remains smaller but continues to expand in North America, the Middle East, and premium housing markets. Overall, the segment is evolving toward higher safety standards, remote monitoring, and intelligent energy control—transforming from simple heating devices into comprehensive outdoor comfort solutions.

This report studies the global Gas Patio Heaters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gas Patio Heaters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Gas Patio Heaters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gas Patio Heaters total production and demand, 2021-2032, (K Units)

Global Gas Patio Heaters total production value, 2021-2032, (USD Million)

Global Gas Patio Heaters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gas Patio Heaters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gas Patio Heaters domestic production, consumption, key domestic manufacturers and share

Global Gas Patio Heaters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gas Patio Heaters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gas Patio Heaters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gas Patio Heaters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AZ Patio Heaters, Napoleon, Lava Heat Italia, Bromic Group, Infratech, Dimplex, Sunglow Industries, Kemper, MIRA Heating Systems, Sunstar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gas Patio Heaters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gas Patio Heaters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gas Patio Heaters Market, Segmentation by Type:

Radiant Heat

Convection Heat

Others

Global Gas Patio Heaters Market, Segmentation by Mounting Type:

Freestanding

Wall-mounted

Global Gas Patio Heaters Market, Segmentation by Power:

Low BTU

Mid BTU

High BTU

Global Gas Patio Heaters Market, Segmentation by Sales Channel:

Offline Sales

Online Sales

Global Gas Patio Heaters Market, Segmentation by Application:

Commercial

Residential

Companies Profiled:

AZ Patio Heaters

Napoleon

Lava Heat Italia

Bromic Group

Infratech

Dimplex

Sunglow Industries

Kemper

MIRA Heating Systems

Sunstar

SUNHEAT

FRICO

Siabs

Radialight

Timber Stoves

Symo Parasols

Fire Sense

Hi-Seasons Products (Changzhou)

VHAN

Lynx Grills

Solaira

Detroit Radiant Products

Superior Radiant Products

Roberts Gordon

Gas Fired Products

Key Questions Answered:

1. How big is the global Gas Patio Heaters market?
2. What is the demand of the global Gas Patio Heaters market?
3. What is the year over year growth of the global Gas Patio Heaters market?
4. What is the production and production value of the global Gas Patio Heaters market?
5. Who are the key producers in the global Gas Patio Heaters market?
6. What are the growth factors driving the market demand?

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