

Global Gas Liquid Transfer Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gas Liquid Transfer Pump market size is expected to reach \$ 602 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Gas-liquid mixed-conveying pumps?more accurately termed gas-liquid multiphase mixed-conveying pumps?are specialized equipment capable of suctioning, mixing, conveying, pressurizing, or circulating media containing coexisting gas and liquid phases within a single pump chamber or an integrated pump system. Typical products include gas-liquid mixing pumps, twin-screw oil-gas multiphase pumps, multiphase mixing pumps, side-channel gas-liquid pumps, vortex-type gas-dissolving pumps, and skid-mounted gas-liquid mixing systems. These pumps are primarily used in oil and gas field gathering and transportation, water treatment (gas dissolution), ozone mixing, chemical gas-liquid reactions, liquefied gas transport, the transport of gas-laden materials in the food and pharmaceutical industries, and the transfer of gas-laden liquids in industrial settings. In 2025, global sales volume is estimated at approximately 5,167 units, with an average unit price of about \$74,048; the industry's average capacity utilization rate is around 70.8%, and the gross profit margin is approximately 36.5%. Upstream enterprises operate in sectors such as pump body castings, twin-screw rotors, mechanical seals, bearings, motors, variable frequency drives (VFDs), sensors, control cabinets, corrosion-resistant materials, lubrication systems, skid-mounted sheet metal fabrication, and precision machining. Downstream sectors include oil and gas extraction, water treatment engineering, chemical production, environmental protection equipment, food and beverage, pharmaceuticals, papermaking, shipbuilding, and industrial process equipment. The product cost structure is broken down as follows: pump bodies and core rotors (approx. 24%); mechanical seals, bearings, and transmission components (15%); motors, VFDs, and control systems (14%); castings and corrosion-resistant materials (12%); skid structures, piping, and valves (10%);

machining, assembly, and labor costs (8%); testing, verification, and quality control (6%); R&D, design, and project engineering (6%); and packaging, logistics, and after-sales service (5%). The product portfolio includes multiphase pumps (handling oil, gas, and water), gas-liquid mixing pumps, dissolved-gas pumps, ozone mixing pumps, twin-screw multiphase pumps, side-channel gas-liquid pumps, skid-mounted multiphase transport systems, pumps for high-gas-content liquids, and pumps for gas-liquid chemical reactions. Downstream clients comprise oilfield companies, oil and gas engineering firms, water treatment equipment manufacturers, environmental engineering companies, chemical plants, food and beverage manufacturers, pharmaceutical enterprises, paper mills, marine equipment manufacturers, and industrial fluid system integrators. Business opportunities are driven by policies regarding low-carbon oil and gas gathering and transport, associated gas recovery, environmental water treatment upgrades, industrial energy-saving retrofits, and green chemical industry development. Technological innovation is propelled by designs capable of handling high gas content, wear- and corrosion-resistant materials, low-pulsation rotor structures, intelligent variable-frequency control, online monitoring, and skid-mounted modular delivery. Finally, evolving market demands reflect a growing need for greater transport stability, lower energy consumption, a smaller footprint, reduced reliance on separation equipment, less frequent maintenance, and enhanced adaptability to complex operating conditions.

This report studies the global Gas Liquid Transfer Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gas Liquid Transfer Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gas Liquid Transfer Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gas Liquid Transfer Pump total production and demand, 2021-2032, (K Units)

Global Gas Liquid Transfer Pump total production value, 2021-2032, (USD Million)

Global Gas Liquid Transfer Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gas Liquid Transfer Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gas Liquid Transfer Pump domestic production, consumption, key domestic manufacturers and share

Global Gas Liquid Transfer Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gas Liquid Transfer Pump production by Power, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gas Liquid Transfer Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gas Liquid Transfer Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Iwaki Pumps (JP), Nikuni (JP), EDUR (DE), Blackmer (US), Zhejiang Nanyuan Pump Industry (CN), Jiangsu Feiyue Pump (CN), Kunshan Aulank Pump Manufacturing (CN), Xi'an Pump & Valve Plant (CN), Nantong Fleck Fluid Equipment (CN), Jiangsu Shuangxiang Pump Industry (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gas Liquid Transfer Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Power, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gas Liquid Transfer Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gas Liquid Transfer Pump Market, Segmentation by Power:

?0.75 kW

?0.75 to 2.2 kW

?2.2 to 5.5 kW

?5.5 kW

Global Gas Liquid Transfer Pump Market, Segmentation by Rated Head:

?40 m

?40 to 60 m

?60 to 80 m

Global Gas Liquid Transfer Pump Market, Segmentation by Maximum Flow:

?50 L/min

?50 to 120 L/min

?120 to 225 L/min

?225 L/min

Global Gas Liquid Transfer Pump Market, Segmentation by Application:

Chemicals

Pharmaceuticals

Food

Pulp, Paper, and Textiles

Water Treatment

Others

Companies Profiled:

Iwaki Pumps (JP)

Nikuni (JP)

EDUR (DE)

Blackmer (US)

Zhejiang Nanyuan Pump Industry (CN)

Jiangsu Feiyue Pump (CN)

Kunshan Aulank Pump Manufacturing (CN)

Xi'an Pump & Valve Plant (CN)

Nantong Fleck Fluid Equipment (CN)

Jiangsu Shuangxiang Pump Industry (CN)

Key Questions Answered:

1. How big is the global Gas Liquid Transfer Pump market?
2. What is the demand of the global Gas Liquid Transfer Pump market?
3. What is the year over year growth of the global Gas Liquid Transfer Pump market?
4. What is the production and production value of the global Gas Liquid Transfer Pump market?
5. Who are the key producers in the global Gas Liquid Transfer Pump market?
6. What are the growth factors driving the market demand?

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