

Global Gas Liquid Transfer Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gas Liquid Transfer Pump market size was valued at US\$ 394 million in 2025 and is forecast to a readjusted size of US\$ 602 million by 2032 with a CAGR of 6.1% during review period.

Gas-liquid mixed-conveying pumps?more accurately termed gas-liquid multiphase mixed-conveying pumps?are specialized equipment capable of suctioning, mixing, conveying, pressurizing, or circulating media containing coexisting gas and liquid phases within a single pump chamber or an integrated pump system. Typical products include gas-liquid mixing pumps, twin-screw oil-gas multiphase pumps, multiphase mixing pumps, side-channel gas-liquid pumps, vortex-type gas-dissolving pumps, and skid-mounted gas-liquid mixing systems. These pumps are primarily used in oil and gas field gathering and transportation, water treatment (gas dissolution), ozone mixing, chemical gas-liquid reactions, liquefied gas transport, the transport of gas-laden materials in the food and pharmaceutical industries, and the transfer of gas-laden liquids in industrial settings. In 2025, global sales volume is estimated at approximately 5,167 units, with an average unit price of about \$74,048; the industry's average capacity utilization rate is around 70.8%, and the gross profit margin is approximately 36.5%. Upstream enterprises operate in sectors such as pump body castings, twin-screw rotors, mechanical seals, bearings, motors, variable frequency drives (VFDs), sensors, control cabinets, corrosion-resistant materials, lubrication systems, skid-mounted sheet metal fabrication, and precision machining. Downstream sectors include oil and gas extraction, water treatment engineering, chemical production, environmental protection equipment, food and beverage, pharmaceuticals, papermaking, shipbuilding, and industrial process equipment. The product cost structure is broken down as follows: pump bodies and core rotors (approx. 24%); mechanical seals, bearings, and

transmission components (15%); motors, VFDs, and control systems (14%); castings and corrosion-resistant materials (12%); skid structures, piping, and valves (10%); machining, assembly, and labor costs (8%); testing, verification, and quality control (6%); R&D, design, and project engineering (6%); and packaging, logistics, and after-sales service (5%). The product portfolio includes multiphase pumps (handling oil, gas, and water), gas-liquid mixing pumps, dissolved-gas pumps, ozone mixing pumps, twin-screw multiphase pumps, side-channel gas-liquid pumps, skid-mounted multiphase transport systems, pumps for high-gas-content liquids, and pumps for gas-liquid chemical reactions. Downstream clients comprise oilfield companies, oil and gas engineering firms, water treatment equipment manufacturers, environmental engineering companies, chemical plants, food and beverage manufacturers, pharmaceutical enterprises, paper mills, marine equipment manufacturers, and industrial fluid system integrators. Business opportunities are driven by policies regarding low-carbon oil and gas gathering and transport, associated gas recovery, environmental water treatment upgrades, industrial energy-saving retrofits, and green chemical industry development. Technological innovation is propelled by designs capable of handling high gas content, wear- and corrosion-resistant materials, low-pulsation rotor structures, intelligent variable-frequency control, online monitoring, and skid-mounted modular delivery. Finally, evolving market demands reflect a growing need for greater transport stability, lower energy consumption, a smaller footprint, reduced reliance on separation equipment, less frequent maintenance, and enhanced adaptability to complex operating conditions.

This report is a detailed and comprehensive analysis for global Gas Liquid Transfer Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Power and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gas Liquid Transfer Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas Liquid Transfer Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas Liquid Transfer Pump market size and forecasts, by Power and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas Liquid Transfer Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Gas Liquid Transfer Pump

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Gas Liquid Transfer Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Iwaki Pumps (JP), Nikuni (JP), EDUR (DE), Blackmer (US), Zhejiang Nanyuan Pump Industry (CN), Jiangsu Feiyue Pump (CN), Kunshan Aulank Pump Manufacturing (CN), Xi'an Pump & Valve Plant (CN), Nantong Fleck Fluid Equipment (CN), Jiangsu Shuangxiang Pump Industry (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gas Liquid Transfer Pump market is split by Power and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Power, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Power

?0.75 kW

?0.75 to 2.2 kW

?2.2 to 5.5 kW

?5.5 kW

Market segment by Rated Head

?40 m

?40 to 60 m

?60 to 80 m

Market segment by Maximum Flow

?50 L/min

?50 to 120 L/min

?120 to 225 L/min

?225 L/min

Market segment by Application

Chemicals

Pharmaceuticals

Food

Pulp, Paper, and Textiles

Water Treatment

Others

Major players covered

Iwaki Pumps (JP)

Nikuni (JP)

EDUR (DE)

Blackmer (US)

Zhejiang Nanyuan Pump Industry (CN)

Jiangsu Feiyue Pump (CN)

Kunshan Aulank Pump Manufacturing (CN)

Xi'an Pump & Valve Plant (CN)

Nantong Fleck Fluid Equipment (CN)

Jiangsu Shuangxiang Pump Industry (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gas Liquid Transfer Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gas Liquid Transfer Pump, with price, sales quantity, revenue, and global market share of Gas Liquid Transfer Pump from 2021 to 2026.

Chapter 3, the Gas Liquid Transfer Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gas Liquid Transfer Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Power and by Application, with sales market share and growth rate by Power, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gas Liquid Transfer Pump market forecast, by regions, by Power, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gas Liquid Transfer Pump.

Chapter 14 and 15, to describe Gas Liquid Transfer Pump sales channel, distributors, customers, research findings and conclusion.

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