

Global Gas-Liquid Mixed-Conveying Vacuum Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gas-Liquid Mixed-Conveying Vacuum Pump market size was valued at US\$ 287 million in 2025 and is forecast to a readjusted size of US\$ 419 million by 2032 with a CAGR of 5.0% during review period.

Gas-liquid mixed-conveying vacuum pumps are industrial pumps capable of simultaneously transporting gases, liquids, and media containing entrained foam or minor impurities under negative pressure or vacuum conditions. They typically utilize liquid-ring, vortex, self-priming centrifugal, screw, or side-channel designs to perform functions such as suction, gas-liquid separation, mixed-media transport, and system vacuum maintenance. Key applications include chemical reactions, food and beverage processing, pharmaceuticals, papermaking, environmental water treatment, vacuum degassing, condensate recovery, vacuum filtration, and the transfer of gas-laden liquids. In 2025, global sales volume reached approximately 328,000 units, with an average unit price of around \$850 and a global capacity utilization rate of approximately 72.5%. Upstream industry players include manufacturers of castings and stainless steel components, motors, mechanical seals, bearings, impellers and rotors, variable frequency drives (VFDs), control instruments, sealing materials, and precision machined parts. Downstream sectors comprise chemical companies, food and beverage plants, pharmaceutical firms, paper mills, environmental engineering companies, vacuum system integrators, semiconductor support facility providers, metallurgical enterprises, energy companies, and laboratory equipment manufacturers. The industry's average gross profit margin is approximately 32.8%. Regarding the cost structure, pump bodies and castings account for about 22%, motors and drive systems for 18%, impellers, rotors, and shaft components for 15%, and mechanical seals and bearings for 1%.

...0%; processing, assembly, and labor account for approximately 12%; control systems and sensors for 5%; inspection, testing, and quality control for 4%; surface and anti-corrosion treatments for 4%; packaging, warehousing, and logistics for 5%; and other costs for 5%. The list of requirements covers chemical vacuum conveying, aerated liquid transfer, condensate recovery, vacuum degassing, vacuum filtration, food and beverage foam transfer, pharmaceutical clean conveying, environmental water treatment suction, papermaking white water circulation, and energy-saving upgrades for vacuum systems. Downstream clients include chemical plants, pharmaceutical manufacturers, dairy and beverage producers, breweries, paper mills, sewage treatment plants, environmental engineering firms, vacuum equipment integrators, energy and chemical enterprises, metallurgical companies, and equipment system providers. Drivers include policy mandates (industrial energy conservation and emission reduction, environmental governance, chemical safety, pharmaceutical and food hygiene standards, sewage treatment upgrades, and the localization of high-end equipment) and technological innovations (corrosion-resistant materials, low-noise structures, high-efficiency impellers, variable-frequency energy-saving controls, dry/wet dual-use seals, online monitoring, modular vacuum systems, and intelligent maintenance). Shifts in consumer demand reflect a transition from simple vacuum generation to a need for comprehensive equipment capable of stably handling gas-liquid mixtures while offering lower energy consumption, reduced maintenance, superior corrosion resistance, higher hygiene standards, and suitability for continuous production processes.

This report is a detailed and comprehensive analysis for global Gas-Liquid Mixed-Conveying Vacuum Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Ultimate Vacuum and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gas-Liquid Mixed-Conveying Vacuum Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas-Liquid Mixed-Conveying Vacuum Pump market size and forecasts by region

and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas-Liquid Mixed-Conveying Vacuum Pump market size and forecasts, by Ultimate Vacuum and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas-Liquid Mixed-Conveying Vacuum Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Gas-Liquid Mixed-Conveying Vacuum Pump

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Gas-Liquid Mixed-Conveying Vacuum Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Iwaki Pumps (JP), Nikuni (JP), EDUR (DE), Blackmer (US), Zhejiang Nanyuan Pump Industry (CN), Jiangsu Feiyue Pump (CN), Xi'an Pump & Valve Plant (CN), Nantong Fleck Fluid Equipment (CN), Jiangsu Shuangxiang Pump Industry (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gas-Liquid Mixed-Conveying Vacuum Pump market is split by Ultimate Vacuum and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Ultimate Vacuum, and by Application in terms of volume and value. This analysis can help you expand your

business by targeting qualified niche markets.

Market segment by Ultimate Vacuum

10 - 50 kPa

> 50 kPa

Market segment by Working Principle

Liquid Ring

Jet Pump / Ejector

Rotary Vane

Market segment by Structural Form

Single-stage

Two-stage

Multi-stage

Market segment by Application

Chemicals

Pharmaceuticals

Food

Pulp, Paper, and Textiles

Water Treatment

Others

Major players covered

Iwaki Pumps (JP)

Nikuni (JP)

EDUR (DE)

Blackmer (US)

Zhejiang Nanyuan Pump Industry (CN)

Jiangsu Feiyue Pump (CN)

Xi'an Pump & Valve Plant (CN)

Nantong Fleck Fluid Equipment (CN)

Jiangsu Shuangxiang Pump Industry (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gas-Liquid Mixed-Conveying Vacuum Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gas-Liquid Mixed-Conveying Vacuum Pump, with price, sales quantity, revenue, and global market share of Gas-Liquid Mixed-Conveying Vacuum Pump from 2021 to 2026.

Chapter 3, the Gas-Liquid Mixed-Conveying Vacuum Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gas-Liquid Mixed-Conveying Vacuum Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Ultimate Vacuum and by Application, with sales market share and growth rate by Ultimate Vacuum, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gas-Liquid Mixed-Conveying Vacuum Pump market forecast, by regions, by Ultimate Vacuum, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gas-Liquid Mixed-Conveying Vacuum Pump.

Chapter 14 and 15, to describe Gas-Liquid Mixed-Conveying Vacuum Pump sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Ultimate Vacuum

1.3.1 Overview: Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Ultimate Vacuum: 2021 Versus 2025 Versus 2032

1.3.2 1.3.3 10 - 50 kPa

1.3.4 > 50 kPa

1.4 Market Analysis by Working Principle

1.4.1 Overview: Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Working Principle: 2021 Versus 2025 Versus 2032

1.4.2 Liquid Ring

1.4.3 Jet Pump / Ejector

1.4.4 Rotary Vane

1.5 Market Analysis by Structural Form

1.5.1 Overview: Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Structural Form: 2021 Versus 2025 Versus 2032

1.5.2 Single-stage

1.5.3 Two-stage

1.5.4 Multi-stage

1.6 Market Analysis by Application

1.6.1 Overview: Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Chemicals

1.6.3 Pharmaceuticals

1.6.4 Food

1.6.5 Pulp, Paper, and Textiles

1.6.6 Water Treatment

1.6.7 Others

1.7 Global Gas-Liquid Mixed-Conveying Vacuum Pump Market Size & Forecast

1.7.1 Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (2021-2032)

1.7.3 Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Iwaki Pumps (JP)

2.1.1 Iwaki Pumps (JP) Details

2.1.2 Iwaki Pumps (JP) Major Business

2.1.3 Iwaki Pumps (JP) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

2.1.4 Iwaki Pumps (JP) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Iwaki Pumps (JP) Recent Developments/Updates

2.2 Nikuni (JP)

2.2.1 Nikuni (JP) Details

2.2.2 Nikuni (JP) Major Business

2.2.3 Nikuni (JP) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

2.2.4 Nikuni (JP) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Nikuni (JP) Recent Developments/Updates

2.3 EDUR (DE)

2.3.1 EDUR (DE) Details

2.3.2 EDUR (DE) Major Business

2.3.3 EDUR (DE) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

2.3.4 EDUR (DE) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 EDUR (DE) Recent Developments/Updates

2.4 Blackmer (US)

2.4.1 Blackmer (US) Details

2.4.2 Blackmer (US) Major Business

2.4.3 Blackmer (US) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

2.4.4 Blackmer (US) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Blackmer (US) Recent Developments/Updates

2.5 Zhejiang Nanyuan Pump Industry (CN)

2.5.1 Zhejiang Nanyuan Pump Industry (CN) Details

2.5.2 Zhejiang Nanyuan Pump Industry (CN) Major Business

2.5.3 Zhejiang Nanyuan Pump Industry (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

2.5.4 Zhejiang Nanyuan Pump Industry (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.5.5 Zhejiang Nanyuan Pump Industry (CN) Recent Developments/Updates
- 2.6 Jiangsu Feiyue Pump (CN)
 - 2.6.1 Jiangsu Feiyue Pump (CN) Details
 - 2.6.2 Jiangsu Feiyue Pump (CN) Major Business
 - 2.6.3 Jiangsu Feiyue Pump (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services
 - 2.6.4 Jiangsu Feiyue Pump (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Jiangsu Feiyue Pump (CN) Recent Developments/Updates
- 2.7 Xi'an Pump & Valve Plant (CN)
 - 2.7.1 Xi'an Pump & Valve Plant (CN) Details
 - 2.7.2 Xi'an Pump & Valve Plant (CN) Major Business
 - 2.7.3 Xi'an Pump & Valve Plant (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services
 - 2.7.4 Xi'an Pump & Valve Plant (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Xi'an Pump & Valve Plant (CN) Recent Developments/Updates
- 2.8 Nantong Fleck Fluid Equipment (CN)
 - 2.8.1 Nantong Fleck Fluid Equipment (CN) Details
 - 2.8.2 Nantong Fleck Fluid Equipment (CN) Major Business
 - 2.8.3 Nantong Fleck Fluid Equipment (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services
 - 2.8.4 Nantong Fleck Fluid Equipment (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Nantong Fleck Fluid Equipment (CN) Recent Developments/Updates
- 2.9 Jiangsu Shuangxiang Pump Industry (CN)
 - 2.9.1 Jiangsu Shuangxiang Pump Industry (CN) Details
 - 2.9.2 Jiangsu Shuangxiang Pump Industry (CN) Major Business
 - 2.9.3 Jiangsu Shuangxiang Pump Industry (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services
 - 2.9.4 Jiangsu Shuangxiang Pump Industry (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Jiangsu Shuangxiang Pump Industry (CN) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: GAS-LIQUID MIXED-CONVEYING VACUUM PUMP BY MANUFACTURER

- 3.1 Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue by Manufacturer (2021-2026)
- 3.3 Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Gas-Liquid Mixed-Conveying Vacuum Pump by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Gas-Liquid Mixed-Conveying Vacuum Pump Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Gas-Liquid Mixed-Conveying Vacuum Pump Manufacturer Market Share in 2025
- 3.5 Gas-Liquid Mixed-Conveying Vacuum Pump Market: Overall Company Footprint Analysis
 - 3.5.1 Gas-Liquid Mixed-Conveying Vacuum Pump Market: Region Footprint
 - 3.5.2 Gas-Liquid Mixed-Conveying Vacuum Pump Market: Company Product Type Footprint
 - 3.5.3 Gas-Liquid Mixed-Conveying Vacuum Pump Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Gas-Liquid Mixed-Conveying Vacuum Pump Market Size by Region
 - 4.1.1 Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Region (2021-2032)
 - 4.1.3 Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Region (2021-2032)
- 4.2 North America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032)
- 4.3 Europe Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032)
- 4.4 Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032)
- 4.5 South America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value

(2021-2032)

4.6 Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032)

5 MARKET SEGMENT BY ULTIMATE VACUUM

5.1 Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2032)

5.2 Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Ultimate Vacuum (2021-2032)

5.3 Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Ultimate Vacuum (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2032)

6.2 Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Application (2021-2032)

6.3 Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2032)

7.2 North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2032)

7.3 North America Gas-Liquid Mixed-Conveying Vacuum Pump Market Size by Country

7.3.1 North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2021-2032)

7.3.2 North America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2032)

8.2 Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2032)

8.3 Europe Gas-Liquid Mixed-Conveying Vacuum Pump Market Size by Country

8.3.1 Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2021-2032)

8.3.2 Europe Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2032)

9.2 Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Market Size by Region

9.3.1 Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2032)

10.2 South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2032)

10.3 South America Gas-Liquid Mixed-Conveying Vacuum Pump Market Size by Country

10.3.1 South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2021-2032)

10.3.2 South America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2032)

11.2 Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Market Size by Country

11.3.1 Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Gas-Liquid Mixed-Conveying Vacuum Pump Market Drivers

12.2 Gas-Liquid Mixed-Conveying Vacuum Pump Market Restraints

12.3 Gas-Liquid Mixed-Conveying Vacuum Pump Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Gas-Liquid Mixed-Conveying Vacuum Pump and Key Manufacturers

13.2 Manufacturing Costs Percentage of Gas-Liquid Mixed-Conveying Vacuum Pump

13.3 Gas-Liquid Mixed-Conveying Vacuum Pump Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Gas-Liquid Mixed-Conveying Vacuum Pump Typical Distributors

14.3 Gas-Liquid Mixed-Conveying Vacuum Pump Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Ultimate Vacuum, (USD Million), 2021 & 2025 & 2032

Table 2. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Working Principle, (USD Million), 2021 & 2025 & 2032

Table 3. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 4. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Iwaki Pumps (JP) Basic Information, Manufacturing Base and Competitors

Table 6. Iwaki Pumps (JP) Major Business

Table 7. Iwaki Pumps (JP) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

Table 8. Iwaki Pumps (JP) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Iwaki Pumps (JP) Recent Developments/Updates

Table 10. Nikuni (JP) Basic Information, Manufacturing Base and Competitors

Table 11. Nikuni (JP) Major Business

Table 12. Nikuni (JP) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

Table 13. Nikuni (JP) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Nikuni (JP) Recent Developments/Updates

Table 15. EDUR (DE) Basic Information, Manufacturing Base and Competitors

Table 16. EDUR (DE) Major Business

Table 17. EDUR (DE) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

Table 18. EDUR (DE) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. EDUR (DE) Recent Developments/Updates

Table 20. Blackmer (US) Basic Information, Manufacturing Base and Competitors

Table 21. Blackmer (US) Major Business

Table 22. Blackmer (US) Gas-Liquid Mixed-Conveying Vacuum Pump Product and

Services

Table 23. Blackmer (US) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Blackmer (US) Recent Developments/Updates

Table 25. Zhejiang Nanyuan Pump Industry (CN) Basic Information, Manufacturing Base and Competitors

Table 26. Zhejiang Nanyuan Pump Industry (CN) Major Business

Table 27. Zhejiang Nanyuan Pump Industry (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

Table 28. Zhejiang Nanyuan Pump Industry (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Zhejiang Nanyuan Pump Industry (CN) Recent Developments/Updates

Table 30. Jiangsu Feiyue Pump (CN) Basic Information, Manufacturing Base and Competitors

Table 31. Jiangsu Feiyue Pump (CN) Major Business

Table 32. Jiangsu Feiyue Pump (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

Table 33. Jiangsu Feiyue Pump (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Jiangsu Feiyue Pump (CN) Recent Developments/Updates

Table 35. Xi'an Pump & Valve Plant (CN) Basic Information, Manufacturing Base and Competitors

Table 36. Xi'an Pump & Valve Plant (CN) Major Business

Table 37. Xi'an Pump & Valve Plant (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

Table 38. Xi'an Pump & Valve Plant (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Xi'an Pump & Valve Plant (CN) Recent Developments/Updates

Table 40. Nantong Fleck Fluid Equipment (CN) Basic Information, Manufacturing Base and Competitors

Table 41. Nantong Fleck Fluid Equipment (CN) Major Business

Table 42. Nantong Fleck Fluid Equipment (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

Table 43. Nantong Fleck Fluid Equipment (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million),

Gross Margin and Market Share (2021-2026)

Table 44. Nantong Fleck Fluid Equipment (CN) Recent Developments/Updates

Table 45. Jiangsu Shuangxiang Pump Industry (CN) Basic Information, Manufacturing Base and Competitors

Table 46. Jiangsu Shuangxiang Pump Industry (CN) Major Business

Table 47. Jiangsu Shuangxiang Pump Industry (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Product and Services

Table 48. Jiangsu Shuangxiang Pump Industry (CN) Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Jiangsu Shuangxiang Pump Industry (CN) Recent Developments/Updates

Table 50. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 51. Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue by Manufacturer (2021-2026) & (USD Million)

Table 52. Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 53. Market Position of Manufacturers in Gas-Liquid Mixed-Conveying Vacuum Pump, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 54. Head Office and Gas-Liquid Mixed-Conveying Vacuum Pump Production Site of Key Manufacturer

Table 55. Gas-Liquid Mixed-Conveying Vacuum Pump Market: Company Product Type Footprint

Table 56. Gas-Liquid Mixed-Conveying Vacuum Pump Market: Company Product Application Footprint

Table 57. Gas-Liquid Mixed-Conveying Vacuum Pump New Market Entrants and Barriers to Market Entry

Table 58. Gas-Liquid Mixed-Conveying Vacuum Pump Mergers, Acquisition, Agreements, and Collaborations

Table 59. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 60. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Region (2021-2026) & (K Units)

Table 61. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Region (2027-2032) & (K Units)

Table 62. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Region (2021-2026) & (USD Million)

Table 63. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Region (2027-2032) & (USD Million)

Table 64. Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Region (2021-2026) & (US\$/Unit)

Table 65. Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Region (2027-2032) & (US\$/Unit)

Table 66. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2026) & (K Units)

Table 67. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2027-2032) & (K Units)

Table 68. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Ultimate Vacuum (2021-2026) & (USD Million)

Table 69. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Ultimate Vacuum (2027-2032) & (USD Million)

Table 70. Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Ultimate Vacuum (2021-2026) & (US\$/Unit)

Table 71. Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Ultimate Vacuum (2027-2032) & (US\$/Unit)

Table 72. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2026) & (K Units)

Table 73. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2027-2032) & (K Units)

Table 74. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Application (2021-2026) & (USD Million)

Table 75. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Application (2027-2032) & (USD Million)

Table 76. Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Application (2021-2026) & (US\$/Unit)

Table 77. Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Application (2027-2032) & (US\$/Unit)

Table 78. North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2026) & (K Units)

Table 79. North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2027-2032) & (K Units)

Table 80. North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2026) & (K Units)

Table 81. North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2027-2032) & (K Units)

Table 82. North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2021-2026) & (K Units)

Table 83. North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by

Country (2027-2032) & (K Units)

Table 84. North America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2021-2026) & (USD Million)

Table 85. North America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2027-2032) & (USD Million)

Table 86. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2026) & (K Units)

Table 87. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2027-2032) & (K Units)

Table 88. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2026) & (K Units)

Table 89. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2027-2032) & (K Units)

Table 90. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2021-2026) & (K Units)

Table 91. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2027-2032) & (K Units)

Table 92. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2021-2026) & (USD Million)

Table 93. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2027-2032) & (USD Million)

Table 94. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2026) & (K Units)

Table 95. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2027-2032) & (K Units)

Table 96. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2026) & (K Units)

Table 97. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2027-2032) & (K Units)

Table 98. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Region (2021-2026) & (K Units)

Table 99. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Region (2027-2032) & (K Units)

Table 100. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Region (2027-2032) & (USD Million)

Table 102. South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2026) & (K Units)

Table 103. South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2027-2032) & (K Units)

Table 104. South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2026) & (K Units)

Table 105. South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2027-2032) & (K Units)

Table 106. South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2021-2026) & (K Units)

Table 107. South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2027-2032) & (K Units)

Table 108. South America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2021-2026) & (USD Million)

Table 109. South America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2021-2026) & (K Units)

Table 111. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Ultimate Vacuum (2027-2032) & (K Units)

Table 112. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2021-2026) & (K Units)

Table 113. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Application (2027-2032) & (K Units)

Table 114. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2021-2026) & (K Units)

Table 115. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity by Country (2027-2032) & (K Units)

Table 116. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2021-2026) & (USD Million)

Table 117. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Country (2027-2032) & (USD Million)

Table 118. Gas-Liquid Mixed-Conveying Vacuum Pump Raw Material

Table 119. Key Manufacturers of Gas-Liquid Mixed-Conveying Vacuum Pump Raw Materials

Table 120. Gas-Liquid Mixed-Conveying Vacuum Pump Typical Distributors

Table 121. Gas-Liquid Mixed-Conveying Vacuum Pump Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Gas-Liquid Mixed-Conveying Vacuum Pump Picture
- Figure 2. Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue by Ultimate Vacuum, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue Market Share by Ultimate Vacuum in 2025
- Figure 4. Figure 5. 10 - 50 kPa Examples
- Figure 6. > 50 kPa Examples
- Figure 7. Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue by Working Principle, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue Market Share by Working Principle in 2025
- Figure 9. Liquid Ring Examples
- Figure 10. Jet Pump / Ejector Examples
- Figure 11. Rotary Vane Examples
- Figure 12. Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue by Structural Form, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue Market Share by Structural Form in 2025
- Figure 14. Single-stage Examples
- Figure 15. Two-stage Examples
- Figure 16. Multi-stage Examples
- Figure 17. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue Market Share by Application in 2025
- Figure 19. Chemicals Examples
- Figure 20. Pharmaceuticals Examples
- Figure 21. Food Examples
- Figure 22. Pulp, Paper, and Textiles Examples
- Figure 23. Water Treatment Examples
- Figure 24. Others Examples
- Figure 25. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 26. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 27. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity (2021-2032) & (K Units)

Figure 28. Global Gas-Liquid Mixed-Conveying Vacuum Pump Price (2021-2032) & (US\$/Unit)

Figure 29. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Manufacturer in 2025

Figure 30. Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue Market Share by Manufacturer in 2025

Figure 31. Producer Shipments of Gas-Liquid Mixed-Conveying Vacuum Pump by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 32. Top 3 Gas-Liquid Mixed-Conveying Vacuum Pump Manufacturer (Revenue) Market Share in 2025

Figure 33. Top 6 Gas-Liquid Mixed-Conveying Vacuum Pump Manufacturer (Revenue) Market Share in 2025

Figure 34. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Region (2021-2032)

Figure 35. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value Market Share by Region (2021-2032)

Figure 36. North America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 38. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 39. South America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 40. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 41. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Ultimate Vacuum (2021-2032)

Figure 42. Global Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value Market Share by Ultimate Vacuum (2021-2032)

Figure 43. Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by Ultimate Vacuum (2021-2032) & (US\$/Unit)

Figure 44. Global Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Application (2021-2032)

Figure 45. Global Gas-Liquid Mixed-Conveying Vacuum Pump Revenue Market Share by Application (2021-2032)

Figure 46. Global Gas-Liquid Mixed-Conveying Vacuum Pump Average Price by

Application (2021-2032) & (US\$/Unit)

Figure 47. North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Ultimate Vacuum (2021-2032)

Figure 48. North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Application (2021-2032)

Figure 49. North America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Country (2021-2032)

Figure 50. North America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value Market Share by Country (2021-2032)

Figure 51. United States Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 52. Canada Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Ultimate Vacuum (2021-2032)

Figure 55. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Application (2021-2032)

Figure 56. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Country (2021-2032)

Figure 57. Europe Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value Market Share by Country (2021-2032)

Figure 58. Germany Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 59. France Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 61. Russia Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Ultimate Vacuum (2021-2032)

Figure 64. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Application (2021-2032)

Figure 65. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Region (2021-2032)

Figure 66. Asia-Pacific Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value Market Share by Region (2021-2032)

Figure 67. China Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 68. Japan Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 69. South Korea Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 70. India Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 71. Southeast Asia Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 72. Australia Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 73. South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Ultimate Vacuum (2021-2032)

Figure 74. South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Application (2021-2032)

Figure 75. South America Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Country (2021-2032)

Figure 76. South America Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value Market Share by Country (2021-2032)

Figure 77. Brazil Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 78. Argentina Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 79. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Ultimate Vacuum (2021-2032)

Figure 80. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Application (2021-2032)

Figure 81. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Sales Quantity Market Share by Country (2021-2032)

Figure 82. Middle East & Africa Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value Market Share by Country (2021-2032)

Figure 83. Turkey Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 84. Egypt Gas-Liquid Mixed-Conveying Vacuum Pump Consumption Value (2021-2032) & (USD Million)

Figure 85. Saudi Arabia Gas-Liquid Mixed-Conveying Vacuum Pump Consumption

Value (2021-2032) & (USD Million)

Figure 86. South Africa Gas-Liquid Mixed-Conveying Vacuum Pump Consumption

Value (2021-2032) & (USD Million)

Figure 87. Gas-Liquid Mixed-Conveying Vacuum Pump Market Drivers

Figure 88. Gas-Liquid Mixed-Conveying Vacuum Pump Market Restraints

Figure 89. Gas-Liquid Mixed-Conveying Vacuum Pump Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of Gas-Liquid Mixed-Conveying Vacuum Pump in 2025

Figure 92. Manufacturing Process Analysis of Gas-Liquid Mixed-Conveying Vacuum Pump

Figure 93. Gas-Liquid Mixed-Conveying Vacuum Pump Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

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