

Global Gas Insulated Switchgear (GIS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gas Insulated Switchgear (GIS) market size is expected to reach \$ 7543 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

GIS is a kind of metal enclosed switchgear. That means, all the equipment of the electrical switchgear are enclosed by gas tight metal enclosure and SF6 gas is used as insulation between live parts of the equipment and earthed metal enclosure. For establishing electrical substation in very limited place this type of SF6 insulated electrical switchgear plays the major role.

The Gas Insulated Switchgear (GIS) market is dominated by ABB, Siemens, GE, Hyosung Heavy Industries, Shandong Taikai, XD Electric, Sieyuan, etc. The top seven players account for about 45% of the market share.

China is the largest Gas Insulated Switchgear (GIS) market with about 40 percent market share, followed by Europe with about 30 percent.

This report studies the global Gas Insulated Switchgear (GIS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gas Insulated Switchgear (GIS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gas Insulated Switchgear (GIS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gas Insulated Switchgear (GIS) total production and demand, 2021-2032, (Units)

Global Gas Insulated Switchgear (GIS) total production value, 2021-2032, (USD Million)

Global Gas Insulated Switchgear (GIS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Gas Insulated Switchgear (GIS) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Gas Insulated Switchgear (GIS) domestic production, consumption, key domestic manufacturers and share

Global Gas Insulated Switchgear (GIS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Gas Insulated Switchgear (GIS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Gas Insulated Switchgear (GIS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gas Insulated Switchgear (GIS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, GE Grid Solutions, Siemens, Mitsubishi Electric, Toshiba, Fuji Electric, Hyundai, Eaton, Hyosung, Schneider Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gas Insulated Switchgear (GIS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gas Insulated Switchgear (GIS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gas Insulated Switchgear (GIS) Market, Segmentation by Type:

Up to 38 KV

38 KV to 72KV

72 KV to 150KV

Above 150 KV

Global Gas Insulated Switchgear (GIS) Market, Segmentation by Application:

Power Transmission

Integration to the Grid

Industry Applications

Companies Profiled:

ABB

GE Grid Solutions

Siemens

Mitsubishi Electric

Toshiba

Fuji Electric

Hyundai

Eaton

Hyosung

Schneider Electric

Nissin Electric

Crompton Greaves

Xi'an XD High Voltage

NHVS

Shandong Taikai

Pinggao Electric Co., Ltd

Sieyuan Electric

CHINT Group

Key Questions Answered:

1. How big is the global Gas Insulated Switchgear (GIS) market?

2. What is the demand of the global Gas Insulated Switchgear (GIS) market?
3. What is the year over year growth of the global Gas Insulated Switchgear (GIS) market?
4. What is the production and production value of the global Gas Insulated Switchgear (GIS) market?
5. Who are the key producers in the global Gas Insulated Switchgear (GIS) market?
6. What are the growth factors driving the market demand?

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