

Global Gas Insulated Medium Voltage Switchgear Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gas Insulated Medium Voltage Switchgear market size is expected to reach \$ 1801 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global gas insulated medium voltage switchgear production capacity is 950,000 units, with production reached approximately 730,000 units, with an average global market price of around US\$ 1,800 per unit. The market gross margin is mainly 25%-35%. Gas Insulated Medium Voltage Switchgear (GIS MV Switchgear) is a type of electrical distribution equipment designed for medium-voltage power systems, typically ranging from 3 kV to 40.5 kV. It uses insulating gases—commonly sulfur hexafluoride (SF₆) or environmentally friendly alternative gases—enclosed within a sealed metal chamber to insulate and protect electrical components such as circuit breakers, busbars, disconnectors, and grounding switches. This gas insulation technology significantly enhances insulation performance while allowing for compact equipment design. Compared with traditional air-insulated switchgear, gas insulated medium voltage switchgear offers advantages such as smaller installation footprint, higher operational reliability, improved safety, and reduced maintenance requirements. These systems are widely used in urban substations, industrial facilities, power plants, renewable energy stations, rail transit systems, and commercial buildings where space constraints and reliability requirements are critical.

The upstream of the gas insulated medium voltage switchgear industry chain mainly includes raw materials and key components such as steel plates, aluminum components, insulating materials, vacuum interrupters, circuit breakers, busbars, disconnect switches, current and voltage transformers, protection relays, and insulating gases like SF₆ or alternative eco-friendly gases. Precision manufacturing of sealed

chambers and high-quality electrical components plays a critical role in ensuring equipment reliability and insulation performance. The midstream involves the design, manufacturing, and assembly of medium voltage switchgear systems. This includes mechanical structure fabrication, electrical integration, gas sealing processes, system testing, and quality assurance. Manufacturers also integrate digital monitoring, communication modules, and protection systems to support modern power distribution automation. The downstream mainly consists of power utilities, industrial plants, renewable energy facilities, transportation infrastructure such as rail transit, and large commercial or residential complexes. It also includes engineering installation, grid expansion projects, and equipment maintenance and upgrade services.

The gas insulated medium voltage switchgear market is experiencing steady growth driven by global power grid modernization and urban infrastructure expansion. As cities become more densely populated, the demand for compact and reliable electrical equipment is increasing. Gas insulated switchgear provides high insulation performance and compact design, making it particularly suitable for underground substations and urban distribution systems where space is limited.

Another major driver is the rapid growth of renewable energy installations and distributed power systems. Wind farms, solar power plants, and energy storage facilities require highly reliable medium voltage switching equipment to ensure stable grid integration and operational safety. Gas insulated switchgear is increasingly adopted in these applications due to its durability and environmental adaptability.

In addition, the transition toward digitalized power networks is encouraging utilities to deploy advanced switchgear with monitoring and automation capabilities. Integration of sensors, protection systems, and communication modules enhances grid reliability and supports predictive maintenance, which further stimulates market demand.

This report studies the global Gas Insulated Medium Voltage Switchgear production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gas Insulated Medium Voltage Switchgear and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gas Insulated Medium Voltage Switchgear that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gas Insulated Medium Voltage Switchgear total production and demand, 2021-2032, (K Units)

Global Gas Insulated Medium Voltage Switchgear total production value, 2021-2032, (USD Million)

Global Gas Insulated Medium Voltage Switchgear production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gas Insulated Medium Voltage Switchgear consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gas Insulated Medium Voltage Switchgear domestic production, consumption, key domestic manufacturers and share

Global Gas Insulated Medium Voltage Switchgear production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gas Insulated Medium Voltage Switchgear production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gas Insulated Medium Voltage Switchgear production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gas Insulated Medium Voltage Switchgear market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Schneider Electric, Eaton, Hyosung Heavy Industries, Toshiba, Ormazabal, CG Power & Industrial Solutions, Nissin Electric, Xiamen Huadian Switchgear, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gas Insulated Medium Voltage Switchgear market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gas Insulated Medium Voltage Switchgear Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gas Insulated Medium Voltage Switchgear Market, Segmentation by Type:

SF₆

Eco-friendly Gas (C₂F₆/N₂/CO₂)

Dry Air

Global Gas Insulated Medium Voltage Switchgear Market, Segmentation by Voltage Level:

12 kV

24 kV

36 kV

40.5 kV

Global Gas Insulated Medium Voltage Switchgear Market, Segmentation by Switching Device Type:

Circuit

Load

Combined

Others

Global Gas Insulated Medium Voltage Switchgear Market, Segmentation by Application:

Energy & Power

Rail Transit

Industrial Parks

Data Centers

Petrochemicals

Others

Companies Profiled:

ABB

Siemens

Schneider Electric

Eaton

Hyosung Heavy Industries

Toshiba

Ormazabal

CG Power & Industrial Solutions

Nissin Electric

Xiamen Huadian Switchgear

Lucy Group

HD Hyundai Electric

Yueqing Liyond Electric

Bulox

CAHORS

Key Questions Answered:

1. How big is the global Gas Insulated Medium Voltage Switchgear market?
2. What is the demand of the global Gas Insulated Medium Voltage Switchgear market?
3. What is the year over year growth of the global Gas Insulated Medium Voltage Switchgear market?
4. What is the production and production value of the global Gas Insulated Medium Voltage Switchgear market?
5. Who are the key producers in the global Gas Insulated Medium Voltage Switchgear market?
6. What are the growth factors driving the market demand?

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