

Global Gas Fumigation Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gas Fumigation market size was valued at US\$ 1950 million in 2025 and is forecast to a readjusted size of US\$ 2810 million by 2032 with a CAGR of 5.4% during review period.

Fumigation is a method of pest control that completely fills an area with gaseous pesticides?or fumigants?to suffocate or poison the pests within. It is used to control pests in buildings (structural fumigation), soil, grain, and produce, and is also used during processing of goods to be imported or exported to prevent transfer of exotic organisms, etc.

The classification of Gas Fumigation includes Metal Phosphides, Sulfuryl Fluoride, Methyl Bromide and others. In 2023, Metal Phosphides accounted for a share of 37% in the global Gas Fumigation market.

Gas Fumigation is mainly used in Commercial, such as Transportation Services, Warehouses, Food Plant, etc. Among commercial use, Transportation Services holds a major share.

North America is the largest consumption place, with a revenue market share nearly 44% in 2023.

Market competition is intense. Rentokil Initial, Anticimex, Ecolab, Industrial Fumigant Company (Rollins), Arrow Exterminators, etc. are the leaders of the industry, with high-end customers. The top five manufacturers held 59% of the market, in terms of Gas Fumigation revenue in 2020.

Market development trends and opportunities

Technological innovation: With the development of science and technology, the field of gas fumigation services is also constantly innovating. For example, new fumigants and technologies are constantly emerging, which improves the fumigation effect and safety. At the same time, the application of intelligent and automated technologies is also driving the industry to develop in a more efficient and intelligent direction.

Market demand growth: With the development of the global economy and the improvement of people's living standards, health and hygiene standards have become the focus of more and more people. This will drive the continued growth of the gas fumigation service market. Especially in emerging markets and developing countries, with the improvement of hygiene awareness and the improvement of infrastructure, market demand will further expand.

Cross-border cooperation and diversified development: In order to adapt to changes in market demand and enhance competitiveness, some gas fumigation service providers have begun to cross-border cooperation with other industries to achieve resource sharing and mutual benefit and win-win results. At the same time, they are also actively expanding their business scope and providing diversified services to meet the diverse needs of customers.

This report is a detailed and comprehensive analysis for global Gas Fumigation market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gas Fumigation market size and forecasts, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Gas Fumigation market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Gas Fumigation market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Gas Fumigation market shares of main players, shipments in revenue (\$ Million), sales quantity (Kiloton), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gas Fumigation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gas Fumigation market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rentokil Initial, Fumigation Service and Supply, Western Fumigation, Industrial Fumigant Company (Rollins), Anticimex, Degesch America, Ecolab, DA Exterminating, Fumigation Services, Arrow Exterminators, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gas Fumigation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Phosphides

Sulfuryl Fluoride

Methyl Bromide

Others

Market segment by Application

Residential

Transportation Services

Warehouses

Food Plant

Others

Major players covered

Rentokil Initial

Fumigation Service and Supply

Western Fumigation

Industrial Fumigant Company (Rollins)

Anticimex

Degesch America

Ecolab

DA Exterminating

Fumigation Services

Arrow Exterminators

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gas Fumigation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gas Fumigation, with price, sales quantity, revenue, and global market share of Gas Fumigation from 2021 to 2026.

Chapter 3, the Gas Fumigation competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gas Fumigation breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gas Fumigation market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gas Fumigation.

Chapter 14 and 15, to describe Gas Fumigation sales channel, distributors, customers, research findings and conclusion.

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