

# Global Gas Delivery Module (GDM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G83BA106E97BEN.html>

Date: April 2026

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: G83BA106E97BEN

## Abstracts

According to our (Global Info Research) latest study, the global Gas Delivery Module (GDM) market size was valued at US\$ 1749 million in 2025 and is forecast to a readjusted size of US\$ 3241 million by 2032 with a CAGR of 9.2% during review period.

In 2025, global gas delivery module production capacity is approximately 120,000 modules, with actual output around 98,000 modules. The average selling price is about US\$12,500 per module, depending on gas purity level (industrial to ultra-high purity), number of gas channels (2–12 lines), flow control accuracy ( $\pm 0.1\%$ – $\pm 1\%$ ), and integration level (standalone or fully automated cabinet system). Gross margins typically range from 32% to 50%, supported by precision control components and stringent safety and cleanliness requirements in semiconductor and specialty gas applications. A gas delivery module is an integrated system designed to proportionally mix multiple gases and safely transport the blended gas to downstream equipment under controlled pressure and flow conditions. It is widely used in semiconductor fabrication, specialty gas supply systems, advanced manufacturing, laboratory research, and high-end welding processes. In high-precision systems, mass flow controllers (MFCs) regulate each gas channel independently, and closed-loop feedback ensures stable concentration even under upstream pressure fluctuations. Pressure regulation stages and safety interlocks prevent overpressure and backflow, ensuring system integrity.

Upstream components include ultra-high purity stainless steel tubing (316L EP), diaphragm valves, mass flow controllers, pressure regulators, gas analyzers, PLC systems, and explosion-proof electrical components. Midstream manufacturers perform orbital welding, helium leak testing, surface roughness control (Ra). The mixed gas delivery module market is expanding steadily, driven by semiconductor

capacity expansion, specialty gas consumption growth, and increasing automation in advanced manufacturing. Semiconductor processes such as etching, deposition, and doping require precisely controlled gas mixtures, stimulating demand for high-end modular gas delivery systems. Specialty gas distribution networks are also adopting integrated modules to enhance safety and operational efficiency. As purity requirements become stricter, manufacturers invest heavily in contamination control technologies and digital monitoring systems. Competitive differentiation increasingly focuses on modular scalability, intelligent diagnostics, and predictive maintenance capabilities. Over the next five years, integration with smart factory platforms and remote monitoring systems will further improve system transparency and reliability, particularly in high-value semiconductor and advanced materials production environments.

This report is a detailed and comprehensive analysis for global Gas Delivery Module (GDM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Gas Delivery Module (GDM) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas Delivery Module (GDM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas Delivery Module (GDM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gas Delivery Module (GDM) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries  
To assess the growth potential for Gas Delivery Module (GDM)  
To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Gas Delivery Module (GDM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Air Liquide, Linde plc, Air Products and Chemicals, Inc., Matheson Tri-Gas, Inc., Iwatani Corporation, Taiyo Nippon Sanso Corporation, Entegris, Inc., MKS Instruments, Inc., Parker Hannifin Corporation, Fujikin Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Gas Delivery Module (GDM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Standard Accuracy ( $\pm 2\%FS$ )

High Accuracy ( $\pm 1\%FS$ )

Ultra-high Accuracy ( $\pm 0.5\%FS$ )

### Market segment by System Structure

Single-line

Multi-channel

## Market segment by Application

Semiconductor Manufacturing

Photovoltaic Production

LED Manufacturing

Others

## Major players covered

Air Liquide

Linde plc

Air Products and Chemicals, Inc.

Matheson Tri-Gas, Inc.

Iwatani Corporation

Taiyo Nippon Sanso Corporation

Entegris, Inc.

MKS Instruments, Inc.

Parker Hannifin Corporation

Fujikin Incorporated

Swagelok Company

KITZ SCT Corporation

CVD Equipment Corporation

## Aether DBS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Gas Delivery Module (GDM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gas Delivery Module (GDM), with price, sales quantity, revenue, and global market share of Gas Delivery Module (GDM) from 2021 to 2026.

Chapter 3, the Gas Delivery Module (GDM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gas Delivery Module (GDM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gas Delivery Module (GDM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gas Delivery Module (GDM).

Chapter 14 and 15, to describe Gas Delivery Module (GDM) sales channel, distributors, customers, research findings and conclusion.

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