

# Global Gas Condensing Boiler Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Gas Condensing Boiler market size is expected to reach \$ 19362 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032). In 2025, global Gas Condensing Boiler reached approximately 7584 K Units, with an average global market price of around 1588 USD per Units.

A Gas Condensing Boiler is a high-efficiency heating appliance that burns gas to produce heat while recovering additional thermal energy from the exhaust flue gases. Unlike conventional gas boilers, it uses a condensing heat exchanger to cool the combustion gases below their dew point, causing water vapor in the flue gas to condense and release latent heat, which is then reused for heating. By capturing this otherwise wasted heat, gas condensing boilers achieve significantly higher thermal efficiency, lower fuel consumption, and reduced carbon emissions. They are commonly used for space heating and domestic hot water in residential, commercial, and light industrial applications.

The upstream core components of a gas condensing boiler mainly include condensing heat exchangers, premixed burners, control valves, fans, etc. Typical suppliers include Sermeta, AIC, Dephos, Bekaert, etc. The downstream applications are mainly in residential buildings, commercial buildings, and industrial fields, with typical users including real estate developers such as Vanke, Country Garden, Poly, and Longfor. The annual production capacity of a single gas condensing boiler varies greatly depending on the product type, level of automation, and manufacturer positioning, typically ranging from 100,000 to 200,000 units per year, with an average gross profit margin of approximately 20% to 30%.

Gas Condensing Boiler is a highly efficient and clean heating equipment based on deep waste heat recovery technology from flue gas. Through an innovative two-stage heat exchange structure, it cools the high-temperature flue gas generated by combustion to below the dew point, allowing water vapor in the flue gas to condense and release latent

heat for full utilization, achieving a significant improvement in thermal energy efficiency. As an upgraded version of traditional gas boilers, it is widely adaptable to diverse scenarios such as residential heating, commercial heating, and industrial heat sources. It integrates core functions such as combustion control, intelligent regulation, and environmentally friendly emissions, representing a new generation of heating solutions that balances energy efficiency with environmental requirements.

Gas Condensing Boilers, with their unique technological advantages, precisely address the core pain points of the traditional heating industry: their highly efficient latent heat recovery characteristics completely change the problem of heat waste caused by the direct emission of high-temperature flue gas from traditional equipment, achieving a significant improvement in energy utilization efficiency and effectively reducing users' energy consumption costs; their fully premixed combustion and low-NOx emission design perfectly adapt to increasingly stringent environmental regulations, solving the industry problem of excessive NOx emissions from traditional gas boilers; and the use of highly corrosion-resistant special materials and intelligent temperature control systems not only extends the service life of the equipment but also enables on-demand heating, compensating for the shortcomings of traditional equipment such as unstable operation and poor comfort. Currently, the advancement of global low-carbon development strategies provides policy guidance for the industry, the continuous upgrading of energy-saving demands under energy price fluctuations, the rigid demand for upgrading and retrofitting aging heating equipment, and the urgent need for clean heating solutions in the commercial and industrial sectors, together constitute the core driving force for the development of the Gas Condensing Boiler industry, propelling the industry into a stage of large-scale development.

In the future, the Gas Condensing Boiler industry will unleash vast growth potential through technological innovation and scenario expansion. From a technological perspective, the industry will evolve towards more precise combustion control, higher energy efficiency, and deeper intelligence. By integrating IoT and AI technologies, it will achieve real-time monitoring and intelligent operation and maintenance of equipment, further improving system efficiency and stability. Application scenarios will expand from traditional residential and commercial heating to a market landscape covering multiple scenarios. Simultaneously, with the accelerated localization of core components and the continuous improvement of the industrial chain, the industry will develop stronger competitiveness in cost control and technological innovation. Coupled with the global wave of clean energy transformation, the Gas Condensing Boiler, as a core piece of equipment for efficient and clean heating, has promising market prospects.

This report studies the global Gas Condensing Boiler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gas

Condensing Boiler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gas Condensing Boiler that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Gas Condensing Boiler total production and demand, 2021-2032, (K Units)

Global Gas Condensing Boiler total production value, 2021-2032, (USD Million)

Global Gas Condensing Boiler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gas Condensing Boiler consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gas Condensing Boiler domestic production, consumption, key domestic manufacturers and share

Global Gas Condensing Boiler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gas Condensing Boiler production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gas Condensing Boiler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gas Condensing Boiler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vaillant, Viessmann, Bosch, BAXI (BDR Thermea), ACV (Atlantic), Ariston, Rinnai, Ferroli, Beretta, KD Navien, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gas Condensing Boiler market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gas Condensing Boiler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gas Condensing Boiler Market, Segmentation by Type:

Wall-mounted

Floor-standing

Global Gas Condensing Boiler Market, Segmentation by Heat Exchanger Material:

Stainless Steel Heat Exchanger

Aluminum Alloy Heat Exchanger

Global Gas Condensing Boiler Market, Segmentation by Function:

Heating type

Heating and Hot Water Dual-purpose Type

Global Gas Condensing Boiler Market, Segmentation by Power:

20Kw Below

20-30Kw

30Kw Above

Global Gas Condensing Boiler Market, Segmentation by Application:

Residential

Commercial

Others

**Companies Profiled:**

Vaillant

Viessmann

Bosch

BAXI (BDR Thermea)

ACV (Atlantic)

Ariston

Rinnai

Ferrol

Beretta

KD Navien

Daikin

Fondital

Italtherm

A. O. Smith

Dunkirk (ECR International)

Riello (Carrier)

Beretta International

NORITZ

Lemax

Lochinvar

Bradford White

NTI Boilers

IBC

Thermona

Vanward

Guangdong Macro Gas Appliance

Haier

Midea

Zhejiang Shining Dynasty Electronics

Guangdong Roc Cool&Heat Equipment

Vstons

Vatti Corporation

**Key Questions Answered:**

1. How big is the global Gas Condensing Boiler market?
2. What is the demand of the global Gas Condensing Boiler market?
3. What is the year over year growth of the global Gas Condensing Boiler market?
4. What is the production and production value of the global Gas Condensing Boiler market?
5. Who are the key producers in the global Gas Condensing Boiler market?
6. What are the growth factors driving the market demand?

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