

Global Gas Based Urea Fertilizers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gas Based Urea Fertilizers market size is expected to reach \$ 33577 million by 2032, rising at a market growth of 0.1% CAGR during the forecast period (2026-2032).

Gas-based urea fertilizer refers to urea fertilizer products produced primarily from natural gas. The production process typically involves using natural gas to produce hydrogen, which generates synthetic ammonia, which then reacts with carbon dioxide to produce urea (Carbamide, chemical formula $\text{CO}(\text{NH}_2)_2$). The nitrogen content is generally around 46%. Compared to coal-based urea, gas-based urea has lower energy consumption and relatively lower carbon emissions during production, and boasts higher product purity and quality stability. Gas-based urea is widely used in agricultural fertilization to provide crops with readily available nitrogen and is one of the world's important forms of nitrogen fertilizer supply, offering significant cost and environmental advantages in regions rich in natural gas resources. In 2025, global consumption of gas-based urea fertilizer was estimated at approximately 90.22 million tons.

According to the 2022 Statistical Yearbook of the United Nations Agricultural and Food Organization, there are about 866 million people work in agriculture, accounting for more than a quarter of the world's total labor force and creating \$3.6 trillion in added value. According to data, North America was the region with the most fertilizer use in the world in 2021, accounting for 32.6% of the global fertilizer market size. From the perspective of demand, the proportion of micro-fertilizers used in many European countries has reached 45-60%, and the proportion of use in the United States was as high as 60-70%. According to our "Agriculture Research Center", the global fertilizer consumption was nearly 200 million tons in 2022. According to the National Bureau of Statistics, the total output value of China's fertilizer manufacturing industry in 2021 was

618.572 billion yuan, with a year-on-year increase of 5.05%. Global fertilizer consumption in 2021 increased by nearly 12 million tons, which compared to 2020.

This report studies the global Gas Based Urea Fertilizers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gas Based Urea Fertilizers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gas Based Urea Fertilizers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gas Based Urea Fertilizers total production and demand, 2021-2032, (Tons)

Global Gas Based Urea Fertilizers total production value, 2021-2032, (USD Million)

Global Gas Based Urea Fertilizers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Gas Based Urea Fertilizers consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Gas Based Urea Fertilizers domestic production, consumption, key domestic manufacturers and share

Global Gas Based Urea Fertilizers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Gas Based Urea Fertilizers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Gas Based Urea Fertilizers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Gas Based Urea Fertilizers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Yara, CF Industries, QAFCO, SABIC, IFFCO, EuroChem, Pupuk Kaltim, OCI NV, KOCH, Acron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gas Based Urea Fertilizers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gas Based Urea Fertilizers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gas Based Urea Fertilizers Market, Segmentation by Type:

Carbon Dioxide Stripping Method

Aqueous Solution Full Circulation Method

Global Gas Based Urea Fertilizers Market, Segmentation by Size:

Small Particles

Large Particles

Global Gas Based Urea Fertilizers Market, Segmentation by Features:

Regular Urea Granules

Controlled-release Urea Granules

Stable Urea Granules

Global Gas Based Urea Fertilizers Market, Segmentation by Application:

Food Crops

Cash Crops

Horticultural and Fruit/Vegetable Crops

Pasture and Forage Crops

Companies Profiled:

Yara

CF Industries

QAFCO

SABIC

IFFCO

EuroChem

Pupuk Kaltim

OCI NV

KOCH

Acron

Notore Chemical

Profertil SA

CNPC

Lutianhua Group

Sichuan Meifeng Chemical Industry

Key Questions Answered:

1. How big is the global Gas Based Urea Fertilizers market?
2. What is the demand of the global Gas Based Urea Fertilizers market?
3. What is the year over year growth of the global Gas Based Urea Fertilizers market?
4. What is the production and production value of the global Gas Based Urea Fertilizers market?
5. Who are the key producers in the global Gas Based Urea Fertilizers market?
6. What are the growth factors driving the market demand?

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