

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gas Atomized Metal Powders for Additive Manufacturing (AM) market size is expected to reach \$ 5771 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Gas Atomized Metal Powders for Additive Manufacturing (AM) production reached approximately 19 kilotons with an average global market price of around US\$200 per kg. Single-line annual production capacity averages 1,000 tons with a gross margin of approximately 33.8-37.4%. The upstream of Atomized Metal Powder for Additive Manufacturing is focused on the atomization production of high-performance metals such as stainless steel, aluminum alloys, and titanium alloys, while the downstream applications are predominantly in the aerospace industry (35%), medical devices (25%), industrial molds (15%), automotive manufacturing (20%), and energy power (10%). The market demand for Atomized Metal Powder for Additive Manufacturing is continuously growing, with business opportunities lying in the research and development of high-performance materials and the optimization of supply chains.

Gas atomized metal powders for additive manufacturing (AM) are finely dispersed metal particles resulting from the rapid solidification of molten metal droplets during the gas atomization process. These powders are designed to possess a narrow particle size distribution, high purity, and excellent sphericity, which are essential for achieving precise and consistent layer bonding in the AM process. The powders ensure a high level of material strength and integrity, enabling the creation of complex geometries with minimal porosity and excellent mechanical properties. They are engineered to facilitate efficient use of raw materials, reduce waste, and enhance the overall efficiency of the AM process, leading to products with superior quality and reduced production times.

This report studies the global Gas Atomized Metal Powders for Additive Manufacturing (AM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gas Atomized Metal Powders for Additive Manufacturing (AM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gas Atomized Metal Powders for Additive Manufacturing (AM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) total production and demand, 2021-2032, (Tons)

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) total production value, 2021-2032, (USD Million)

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Gas Atomized Metal Powders for Additive Manufacturing (AM) domestic production, consumption, key domestic manufacturers and share

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Gas Atomized Metal Powders for Additive Manufacturing (AM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Linde AMT, H?gan?s AB, Erasteel (Eramet Group), OSAKA Titanium Technologies, CRS Holdings, Daido Steel, Kymera International, AMETEK, Safina, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gas Atomized Metal Powders for Additive Manufacturing (AM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (K US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) Market,
Segmentation by Type:

Custom AM Metal Powder

Regular AM Metal Powder

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) Market,
Segmentation by Powder Ingredient:

Titanium-based

Copper-based

Tungsten-based

Nickel-based

Iron-Based

Others

Global Gas Atomized Metal Powders for Additive Manufacturing (AM) Market,
Segmentation by Application:

Aerospace

Medical Devices

Industrial Molds

Automotive Manufacturing

Energy & Power

Others

Companies Profiled:

Sandvik

Linde AMT

Höganäs AB

Erasteel (Eramet Group)

OSAKA Titanium Technologies

CRS Holdings

Daido Steel

Kymera International

AMETEK

Safina

GKN Powder Metallurgy

PyroGenesis

Outokumpu

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Xi'an Bright Laser Technologies

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Grinm Metal Composites (Beijing)

Ningbo Zhongyuan Advanced Materials Technologies

Beijing Avimetal Powder Metallurgy Technology

Hunan HLPOWDER

PESHING NEW METAL (CHANGZHOU)

Jiangxi Yuean Advanced Materials

Hebei Jingye Additive Manufacturing Technology

Asia new materials (Beijing)

Jiangsu Falcontech

Nantong Jinyuan Intelligence Manufacturing Technology

Key Questions Answered:

1. How big is the global Gas Atomized Metal Powders for Additive Manufacturing (AM) market?
2. What is the demand of the global Gas Atomized Metal Powders for Additive Manufacturing (AM) market?
3. What is the year over year growth of the global Gas Atomized Metal Powders for Additive Manufacturing (AM) market?
4. What is the production and production value of the global Gas Atomized Metal Powders for Additive Manufacturing (AM) market?
5. Who are the key producers in the global Gas Atomized Metal Powders for Additive Manufacturing (AM) market?
6. What are the growth factors driving the market demand?

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