

Global Garnet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Garnet market size was valued at US\$ 450 million in 2025 and is forecast to a readjusted size of US\$ 606 million by 2032 with a CAGR of 4.4% during review period.

Garnet is a family of hard, chemically inert aluminosilicate minerals that fracture into angular grains ideal for high energy material removal and precise cutting. In practice the market is dominated by almandine, with andradite used to a lesser extent, because their specific gravity and hardness deliver cutting speed, profile control, and recyclability while avoiding free silica hazards. End uses concentrate in four buckets that are widely recognized in official statistics and producer literature. Abrasive blasting consumes coarse to medium mesh grades for surface preparation of steel structures, tanks, and ships. Waterjet cutting uses high purity fine grades as the entrained abrasive in high pressure streams that slice metals, stone, and glass without heat affected zones. Filtration plants use rounded grades as stable media in water treatment. Very fine powders are used in lapping and polishing.

Upstream, supply comes from two principal deposit types. Beach and alluvial placers in Australia and India yield rounded grains that suit blasting and filtration, while hard rock deposits such as Adirondack feed angular waterjet grades after crushing and careful beneficiation. This segmentation is reflected directly in producer product lines. GMA markets blasting, waterjet, and filtration grades; Barton provides Adirondack based abrasives for waterjet and blasting; IOGS details standardized mesh ranges for multiple applications; Opta commercializes International Garnet and Emerald Creek branded products across blasting and cutting. Additional large suppliers include V.V. Mineral, Australian Garnet, Rizhao Garnet, Blastrite, OneGarnet, Trimex Sands, Zircon Mineral Company, Dev International, Transworld Garnet, and IREL in India. These pages

collectively evidence a stable taxonomy by grade and mesh as well as a global channel footprint that mixes direct sales and regional distributors for industrial minerals. Long term supply agreements are common with waterjet shops, shipyards, oil and gas fabricators, and filtration operators, while spot purchases are frequent in maintenance and outage windows.

In the current market, global production is around 1,230 KMT, with an average selling price of about 345 USD per MT on an EXW basis. The demand center of gravity remains in Asia Pacific and North America where shipbuilding, infrastructure maintenance, energy fabrication, and stone processing are concentrated, with Europe steady and the Middle East expanding with marine and energy projects. Top suppliers together represent a majority share of revenue and capacity, consistent with the presence of a few large placer and hard rock assets and substantial capital and permitting needs for new mines. Looking ahead to 2025-2031, growth is pulled by waterjet adoption in metalworking and engineered stone, stricter limits on silica in blasting that favor garnet, and ongoing replacement cycles in protective coatings. Bottlenecks include mine permitting timelines, logistics into coastal yards, and the availability of high purity, low chloride feed for premium waterjet grades. These dynamics suggest a gradual rise in high grade share and continued emphasis on recycling and closed loop blasting systems.

This report is a detailed and comprehensive analysis for global Garnet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Mineral Species and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Garnet market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Garnet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Garnet market size and forecasts, by Mineral Species and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices

(USD/MT), 2021-2032

Global Garnet market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Garnet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Garnet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GMA Garnet Group, Barton International, Opta Group (International Garnet), V.V. Mineral, Indian Rare Earths Limited (IREL), Zircon Mineral Company, Trimex Sands, Transworld Garnet, Australian Garnet Pty Ltd, Dev International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Garnet market is split by Mineral Species and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Mineral Species, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Mineral Species

Almandine

Andradite

Pyrope

Others

Market segment by Commercial Grade

Waterjet Grade

Blasting Grade

Filtration Grade

Abrasive Powder Grade

Market segment by Mesh Size

Coarse

Medium

Fine

Superfine

Market segment by Application

Abrasive Blasting

Waterjet Cutting

Water Filtration Media

Abrasive Powders and Polishing

Others

Major players covered

GMA Garnet Group

Barton International

Opta Group (International Garnet)

V.V. Mineral

Indian Rare Earths Limited (IREL)

Zircon Mineral Company

Trimex Sands

Transworld Garnet

Australian Garnet Pty Ltd

Dev International

Blastrite

Rizhao Garnet Ltd (RZG)

Jiangsu LM Mining

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Garnet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Garnet, with price, sales quantity, revenue, and global market share of Garnet from 2021 to 2026.

Chapter 3, the Garnet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Garnet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Mineral Species and by Application, with sales market share and growth rate by Mineral Species, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Garnet market forecast, by regions, by Mineral Species, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Garnet.

Chapter 14 and 15, to describe Garnet sales channel, distributors, customers,

research findings and conclusion.

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