

Global Garment Printing Machines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G24CD97BB0BFEN.html>

Date: July 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: G24CD97BB0BFEN

Abstracts

The global Garment Printing Machines market size is expected to reach \$ 737 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Garment Printing Machines are professional printing systems designed for finished garments and cut panels, using direct printing, screen printing, or transfer printing technologies to deliver customized graphics with accurate positioning, flexible order handling, and faster small-batch response than fabric-roll printing. In 2025, production totaled 9,661 units and the average price was USD 48,130 per unit. The industry's capacity utilization rate in 2025 was about 70% and the average gross margin was around 40%. Upstream, the key inputs include printheads, servo motors, and servo drives, with representative suppliers such as Epson, Ricoh, Kyocera, Fujifilm Dimatix, Yaskawa Electric, Siemens, Mitsubishi Electric, Inovance, and Estun Automation providing core printing and motion-control components. The midstream segment focuses on garment positioning, platen and fabric handling control, ink delivery design, color management, drying and curing process optimization, software control, and reliability validation, which determine printing accuracy, production efficiency, color stability, and continuous operating performance. Downstream, Garment Printing Machines are mainly used in apparel and fashion production, with representative customers including Zara, H&M, Nike, Adidas, Uniqlo, and Lululemon.

Demand for Garment Printing Machines is being driven by the shift from bulk inventory production to short-run, fast-response and personalized apparel orders. Fashionwear, sportswear, graphic T-shirts and customized garments require faster pattern changes, shorter delivery cycles and better inventory control, making direct-to-garment, transfer printing and automated screen-printing systems more relevant for brand replenishment and e-commerce fulfillment. Sustainability pressure is also reshaping equipment

selection, as factories focus on fewer screens, lower water use, less waste and stable color output. Future competition will center on printing efficiency, graphic accuracy, fabric compatibility, automatic handling and curing performance rather than machine price alone.

This report studies the global Garment Printing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Garment Printing Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Garment Printing Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Garment Printing Machines total production and demand, 2021-2032, (Units)

Global Garment Printing Machines total production value, 2021-2032, (USD Million)

Global Garment Printing Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Garment Printing Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Garment Printing Machines domestic production, consumption, key domestic manufacturers and share

Global Garment Printing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Garment Printing Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Garment Printing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Garment Printing Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kornit Digital (Israel), Atexco (China), Dover (USA), Epson (Japan), MIMAKI (Japan), Durst Phototechnik AG (Italy), Hanglory Group (China), Konica Minolta (Japan), Roland DG (Japan), EFI (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Garment Printing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Garment Printing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Garment Printing Machines Market, Segmentation by Type:

Digital Direct Inkjet Printing

Heat Transfer Printing

Screen Printing

Global Garment Printing Machines Market, Segmentation by Width:

Width?1.6 m

1.6 m

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Figure 43. 1.6 m

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