

Global Garment Printers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Garment Printers market size is expected to reach \$ 737 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Garment Printers are specialized apparel printing equipment used to decorate finished garments and cut panels, enabling accurate graphic placement, flexible customization, and efficient short-run production through direct printing, screen printing, or transfer printing technologies. In 2025, production totaled 9,661 units and the average price was USD 48,130 per unit. The industry's capacity utilization rate in 2025 was about 70% and the average gross margin was around 40%. Upstream, the key inputs include printheads, servo motors, and servo drives, with representative suppliers such as Epson, Ricoh, Kyocera, Fujifilm Dimatix, Yaskawa Electric, Siemens, Mitsubishi Electric, Inovance, and Estun Automation providing core printing and motion-control components. The midstream segment focuses on garment positioning, platen and fabric handling control, ink delivery design, color management, drying and curing process optimization, software control, and reliability validation, which determine printing accuracy, production efficiency, color stability, and continuous operating performance. Downstream, Garment Printers are mainly used in apparel and fashion production, with representative customers including Zara, H&M, Nike, Adidas, Uniqlo, and Lululemon.

Demand for Garment Printers will be shaped more by changes in apparel order structures than by simple capacity expansion. Graphic T-shirts, sportswear, fashion apparel, and customized garments are shifting toward shorter runs, more styles, and faster delivery, which supports the adoption of direct-to-garment, transfer, and automated screen-printing systems. E-commerce and on-demand production reduce inventory exposure and increase the frequency of design updates. Equipment selection will increasingly focus on printing efficiency, automatic handling, color consistency,

fabric compatibility, and curing stability, while machines with flexible production capability will be better positioned in fast-response apparel supply chains.

This report studies the global Garment Printers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Garment Printers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Garment Printers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Garment Printers total production and demand, 2021-2032, (Units)

Global Garment Printers total production value, 2021-2032, (USD Million)

Global Garment Printers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Garment Printers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Garment Printers domestic production, consumption, key domestic manufacturers and share

Global Garment Printers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Garment Printers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Garment Printers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Garment Printers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kornit Digital (Israel), Atexco (China), Dover (USA), Epson (Japan), MIMAKI (Japan), Durst Phototechnik AG (Italy), Hanglory Group (China), Konica Minolta (Japan), Roland DG (Japan), EFI (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Garment Printers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Garment Printers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Garment Printers Market, Segmentation by Type:

Digital Direct Inkjet Printing

Heat Transfer Printing

Screen Printing

Global Garment Printers Market, Segmentation by Width:

Width?1.6 m

1.6 m

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Figure 39. World Garment Printers Average Price by Type (2021-2032) & (USD/Unit)

Figure 40. World Garment Printers Production Value by Width, (USD Million), 2021 & 2025 & 2032

Figure 41. World Garment Printers Production Value Market Share by Width in 2025

Figure 42. Width?1.6 m

Figure 43. 1.6 m

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