

Global Gantry Submerged Arc Welding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gantry Submerged Arc Welding Machine market size was valued at US\$ 741 million in 2025 and is forecast to a readjusted size of US\$ 1017 million by 2032 with a CAGR of 4.2% during review period.

Gantry submerged arc welding machines are specialized equipment designed for the automated welding of long, straight seams on H-beams, box girders, bridge steel structures, pressure vessels, ship sections, wind turbine towers, and other large-scale steel structural components. Typically, these systems consist of a traveling gantry frame, a welding carriage, a submerged arc welding power source, a wire feeding mechanism, a flux conveying and recovery system, a seam tracking device, a workpiece clamping platform, a control system, and safety protection units. By establishing an electric arc between the welding wire and the workpiece—shielded by a layer of granular flux—the system achieves continuous welding characterized by high deposition efficiency, deep penetration, minimal spatter, and stable weld formation. In 2025, global sales volume for gantry submerged arc welding machines is projected to reach approximately 8,650 units, with an average unit price of approximately \$38,600. The industry is expected to operate at a capacity utilization rate of approximately 70.8%, with an average gross profit margin of around 28.4%. The upstream sector primarily comprises suppliers of steel structural components, servo motors, reducers, guide rails, welding power sources, wire feeders, welding torches, flux recovery devices, PLCs, touchscreens, sensors, cables, pneumatic components, welding wires, fluxes, and electrical control components. The midstream sector consists of gantry submerged arc welding machine manufacturers, steel structure welding equipment enterprises, automated welding system integrators, and manufacturers of non-standardized

equipment. The downstream sector encompasses steel structure fabrication plants, bridge engineering firms, shipyards, wind turbine tower manufacturers, pressure vessel plants, construction machinery manufacturers, heavy equipment manufacturers, rail transit equipment enterprises, mining machinery manufacturers, and construction engineering contractors. In the product cost structure, structural components—including the gantry, columns, beams, and base frame—account for approximately 24.6%; submerged arc welding power sources and wire feeding systems account for about 18.8%; travel drives, guide rails, and reduction mechanisms account for roughly 13.5%; control systems, PLCs, and human-machine interfaces account for about 10.6%; flux conveying, recovery, and weld seam tracking devices account for approximately 9.4%; welding torches, cables, and electrical components account for about 7.8%; manufacturing, assembly, commissioning, and precision calibration account for roughly 9.2%; packaging, logistics, and after-sales warranty services account for about 4.1%; and R&D design and the amortization of customer-specific customizations account for approximately 2.0%. The list of downstream applications includes the automated welding of H-beams, longitudinal seam welding of box girders, welding of bridge steel structures, welding of ship sections, circumferential and longitudinal seam welding of wind turbine towers, welding of pressure vessel shells, welding of heavy-duty beams for construction machinery, prefabrication of heavy steel structures, welding of structural components for mining equipment, and the automation retrofitting of large-scale welding production lines. The list of downstream clients comprises steel structure fabrication plants, bridge construction entities, shipbuilding enterprises, wind power equipment manufacturers, pressure vessel manufacturers, construction machinery companies, heavy industry equipment groups, rail transit equipment manufacturers, mining machinery companies, general construction contractors, and welding automation integrators. Regarding market demand and business opportunities, policy-driven factors stem from infrastructure development, prefabricated construction, bridge engineering projects, upgrades to energy equipment, manufacturing equipment modernization, 'green factory' initiatives, and regulatory requirements for welding safety; technology-driven factors arise from innovations such as digital welding power sources, automated weld seam tracking, automated flux recovery, dual-wire/dual-arc processes, remote parameter management, collaborative robotics, and production line networking. Furthermore, evolving customer expectations are reflected in heightened demands for weld seam consistency, welding efficiency, labor substitution, reduced rework rates, equipment stability, and shorter delivery lead times. Consequently, business opportunities for gantry-type submerged arc welding machines are concentrated in areas such as the automation of steel structure production lines, the fabrication of large-scale components for bridges and wind power facilities, the upgrading of equipment in the shipbuilding and heavy industry sectors, the replacement of aging welding

machinery, the provision of supporting equipment for overseas infrastructure projects, and the promotion of high-efficiency dual-wire and multi-wire submerged arc welding systems.

As the demands for welding efficiency and quality stability rise across steel structure construction, bridge engineering, wind power equipment, shipbuilding, and heavy machinery manufacturing, the value proposition of gantry-type submerged arc welding machines is evolving. They are shifting from being merely standalone welding units to becoming critical process components within automated steel structure production lines. Compared to manual welding or standard welding carriages, the gantry structure offers a wider coverage area for workpieces; it is ideally suited for continuous operations involving long weld seams, thick plates, and large-scale structural components. When combined with the submerged arc welding process, this configuration significantly boosts deposition efficiency, minimizes spatter, and reduces the need for weld rework—delivering tangible benefits in terms of cost reduction and efficiency gains for steel structure fabrication plants. When making purchasing decisions, downstream clients now prioritize factors such as equipment rigidity, travel synchronization precision, welding power source stability, weld tracking reliability, flux recovery efficiency, ease of model changeover, and post-sales commissioning capabilities, rather than simply comparing price quotes. In terms of industry competition, Chinese manufacturers hold distinct advantages in steel structure welding equipment manufacturing, non-standard customization, delivery speed, and cost control; this enables them to effectively meet the demands of a vast number of mid-range steel structure fabricators and overseas infrastructure projects. However, high-end projects impose more stringent requirements regarding automation control, long-term operational stability, multi-wire welding processes, and comprehensive production line integration capabilities. Future growth opportunities are expected to stem primarily from the automation-driven modernization of steel structure fabrication facilities, production capacity expansions in bridge and energy equipment manufacturing, welding technology upgrades for wind turbine towers and heavy structural components, and the growing demand for automated welding solutions driven by rising labor costs. Concurrently, challenges such as the product homogenization of low-end equipment, fluctuations in client investment cycles, shifts in the operational pace of the steel structure industry, and the extensive geographical reach required for after-sales service may impact the stability of manufacturers' order pipelines. Overall, gantry-type submerged arc welding machines represent an 'efficiency-enhancing' category within the mature landscape of welding equipment, characterized by a persistent demand for technological updates. Manufacturers that can successfully differentiate themselves through advancements in digital control, weld tracking, multi-wire welding, full-line integration, and remote operation and maintenance services will

be better positioned to secure orders from major clients in the steel structure, bridge construction, wind power, and heavy industry sectors.

This report is a detailed and comprehensive analysis for global Gantry Submerged Arc Welding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gantry Submerged Arc Welding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Gantry Submerged Arc Welding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Gantry Submerged Arc Welding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Gantry Submerged Arc Welding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gantry Submerged Arc Welding Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gantry Submerged Arc Welding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESAB (US), Franklin Manufacturing (US), PHI (US), LJ Welding Automation (CA), Zhejiang Jinggong Integration Technology (CN), Chengdu Hanyan Technology (CN), Chengdu Huayuan Electric Equipment (CN), Punair Welder (CN), Shandong Weitai (CN), Wuxi Misa Welding (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gantry Submerged Arc Welding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Wire

Double Wire

Market segment by Maximum Current

?500A

?500A

Market segment by Maximum Welding Speed

?1m/min

1-1.5m/min

?1.5m/min

Market segment by Application

Shipbuilding

Construction Machinery

Rail Transit

Wind Power

Others

Major players covered

ESAB (US)

Franklin Manufacturing (US)

PHI (US)

LJ Welding Automation (CA)

Zhejiang Jinggong Integration Technology (CN)

Chengdu Hanyan Technology (CN)

Chengdu Huayuan Electric Equipment (CN)

Punair Welder (CN)

Shandong Weitai (CN)

Wuxi Misa Welding (CN)

Shandong Aotai (CN)

Chongqing Xinqiji (CN)

Chuangli Intelligent Equipment Group (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gantry Submerged Arc Welding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gantry Submerged Arc Welding Machine, with price, sales quantity, revenue, and global market share of Gantry Submerged Arc Welding Machine from 2021 to 2026.

Chapter 3, the Gantry Submerged Arc Welding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gantry Submerged Arc Welding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gantry Submerged Arc Welding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gantry Submerged Arc Welding Machine.

Chapter 14 and 15, to describe Gantry Submerged Arc Welding Machine sales channel, distributors, customers, research findings and conclusion.

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