

Global Gantry Submerged Arc Welding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gantry Submerged Arc Welding Machine market size is expected to reach \$ 1017 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Gantry submerged arc welding machines are specialized equipment designed for the automated welding of long, straight seams on H-beams, box girders, bridge steel structures, pressure vessels, ship sections, wind turbine towers, and other large-scale steel structural components. Typically, these systems consist of a traveling gantry frame, a welding carriage, a submerged arc welding power source, a wire feeding mechanism, a flux conveying and recovery system, a seam tracking device, a workpiece clamping platform, a control system, and safety protection units. By establishing an electric arc between the welding wire and the workpiece—shielded by a layer of granular flux—the system achieves continuous welding characterized by high deposition efficiency, deep penetration, minimal spatter, and stable weld formation. In 2025, global sales volume for gantry submerged arc welding machines is projected to reach approximately 8,650 units, with an average unit price of approximately \$38,600. The industry is expected to operate at a capacity utilization rate of approximately 70.8%, with an average gross profit margin of around 28.4%. The upstream sector primarily comprises suppliers of steel structural components, servo motors, reducers, guide rails, welding power sources, wire feeders, welding torches, flux recovery devices, PLCs, touchscreens, sensors, cables, pneumatic components, welding wires, fluxes, and electrical control components. The midstream sector consists of gantry submerged arc welding machine manufacturers, steel structure welding equipment enterprises, automated welding system integrators, and manufacturers of non-standardized equipment. The downstream sector encompasses steel structure fabrication plants, bridge engineering firms, shipyards, wind turbine tower manufacturers, pressure vessel

plants, construction machinery manufacturers, heavy equipment manufacturers, rail transit equipment enterprises, mining machinery manufacturers, and construction engineering contractors. In the product cost structure, structural components—including the gantry, columns, beams, and base frame—account for approximately 24.6%; submerged arc welding power sources and wire feeding systems account for about 18.8%; travel drives, guide rails, and reduction mechanisms account for roughly 13.5%; control systems, PLCs, and human-machine interfaces account for about 10.6%; flux conveying, recovery, and weld seam tracking devices account for approximately 9.4%; welding torches, cables, and electrical components account for about 7.8%; manufacturing, assembly, commissioning, and precision calibration account for roughly 9.2%; packaging, logistics, and after-sales warranty services account for about 4.1%; and R&D design and the amortization of customer-specific customizations account for approximately 2.0%. The list of downstream applications includes the automated welding of H-beams, longitudinal seam welding of box girders, welding of bridge steel structures, welding of ship sections, circumferential and longitudinal seam welding of wind turbine towers, welding of pressure vessel shells, welding of heavy-duty beams for construction machinery, prefabrication of heavy steel structures, welding of structural components for mining equipment, and the automation retrofitting of large-scale welding production lines. The list of downstream clients comprises steel structure fabrication plants, bridge construction entities, shipbuilding enterprises, wind power equipment manufacturers, pressure vessel manufacturers, construction machinery companies, heavy industry equipment groups, rail transit equipment manufacturers, mining machinery companies, general construction contractors, and welding automation integrators. Regarding market demand and business opportunities, policy-driven factors stem from infrastructure development, prefabricated construction, bridge engineering projects, upgrades to energy equipment, manufacturing equipment modernization, 'green factory' initiatives, and regulatory requirements for welding safety; technology-driven factors arise from innovations such as digital welding power sources, automated weld seam tracking, automated flux recovery, dual-wire/dual-arc processes, remote parameter management, collaborative robotics, and production line networking. Furthermore, evolving customer expectations are reflected in heightened demands for weld seam consistency, welding efficiency, labor substitution, reduced rework rates, equipment stability, and shorter delivery lead times. Consequently, business opportunities for gantry-type submerged arc welding machines are concentrated in areas such as the automation of steel structure production lines, the fabrication of large-scale components for bridges and wind power facilities, the upgrading of equipment in the shipbuilding and heavy industry sectors, the replacement of aging welding machinery, the provision of supporting equipment for overseas infrastructure projects, and the promotion of high-efficiency dual-wire and multi-wire submerged arc welding

systems.

As the demands for welding efficiency and quality stability rise across steel structure construction, bridge engineering, wind power equipment, shipbuilding, and heavy machinery manufacturing, the value proposition of gantry-type submerged arc welding machines is evolving. They are shifting from being merely standalone welding units to becoming critical process components within automated steel structure production lines. Compared to manual welding or standard welding carriages, the gantry structure offers a wider coverage area for workpieces; it is ideally suited for continuous operations involving long weld seams, thick plates, and large-scale structural components. When combined with the submerged arc welding process, this configuration significantly boosts deposition efficiency, minimizes spatter, and reduces the need for weld rework—delivering tangible benefits in terms of cost reduction and efficiency gains for steel structure fabrication plants. When making purchasing decisions, downstream clients now prioritize factors such as equipment rigidity, travel synchronization precision, welding power source stability, weld tracking reliability, flux recovery efficiency, ease of model changeover, and post-sales commissioning capabilities, rather than simply comparing price quotes. In terms of industry competition, Chinese manufacturers hold distinct advantages in steel structure welding equipment manufacturing, non-standard customization, delivery speed, and cost control; this enables them to effectively meet the demands of a vast number of mid-range steel structure fabricators and overseas infrastructure projects. However, high-end projects impose more stringent requirements regarding automation control, long-term operational stability, multi-wire welding processes, and comprehensive production line integration capabilities. Future growth opportunities are expected to stem primarily from the automation-driven modernization of steel structure fabrication facilities, production capacity expansions in bridge and energy equipment manufacturing, welding technology upgrades for wind turbine towers and heavy structural components, and the growing demand for automated welding solutions driven by rising labor costs. Concurrently, challenges such as the product homogenization of low-end equipment, fluctuations in client investment cycles, shifts in the operational pace of the steel structure industry, and the extensive geographical reach required for after-sales service may impact the stability of manufacturers' order pipelines. Overall, gantry-type submerged arc welding machines represent an 'efficiency-enhancing' category within the mature landscape of welding equipment, characterized by a persistent demand for technological updates. Manufacturers that can successfully differentiate themselves through advancements in digital control, weld tracking, multi-wire welding, full-line integration, and remote operation and maintenance services will be better positioned to secure orders from major clients in the steel structure, bridge construction, wind power, and heavy industry sectors.

This report studies the global Gantry Submerged Arc Welding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gantry Submerged Arc Welding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gantry Submerged Arc Welding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gantry Submerged Arc Welding Machine total production and demand, 2021-2032, (Units)

Global Gantry Submerged Arc Welding Machine total production value, 2021-2032, (USD Million)

Global Gantry Submerged Arc Welding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Gantry Submerged Arc Welding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Gantry Submerged Arc Welding Machine domestic production, consumption, key domestic manufacturers and share

Global Gantry Submerged Arc Welding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Gantry Submerged Arc Welding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Gantry Submerged Arc Welding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gantry Submerged Arc Welding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESAB (US), Franklin Manufacturing (US), PHI (US), LJ Welding Automation (CA), Zhejiang Jingong Integration Technology (CN), Chengdu Hanyan Technology (CN), Chengdu Huayuan Electric Equipment (CN), Punair Welder (CN), Shandong Weitai (CN), Wuxi Misa Welding (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gantry Submerged Arc Welding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gantry Submerged Arc Welding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gantry Submerged Arc Welding Machine Market, Segmentation by Type:

Single Wire

Double Wire

Global Gantry Submerged Arc Welding Machine Market, Segmentation by Maximum

Current:

?500A

?500A

Global Gantry Submerged Arc Welding Machine Market, Segmentation by Maximum Welding Speed:

?1m/min

1-1.5m/min

?1.5m/min

Global Gantry Submerged Arc Welding Machine Market, Segmentation by Application:

Shipbuilding

Construction Machinery

Rail Transit

Wind Power

Others

Companies Profiled:

ESAB (US)

Franklin Manufacturing (US)

PHI (US)

LJ Welding Automation (CA)

Zhejiang Jinggong Integration Technology (CN)

Chengdu Hanyan Technology (CN)

Chengdu Huayuan Electric Equipment (CN)

Punair Welder (CN)

Shandong Weitai (CN)

Wuxi Misa Welding (CN)

Shandong Aotai (CN)

Chongqing Xinqiji (CN)

Chuangli Intelligent Equipment Group (CN)

Key Questions Answered:

1. How big is the global Gantry Submerged Arc Welding Machine market?
2. What is the demand of the global Gantry Submerged Arc Welding Machine market?
3. What is the year over year growth of the global Gantry Submerged Arc Welding Machine market?
4. What is the production and production value of the global Gantry Submerged Arc Welding Machine market?
5. Who are the key producers in the global Gantry Submerged Arc Welding Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Gantry Submerged Arc Welding Machine Introduction
- 1.2 World Gantry Submerged Arc Welding Machine Supply & Forecast
 - 1.2.1 World Gantry Submerged Arc Welding Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Gantry Submerged Arc Welding Machine Production (2021-2032)
 - 1.2.3 World Gantry Submerged Arc Welding Machine Pricing Trends (2021-2032)
- 1.3 World Gantry Submerged Arc Welding Machine Production by Region (Based on Production Site)
 - 1.3.1 World Gantry Submerged Arc Welding Machine Production Value by Region (2021-2032)
 - 1.3.2 World Gantry Submerged Arc Welding Machine Production by Region (2021-2032)
 - 1.3.3 World Gantry Submerged Arc Welding Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Gantry Submerged Arc Welding Machine Production (2021-2032)
 - 1.3.5 Europe Gantry Submerged Arc Welding Machine Production (2021-2032)
 - 1.3.6 China Gantry Submerged Arc Welding Machine Production (2021-2032)
 - 1.3.7 Japan Gantry Submerged Arc Welding Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Gantry Submerged Arc Welding Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Gantry Submerged Arc Welding Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Gantry Submerged Arc Welding Machine Demand (2021-2032)
- 2.2 World Gantry Submerged Arc Welding Machine Consumption by Region
 - 2.2.1 World Gantry Submerged Arc Welding Machine Consumption by Region (2021-2026)
 - 2.2.2 World Gantry Submerged Arc Welding Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Gantry Submerged Arc Welding Machine Consumption (2021-2032)
- 2.4 China Gantry Submerged Arc Welding Machine Consumption (2021-2032)
- 2.5 Europe Gantry Submerged Arc Welding Machine Consumption (2021-2032)
- 2.6 Japan Gantry Submerged Arc Welding Machine Consumption (2021-2032)

- 2.7 South Korea Gantry Submerged Arc Welding Machine Consumption (2021-2032)
- 2.8 ASEAN Gantry Submerged Arc Welding Machine Consumption (2021-2032)
- 2.9 India Gantry Submerged Arc Welding Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Gantry Submerged Arc Welding Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Gantry Submerged Arc Welding Machine Production by Manufacturer (2021-2026)
- 3.3 World Gantry Submerged Arc Welding Machine Average Price by Manufacturer (2021-2026)
- 3.4 Gantry Submerged Arc Welding Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Gantry Submerged Arc Welding Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Gantry Submerged Arc Welding Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Gantry Submerged Arc Welding Machine in 2025
- 3.6 Gantry Submerged Arc Welding Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Gantry Submerged Arc Welding Machine Market: Region Footprint
 - 3.6.2 Gantry Submerged Arc Welding Machine Market: Company Product Type Footprint
 - 3.6.3 Gantry Submerged Arc Welding Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Gantry Submerged Arc Welding Machine Production Value Comparison
 - 4.1.1 United States VS China: Gantry Submerged Arc Welding Machine Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Gantry Submerged Arc Welding Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Gantry Submerged Arc Welding Machine Production Comparison

4.2.1 United States VS China: Gantry Submerged Arc Welding Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Gantry Submerged Arc Welding Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Gantry Submerged Arc Welding Machine Consumption Comparison

4.3.1 United States VS China: Gantry Submerged Arc Welding Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Gantry Submerged Arc Welding Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Gantry Submerged Arc Welding Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Gantry Submerged Arc Welding Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Gantry Submerged Arc Welding Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Gantry Submerged Arc Welding Machine Production (2021-2026)

4.5 China Based Gantry Submerged Arc Welding Machine Manufacturers and Market Share

4.5.1 China Based Gantry Submerged Arc Welding Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Gantry Submerged Arc Welding Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Gantry Submerged Arc Welding Machine Production (2021-2026)

4.6 Rest of World Based Gantry Submerged Arc Welding Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Gantry Submerged Arc Welding Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Gantry Submerged Arc Welding Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Gantry Submerged Arc Welding Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Gantry Submerged Arc Welding Machine Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Wire

5.2.2 Double Wire

5.3 Market Segment by Type

5.3.1 World Gantry Submerged Arc Welding Machine Production by Type (2021-2032)

5.3.2 World Gantry Submerged Arc Welding Machine Production Value by Type
(2021-2032)

5.3.3 World Gantry Submerged Arc Welding Machine Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY MAXIMUM CURRENT

6.1 World Gantry Submerged Arc Welding Machine Market Size Overview by Maximum
Current: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Maximum Current

6.2.1 ?500A

6.2.2 ?500A

6.3 Market Segment by Maximum Current

6.3.1 World Gantry Submerged Arc Welding Machine Production by Maximum Current
(2021-2032)

6.3.2 World Gantry Submerged Arc Welding Machine Production Value by Maximum
Current (2021-2032)

6.3.3 World Gantry Submerged Arc Welding Machine Average Price by Maximum
Current (2021-2032)

7 MARKET ANALYSIS BY MAXIMUM WELDING SPEED

7.1 World Gantry Submerged Arc Welding Machine Market Size Overview by Maximum
Welding Speed: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Maximum Welding Speed

7.2.1 ?1m/min

7.2.2 1-1.5m/min

7.2.3 ?1.5m/min

7.3 Market Segment by Maximum Welding Speed

7.3.1 World Gantry Submerged Arc Welding Machine Production by Maximum Welding Speed (2021-2032)

7.3.2 World Gantry Submerged Arc Welding Machine Production Value by Maximum Welding Speed (2021-2032)

7.3.3 World Gantry Submerged Arc Welding Machine Average Price by Maximum Welding Speed (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Gantry Submerged Arc Welding Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Shipbuilding

8.2.2 Construction Machinery

8.2.3 Rail Transit

8.2.4 Wind Power

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Gantry Submerged Arc Welding Machine Production by Application (2021-2032)

8.3.2 World Gantry Submerged Arc Welding Machine Production Value by Application (2021-2032)

8.3.3 World Gantry Submerged Arc Welding Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ESAB (US)

9.1.1 ESAB (US) Details

9.1.2 ESAB (US) Major Business

9.1.3 ESAB (US) Gantry Submerged Arc Welding Machine Product and Services

9.1.4 ESAB (US) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ESAB (US) Recent Developments/Updates

9.1.6 ESAB (US) Competitive Strengths & Weaknesses

9.2 Franklin Manufacturing (US)

9.2.1 Franklin Manufacturing (US) Details

9.2.2 Franklin Manufacturing (US) Major Business

9.2.3 Franklin Manufacturing (US) Gantry Submerged Arc Welding Machine Product

and Services

9.2.4 Franklin Manufacturing (US) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Franklin Manufacturing (US) Recent Developments/Updates

9.2.6 Franklin Manufacturing (US) Competitive Strengths & Weaknesses

9.3 PHI (US)

9.3.1 PHI (US) Details

9.3.2 PHI (US) Major Business

9.3.3 PHI (US) Gantry Submerged Arc Welding Machine Product and Services

9.3.4 PHI (US) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 PHI (US) Recent Developments/Updates

9.3.6 PHI (US) Competitive Strengths & Weaknesses

9.4 LJ Welding Automation (CA)

9.4.1 LJ Welding Automation (CA) Details

9.4.2 LJ Welding Automation (CA) Major Business

9.4.3 LJ Welding Automation (CA) Gantry Submerged Arc Welding Machine Product and Services

9.4.4 LJ Welding Automation (CA) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 LJ Welding Automation (CA) Recent Developments/Updates

9.4.6 LJ Welding Automation (CA) Competitive Strengths & Weaknesses

9.5 Zhejiang Jinggong Integration Technology (CN)

9.5.1 Zhejiang Jinggong Integration Technology (CN) Details

9.5.2 Zhejiang Jinggong Integration Technology (CN) Major Business

9.5.3 Zhejiang Jinggong Integration Technology (CN) Gantry Submerged Arc Welding Machine Product and Services

9.5.4 Zhejiang Jinggong Integration Technology (CN) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Zhejiang Jinggong Integration Technology (CN) Recent Developments/Updates

9.5.6 Zhejiang Jinggong Integration Technology (CN) Competitive Strengths & Weaknesses

9.6 Chengdu Hanyan Technology (CN)

9.6.1 Chengdu Hanyan Technology (CN) Details

9.6.2 Chengdu Hanyan Technology (CN) Major Business

9.6.3 Chengdu Hanyan Technology (CN) Gantry Submerged Arc Welding Machine Product and Services

9.6.4 Chengdu Hanyan Technology (CN) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Chengdu Hanyan Technology (CN) Recent Developments/Updates
- 9.6.6 Chengdu Hanyan Technology (CN) Competitive Strengths & Weaknesses
- 9.7 Chengdu Huayuan Electric Equipment (CN)
 - 9.7.1 Chengdu Huayuan Electric Equipment (CN) Details
 - 9.7.2 Chengdu Huayuan Electric Equipment (CN) Major Business
 - 9.7.3 Chengdu Huayuan Electric Equipment (CN) Gantry Submerged Arc Welding Machine Product and Services
 - 9.7.4 Chengdu Huayuan Electric Equipment (CN) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Chengdu Huayuan Electric Equipment (CN) Recent Developments/Updates
 - 9.7.6 Chengdu Huayuan Electric Equipment (CN) Competitive Strengths & Weaknesses
- 9.8 Punair Welder (CN)
 - 9.8.1 Punair Welder (CN) Details
 - 9.8.2 Punair Welder (CN) Major Business
 - 9.8.3 Punair Welder (CN) Gantry Submerged Arc Welding Machine Product and Services
 - 9.8.4 Punair Welder (CN) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Punair Welder (CN) Recent Developments/Updates
 - 9.8.6 Punair Welder (CN) Competitive Strengths & Weaknesses
- 9.9 Shandong Weitai (CN)
 - 9.9.1 Shandong Weitai (CN) Details
 - 9.9.2 Shandong Weitai (CN) Major Business
 - 9.9.3 Shandong Weitai (CN) Gantry Submerged Arc Welding Machine Product and Services
 - 9.9.4 Shandong Weitai (CN) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Shandong Weitai (CN) Recent Developments/Updates
 - 9.9.6 Shandong Weitai (CN) Competitive Strengths & Weaknesses
- 9.10 Wuxi Misa Welding (CN)
 - 9.10.1 Wuxi Misa Welding (CN) Details
 - 9.10.2 Wuxi Misa Welding (CN) Major Business
 - 9.10.3 Wuxi Misa Welding (CN) Gantry Submerged Arc Welding Machine Product and Services
 - 9.10.4 Wuxi Misa Welding (CN) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Wuxi Misa Welding (CN) Recent Developments/Updates
 - 9.10.6 Wuxi Misa Welding (CN) Competitive Strengths & Weaknesses

9.11 Shandong Aotai (CN)

9.11.1 Shandong Aotai (CN) Details

9.11.2 Shandong Aotai (CN) Major Business

9.11.3 Shandong Aotai (CN) Gantry Submerged Arc Welding Machine Product and Services

9.11.4 Shandong Aotai (CN) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Shandong Aotai (CN) Recent Developments/Updates

9.11.6 Shandong Aotai (CN) Competitive Strengths & Weaknesses

9.12 Chongqing Xinqiji (CN)

9.12.1 Chongqing Xinqiji (CN) Details

9.12.2 Chongqing Xinqiji (CN) Major Business

9.12.3 Chongqing Xinqiji (CN) Gantry Submerged Arc Welding Machine Product and Services

9.12.4 Chongqing Xinqiji (CN) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Chongqing Xinqiji (CN) Recent Developments/Updates

9.12.6 Chongqing Xinqiji (CN) Competitive Strengths & Weaknesses

9.13 Chuangli Intelligent Equipment Group (CN)

9.13.1 Chuangli Intelligent Equipment Group (CN) Details

9.13.2 Chuangli Intelligent Equipment Group (CN) Major Business

9.13.3 Chuangli Intelligent Equipment Group (CN) Gantry Submerged Arc Welding Machine Product and Services

9.13.4 Chuangli Intelligent Equipment Group (CN) Gantry Submerged Arc Welding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Chuangli Intelligent Equipment Group (CN) Recent Developments/Updates

9.13.6 Chuangli Intelligent Equipment Group (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Gantry Submerged Arc Welding Machine Industry Chain

10.2 Gantry Submerged Arc Welding Machine Upstream Analysis

10.2.1 Gantry Submerged Arc Welding Machine Core Raw Materials

10.2.2 Main Manufacturers of Gantry Submerged Arc Welding Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Gantry Submerged Arc Welding Machine Production Mode

10.6 Gantry Submerged Arc Welding Machine Procurement Model

10.7 Gantry Submerged Arc Welding Machine Industry Sales Model and Sales Channels

10.7.1 Gantry Submerged Arc Welding Machine Sales Model

10.7.2 Gantry Submerged Arc Welding Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Gantry Submerged Arc Welding Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Gantry Submerged Arc Welding Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Gantry Submerged Arc Welding Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Gantry Submerged Arc Welding Machine Production Value Market Share by Region (2021-2026)

Table 5. World Gantry Submerged Arc Welding Machine Production Value Market Share by Region (2027-2032)

Table 6. World Gantry Submerged Arc Welding Machine Production by Region (2021-2026) & (Units)

Table 7. World Gantry Submerged Arc Welding Machine Production by Region (2027-2032) & (Units)

Table 8. World Gantry Submerged Arc Welding Machine Production Market Share by Region (2021-2026)

Table 9. World Gantry Submerged Arc Welding Machine Production Market Share by Region (2027-2032)

Table 10. World Gantry Submerged Arc Welding Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Gantry Submerged Arc Welding Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Gantry Submerged Arc Welding Machine Major Market Trends

Table 13. World Gantry Submerged Arc Welding Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Gantry Submerged Arc Welding Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Gantry Submerged Arc Welding Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Gantry Submerged Arc Welding Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Gantry Submerged Arc Welding Machine Producers in 2025

Table 18. World Gantry Submerged Arc Welding Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Gantry Submerged Arc Welding Machine Producers in 2025

Table 20. World Gantry Submerged Arc Welding Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Gantry Submerged Arc Welding Machine Company Evaluation Quadrant

Table 22. World Gantry Submerged Arc Welding Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Gantry Submerged Arc Welding Machine Production Site of Key Manufacturer

Table 24. Gantry Submerged Arc Welding Machine Market: Company Product Type Footprint

Table 25. Gantry Submerged Arc Welding Machine Market: Company Product Application Footprint

Table 26. Gantry Submerged Arc Welding Machine Competitive Factors

Table 27. Gantry Submerged Arc Welding Machine New Entrant and Capacity Expansion Plans

Table 28. Gantry Submerged Arc Welding Machine Mergers & Acquisitions Activity

Table 29. United States VS China Gantry Submerged Arc Welding Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Gantry Submerged Arc Welding Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Gantry Submerged Arc Welding Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Gantry Submerged Arc Welding Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Gantry Submerged Arc Welding Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Gantry Submerged Arc Welding Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Gantry Submerged Arc Welding Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Gantry Submerged Arc Welding Machine Production Market Share (2021-2026)

Table 37. China Based Gantry Submerged Arc Welding Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Gantry Submerged Arc Welding Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Gantry Submerged Arc Welding Machine

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Gantry Submerged Arc Welding Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Gantry Submerged Arc Welding Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Gantry Submerged Arc Welding Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Gantry Submerged Arc Welding Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Gantry Submerged Arc Welding Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Gantry Submerged Arc Welding Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Gantry Submerged Arc Welding Machine Production Market Share (2021-2026)

Table 47. World Gantry Submerged Arc Welding Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Gantry Submerged Arc Welding Machine Production by Type (2021-2026) & (Units)

Table 49. World Gantry Submerged Arc Welding Machine Production by Type (2027-2032) & (Units)

Table 50. World Gantry Submerged Arc Welding Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Gantry Submerged Arc Welding Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Gantry Submerged Arc Welding Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Gantry Submerged Arc Welding Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Gantry Submerged Arc Welding Machine Production Value by Maximum Current, (USD Million), 2021 & 2025 & 2032

Table 55. World Gantry Submerged Arc Welding Machine Production by Maximum Current (2021-2026) & (Units)

Table 56. World Gantry Submerged Arc Welding Machine Production by Maximum Current (2027-2032) & (Units)

Table 57. World Gantry Submerged Arc Welding Machine Production Value by Maximum Current (2021-2026) & (USD Million)

Table 58. World Gantry Submerged Arc Welding Machine Production Value by Maximum Current (2027-2032) & (USD Million)

Table 59. World Gantry Submerged Arc Welding Machine Average Price by Maximum Current (2021-2026) & (US\$/Unit)

Table 60. World Gantry Submerged Arc Welding Machine Average Price by Maximum Current (2027-2032) & (US\$/Unit)

Table 61. World Gantry Submerged Arc Welding Machine Production Value by Maximum Welding Speed, (USD Million), 2021 & 2025 & 2032

Table 62. World Gantry Submerged Arc Welding Machine Production by Maximum Welding Speed (2021-2026) & (Units)

Table 63. World Gantry Submerged Arc Welding Machine Production by Maximum Welding Speed (2027-2032) & (Units)

Table 64. World Gantry Submerged Arc Welding Machine Production Value by Maximum Welding Speed (2021-2026) & (USD Million)

Table 65. World Gantry Submerged Arc Welding Machine Production Value by Maximum Welding Speed (2027-2032) & (USD Million)

Table 66. World Gantry Submerged Arc Welding Machine Average Price by Maximum Welding Speed (2021-2026) & (US\$/Unit)

Table 67. World Gantry Submerged Arc Welding Machine Average Price by Maximum Welding Speed (2027-2032) & (US\$/Unit)

Table 68. World Gantry Submerged Arc Welding Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Gantry Submerged Arc Welding Machine Production by Application (2021-2026) & (Units)

Table 70. World Gantry Submerged Arc Welding Machine Production by Application (2027-2032) & (Units)

Table 71. World Gantry Submerged Arc Welding Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Gantry Submerged Arc Welding Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Gantry Submerged Arc Welding Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Gantry Submerged Arc Welding Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ESAB (US) Basic Information, Manufacturing Base and Competitors

Table 76. ESAB (US) Major Business

Table 77. ESAB (US) Gantry Submerged Arc Welding Machine Product and Services

Table 78. ESAB (US) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ESAB (US) Recent Developments/Updates

Table 80. ESAB (US) Competitive Strengths & Weaknesses

Table 81. Franklin Manufacturing (US) Basic Information, Manufacturing Base and Competitors

Table 82. Franklin Manufacturing (US) Major Business

Table 83. Franklin Manufacturing (US) Gantry Submerged Arc Welding Machine Product and Services

Table 84. Franklin Manufacturing (US) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Franklin Manufacturing (US) Recent Developments/Updates

Table 86. Franklin Manufacturing (US) Competitive Strengths & Weaknesses

Table 87. PHI (US) Basic Information, Manufacturing Base and Competitors

Table 88. PHI (US) Major Business

Table 89. PHI (US) Gantry Submerged Arc Welding Machine Product and Services

Table 90. PHI (US) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. PHI (US) Recent Developments/Updates

Table 92. PHI (US) Competitive Strengths & Weaknesses

Table 93. LJ Welding Automation (CA) Basic Information, Manufacturing Base and Competitors

Table 94. LJ Welding Automation (CA) Major Business

Table 95. LJ Welding Automation (CA) Gantry Submerged Arc Welding Machine Product and Services

Table 96. LJ Welding Automation (CA) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. LJ Welding Automation (CA) Recent Developments/Updates

Table 98. LJ Welding Automation (CA) Competitive Strengths & Weaknesses

Table 99. Zhejiang Jinggong Integration Technology (CN) Basic Information, Manufacturing Base and Competitors

Table 100. Zhejiang Jinggong Integration Technology (CN) Major Business

Table 101. Zhejiang Jinggong Integration Technology (CN) Gantry Submerged Arc Welding Machine Product and Services

Table 102. Zhejiang Jinggong Integration Technology (CN) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Zhejiang Jinggong Integration Technology (CN) Recent Developments/Updates

Table 104. Zhejiang Jinggong Integration Technology (CN) Competitive Strengths & Weaknesses

Table 105. Chengdu Hanyan Technology (CN) Basic Information, Manufacturing Base and Competitors

Table 106. Chengdu Hanyan Technology (CN) Major Business

Table 107. Chengdu Hanyan Technology (CN) Gantry Submerged Arc Welding Machine Product and Services

Table 108. Chengdu Hanyan Technology (CN) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Chengdu Hanyan Technology (CN) Recent Developments/Updates

Table 110. Chengdu Hanyan Technology (CN) Competitive Strengths & Weaknesses

Table 111. Chengdu Huayuan Electric Equipment (CN) Basic Information, Manufacturing Base and Competitors

Table 112. Chengdu Huayuan Electric Equipment (CN) Major Business

Table 113. Chengdu Huayuan Electric Equipment (CN) Gantry Submerged Arc Welding Machine Product and Services

Table 114. Chengdu Huayuan Electric Equipment (CN) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Chengdu Huayuan Electric Equipment (CN) Recent Developments/Updates

Table 116. Chengdu Huayuan Electric Equipment (CN) Competitive Strengths & Weaknesses

Table 117. Punair Welder (CN) Basic Information, Manufacturing Base and Competitors

Table 118. Punair Welder (CN) Major Business

Table 119. Punair Welder (CN) Gantry Submerged Arc Welding Machine Product and Services

Table 120. Punair Welder (CN) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Punair Welder (CN) Recent Developments/Updates

Table 122. Punair Welder (CN) Competitive Strengths & Weaknesses

Table 123. Shandong Weitai (CN) Basic Information, Manufacturing Base and Competitors

Table 124. Shandong Weitai (CN) Major Business

Table 125. Shandong Weitai (CN) Gantry Submerged Arc Welding Machine Product and Services

Table 126. Shandong Weitai (CN) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 127. Shandong Weitai (CN) Recent Developments/Updates

Table 128. Shandong Weitai (CN) Competitive Strengths & Weaknesses

Table 129. Wuxi Misa Welding (CN) Basic Information, Manufacturing Base and Competitors

Table 130. Wuxi Misa Welding (CN) Major Business

Table 131. Wuxi Misa Welding (CN) Gantry Submerged Arc Welding Machine Product and Services

Table 132. Wuxi Misa Welding (CN) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Wuxi Misa Welding (CN) Recent Developments/Updates

Table 134. Wuxi Misa Welding (CN) Competitive Strengths & Weaknesses

Table 135. Shandong Aotai (CN) Basic Information, Manufacturing Base and Competitors

Table 136. Shandong Aotai (CN) Major Business

Table 137. Shandong Aotai (CN) Gantry Submerged Arc Welding Machine Product and Services

Table 138. Shandong Aotai (CN) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shandong Aotai (CN) Recent Developments/Updates

Table 140. Shandong Aotai (CN) Competitive Strengths & Weaknesses

Table 141. Chongqing Xinqiji (CN) Basic Information, Manufacturing Base and Competitors

Table 142. Chongqing Xinqiji (CN) Major Business

Table 143. Chongqing Xinqiji (CN) Gantry Submerged Arc Welding Machine Product and Services

Table 144. Chongqing Xinqiji (CN) Gantry Submerged Arc Welding Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Chongqing Xinqiji (CN) Recent Developments/Updates

Table 146. Chongqing Xinqiji (CN) Competitive Strengths & Weaknesses

Table 147. Chuangli Intelligent Equipment Group (CN) Basic Information, Manufacturing Base and Competitors

Table 148. Chuangli Intelligent Equipment Group (CN) Major Business

Table 149. Chuangli Intelligent Equipment Group (CN) Gantry Submerged Arc Welding Machine Product and Services

Table 150. Chuangli Intelligent Equipment Group (CN) Gantry Submerged Arc Welding

Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Chuangli Intelligent Equipment Group (CN) Recent Developments/Updates

Table 152. Chuangli Intelligent Equipment Group (CN) Competitive Strengths & Weaknesses

Table 153. Global Key Players of Gantry Submerged Arc Welding Machine Upstream (Raw Materials)

Table 154. Global Gantry Submerged Arc Welding Machine Typical Customers

Table 155. Gantry Submerged Arc Welding Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Gantry Submerged Arc Welding Machine Picture

Figure 2. World Gantry Submerged Arc Welding Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Gantry Submerged Arc Welding Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Gantry Submerged Arc Welding Machine Production (2021-2032) & (Units)

Figure 5. World Gantry Submerged Arc Welding Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Gantry Submerged Arc Welding Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Gantry Submerged Arc Welding Machine Production Market Share by Region (2021-2032)

Figure 8. North America Gantry Submerged Arc Welding Machine Production (2021-2032) & (Units)

Figure 9. Europe Gantry Submerged Arc Welding Machine Production (2021-2032) & (Units)

Figure 10. China Gantry Submerged Arc Welding Machine Production (2021-2032) & (Units)

Figure 11. Japan Gantry Submerged Arc Welding Machine Production (2021-2032) & (Units)

Figure 12. Gantry Submerged Arc Welding Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Gantry Submerged Arc Welding Machine Consumption (2021-2032) & (Units)

Figure 15. World Gantry Submerged Arc Welding Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Gantry Submerged Arc Welding Machine Consumption (2021-2032) & (Units)

Figure 17. China Gantry Submerged Arc Welding Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Gantry Submerged Arc Welding Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Gantry Submerged Arc Welding Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea Gantry Submerged Arc Welding Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN Gantry Submerged Arc Welding Machine Consumption (2021-2032) & (Units)

Figure 22. India Gantry Submerged Arc Welding Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Gantry Submerged Arc Welding Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Gantry Submerged Arc Welding Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Gantry Submerged Arc Welding Machine Markets in 2025

Figure 26. United States VS China: Gantry Submerged Arc Welding Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Gantry Submerged Arc Welding Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Gantry Submerged Arc Welding Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Gantry Submerged Arc Welding Machine Production Market Share 2025

Figure 30. China Based Manufacturers Gantry Submerged Arc Welding Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Gantry Submerged Arc Welding Machine Production Market Share 2025

Figure 32. World Gantry Submerged Arc Welding Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Gantry Submerged Arc Welding Machine Production Value Market Share by Type in 2025

Figure 34. Single Wire

Figure 35. Double Wire

Figure 36. World Gantry Submerged Arc Welding Machine Production Market Share by Type (2021-2032)

Figure 37. World Gantry Submerged Arc Welding Machine Production Value Market Share by Type (2021-2032)

Figure 38. World Gantry Submerged Arc Welding Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Gantry Submerged Arc Welding Machine Production Value by Maximum Current, (USD Million), 2021 & 2025 & 2032

Figure 40. World Gantry Submerged Arc Welding Machine Production Value Market

Share by Maximum Current in 2025

Figure 41. ?500A

Figure 42. ?500A

Figure 43. World Gantry Submerged Arc Welding Machine Production Market Share by Maximum Current (2021-2032)

Figure 44. World Gantry Submerged Arc Welding Machine Production Value Market Share by Maximum Current (2021-2032)

Figure 45. World Gantry Submerged Arc Welding Machine Average Price by Maximum Current (2021-2032) & (US\$/Unit)

Figure 46. World Gantry Submerged Arc Welding Machine Production Value by Maximum Welding Speed, (USD Million), 2021 & 2025 & 2032

Figure 47. World Gantry Submerged Arc Welding Machine Production Value Market Share by Maximum Welding Speed in 2025

Figure 48. ?1m/min

Figure 49. 1-1.5m/min

Figure 50. ?1.5m/min

Figure 51. World Gantry Submerged Arc Welding Machine Production Market Share by Maximum Welding Speed (2021-2032)

Figure 52. World Gantry Submerged Arc Welding Machine Production Value Market Share by Maximum Welding Speed (2021-2032)

Figure 53. World Gantry Submerged Arc Welding Machine Average Price by Maximum Welding Speed (2021-2032) & (US\$/Unit)

Figure 54. World Gantry Submerged Arc Welding Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Gantry Submerged Arc Welding Machine Production Value Market Share by Application in 2025

Figure 56. Shipbuilding

Figure 57. Construction Machinery

Figure 58. Rail Transit

Figure 59. Wind Power

Figure 60. Others

Figure 61. World Gantry Submerged Arc Welding Machine Production Market Share by Application (2021-2032)

Figure 62. World Gantry Submerged Arc Welding Machine Production Value Market Share by Application (2021-2032)

Figure 63. World Gantry Submerged Arc Welding Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Gantry Submerged Arc Welding Machine Industry Chain

Figure 65. Gantry Submerged Arc Welding Machine Procurement Model

Figure 66. Gantry Submerged Arc Welding Machine Sales Model

Figure 67. Gantry Submerged Arc Welding Machine Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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