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Global Ganoderma Lucidum Spore Oil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ganoderma Lucidum Spore Oil market size was valued at US$ 238 million in 2025 and is forecast to a readjusted size of US$ 355 million by 2032 with a CAGR of 5.9% during review period.

In 2024, global Ganoderma Lucidum Spore Oil production reached approximately 1,362 tons, with an average global market price of around US$ 160 per kg.

The Ganoderma lucidum spore oil industry is a specialized sub-sector within the health and wellness field, centered on the deep processing of Ganoderma lucidum. Using Ganoderma lucidum spores as the main raw material, it separates the fat-soluble active ingredients through modern processes such as supercritical carbon dioxide extraction to produce end-product health care products such as soft capsules. This industry arose from rising consumer demand for natural functional health products and the advancement of traditional Chinese medicine modernization. It aims to present the traditional "strengthening the body's resistance" value of Ganoderma lucidum at high concentrations through technological means to meet health management needs such as immune regulation, anti-fatigue, and anti-oxidation. While the industry essentially provides functional products to aid in immune improvement, its rapid development has also exposed significant pain points: on the one hand, adulteration of raw materials, mislabeling of effective ingredients, and inconsistent process standards lead to inconsistent product quality; on the other hand, the industry's regulatory system is still imperfect, with some companies exaggerating efficacy by exploiting information asymmetry, conceptualizing and mystifying low-cost spore oil as "liquid soft gold," damaging consumer trust and hindering the industry's standardized growth.

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The Ganoderma lucidum spore oil industry has formed a clustered value-chain structure spanning authentic raw-material production, advanced extraction, and branded consumer products. High-quality raw materials rely heavily on ecological conditions, and major producing regions such as Guanxian (Shandong) and Jinzhai (Anhui) benefit from unique climates and selenium-rich soils, enabling higher active-ingredient content and strong industrial agglomeration supported by local government policies. In the midstream segment, supercritical CO? extraction has become the mainstream technology, while intelligent production lines and chromatographic fingerprinting ensure high purity, stable quality, and efficient retention of bioactive compounds. Companies are also expanding into diversified products such as softgels, functional beverages, and Ganoderma-infused coffee, making the midstream the core value-creation stage of the industry. Downstream, sales channels increasingly blend online and offline, with e-commerce taking a growing share; however, consumers place strong emphasis on brand credibility and certified quality, favoring products with official health-food approvals and third-party test reports. The main consumer base consists of individuals over 30 with higher purchasing power and health needs—particularly those seeking immune support or anti-aging benefits. Through clinical collaborations and scientific publications, brands strengthen market trust, while rising health awareness drives younger consumers into the category, supporting sustained industry growth.

The annual production capacity of a single-line Ganoderma Lucidum Spore Oil is approximately 65 tons, with a gross profit margin of approximately 35%-55%.

The Ganoderma lucidum spore oil market is experiencing steady and sustained growth, driven by rising health awareness, increasing demand for immune-support supplements, and ongoing modernization of traditional Chinese medicine. As high-purity, standardized and traceable products become the industry mainstream, the adoption of supercritical CO? extraction and intelligent manufacturing is improving product consistency and accelerating market consolidation. Consumers' focus on natural ingredients, safety and scientific evidence is propelling the industry toward greater transparency and regulatory compliance, giving brands with strong certifications, clinical research support and reputable positioning a clear competitive edge. Rapid expansion of e-commerce channels has lowered market-entry barriers, while the consumer base is gradually shifting from traditionally older users to younger demographics, diversifying demand. Although challenges remain—such as raw-material variability, uneven product quality and exaggerated marketing—continuous policy refinement and technological advancement are pushing the market toward more scientifically grounded, high-value functional products, supporting strong long-term growth prospects.

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This report is a detailed and comprehensive analysis for global Ganoderma Lucidum Spore Oil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ganoderma Lucidum Spore Oil market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Ganoderma Lucidum Spore Oil market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Ganoderma Lucidum Spore Oil market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Ganoderma Lucidum Spore Oil market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ganoderma Lucidum Spore Oil

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Ganoderma Lucidum Spore Oil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Winghopfung, Ganoherb, Duanwood, Amax NutraSource, Bio-Botanica, Mushroom Science, Nammex, Hokkaido-reishi, JAL Innovation, Shouxiangu Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ganoderma Lucidum Spore Oil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid

Solid

Market segment by Ganoderma Triterpenoid Content

5%–8%

8%–15%

15%–20%

Others

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Market segment by Appearance

Amber Color

Light Gold

Others

Market segment by Application

Food

Medicine

Health Products

Others

Major players covered

Winghopfung

Ganoherb

Duanwood

Amax NutraSource

Bio-Botanica

Mushroom Science

Nammex

Hokkaido-reishi

JAL Innovation

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Shouxiangu Pharmaceutical

Xianzhilou Biotechnology

Zhongke Health Industry

Aodong Pharmaceutical

Baiyunshan Pharmaceutical

Revised Pharmaceutical

Lei Yunshang Pharmaceutical

Jiangxi Cyclamen Biotechnology

Jiuzhitang Co

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ganoderma Lucidum Spore Oil product scope, market

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overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ganoderma Lucidum Spore Oil, with price, sales quantity, revenue, and global market share of Ganoderma Lucidum Spore Oil from 2021 to 2026.

Chapter 3, the Ganoderma Lucidum Spore Oil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ganoderma Lucidum Spore Oil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Ganoderma Lucidum Spore Oil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ganoderma Lucidum Spore Oil.

Chapter 14 and 15, to describe Ganoderma Lucidum Spore Oil sales channel, distributors, customers, research findings and conclusion.

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