

Global GaN Semiconductor Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GC664C0DA22BEN.html>

Date: January 2024

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: GC664C0DA22BEN

Abstracts

According to our (Global Info Research) latest study, the global GaN Semiconductor Devices market size was valued at USD 1040.4 million in 2023 and is forecast to a readjusted size of USD 4245.5 million by 2030 with a CAGR of 22.3% during review period.

Global key players of GaN semiconductor devices include Toshiba, Wolfspeed, GaN Systems, Infineon Technologies, etc. Global top five manufacturers hold a share over 88%. North America is the largest producer of GaN semiconductor devices holds a share over 45%. In terms of product, GaN RF devices is the largest segment, with a share over 82%. And in terms of application, the largest application is consumer electronics, with a share over 63%.

The Global Info Research report includes an overview of the development of the GaN Semiconductor Devices industry chain, the market status of Consumer Electronics (GaN Power Devices (Schottky Diodes, Field Effect Transistors (FETs)), GaN RF Devices (Power Amplifier PA, Low Noise Amplifier LNA, RF Switch SWITCH, Monolithic Integrated Circuit MMIC)), Telecom & Datacom (GaN Power Devices (Schottky Diodes, Field Effect Transistors (FETs)), GaN RF Devices (Power Amplifier PA, Low Noise Amplifier LNA, RF Switch SWITCH, Monolithic Integrated Circuit MMIC)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of GaN Semiconductor Devices.

Regionally, the report analyzes the GaN Semiconductor Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly

China, leads the global GaN Semiconductor Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the GaN Semiconductor Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the GaN Semiconductor Devices industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., GaN Power Devices (Schottky Diodes, Field Effect Transistors (FETs)), GaN RF Devices (Power Amplifier PA, Low Noise Amplifier LNA, RF Switch SWITCH, Monolithic Integrated Circuit MMIC)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the GaN Semiconductor Devices market.

Regional Analysis: The report involves examining the GaN Semiconductor Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the GaN Semiconductor Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to GaN Semiconductor Devices:

Company Analysis: Report covers individual GaN Semiconductor Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards GaN Semiconductor Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Telecom & Datacom).

Technology Analysis: Report covers specific technologies relevant to GaN Semiconductor Devices. It assesses the current state, advancements, and potential future developments in GaN Semiconductor Devices areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the GaN Semiconductor Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

GaN Semiconductor Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

GaN Power Devices (Schottky Diodes, Field Effect Transistors (FETs))

GaN RF Devices (Power Amplifier PA, Low Noise Amplifier LNA, RF Switch SWITCH, Monolithic Integrated Circuit MMIC)

Market segment by Application

Consumer Electronics

Telecom & Datacom

Industrial Industry

Defence & Aerospace

Energy Industry

Automobile & Mobility

Others

Major players covered

Toshiba

Wolfspeed

GaN Systems

Infineon Technologies

Efficient Power Conversion (EPC)

Mitsubishi Electric

STMicroelectronics

Transphorm

NexGen

ROHM Semiconductor

Sumitomo Electric Device Innovations Inc (SEDI)

Qorvo

MACOM

Renesas Electronics

Dynax Semiconductor

Jiangsu Coreenergy Semiconductor

Ampleon

Innoscence

NXP Semiconductors

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe GaN Semiconductor Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of GaN Semiconductor Devices, with price, sales, revenue and global market share of GaN Semiconductor Devices from 2019 to 2024.

Chapter 3, the GaN Semiconductor Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the GaN Semiconductor Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and GaN Semiconductor Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of GaN Semiconductor Devices.

Chapter 14 and 15, to describe GaN Semiconductor Devices sales channel, distributors, customers, research findings and conclusion.

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