

Global GaN on Si HEMT Epitaxial Wafer Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global GaN on Si HEMT Epitaxial Wafer market size was valued at USD 54 million in 2022 and is forecast to a readjusted size of USD 205 million by 2029 with a CAGR of 21.1% during review period.

Due to the use of Si substrate materials, GaN can be epitaxially grown on large-diameter silicon wafers and has the advantages of being compatible with traditional Si processes, making it an ideal choice for the development of power semiconductor technology. There are two types of GaN on Si HEMT epitaxy: normally-on, depletion-type (D-type) and normally-off, enhancement-type (E-type).

The main feature of GaN on Si is that Si is the substrate and GaN is the epitaxy. Silicon substrates are cheap, low in cost, can be produced on a large scale, have high energy density, and the size of the wafer can be made very large. Currently, the size of the wafer is 8 inches, but it is mainly 6 inches.

The Global Info Research report includes an overview of the development of the GaN on Si HEMT Epitaxial Wafer industry chain, the market status of GaN RF Devices (4 Inch, 6 Inch), GaN Power Devices (4 Inch, 6 Inch), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of GaN on Si HEMT Epitaxial Wafer.

Regionally, the report analyzes the GaN on Si HEMT Epitaxial Wafer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global GaN on Si HEMT Epitaxial Wafer market, with robust domestic

demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the GaN on Si HEMT Epitaxial Wafer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the GaN on Si HEMT Epitaxial Wafer industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Pcs), revenue generated, and market share of different by Type (e.g., 4 Inch, 6 Inch).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the GaN on Si HEMT Epitaxial Wafer market.

Regional Analysis: The report involves examining the GaN on Si HEMT Epitaxial Wafer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the GaN on Si HEMT Epitaxial Wafer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to GaN on Si HEMT Epitaxial Wafer:

Company Analysis: Report covers individual GaN on Si HEMT Epitaxial Wafer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards GaN on Si HEMT Epitaxial Wafer This may involve surveys,

interviews, and analysis of consumer reviews and feedback from different by Application (GaN RF Devices, GaN Power Devices).

Technology Analysis: Report covers specific technologies relevant to GaN on Si HEMT Epitaxial Wafer. It assesses the current state, advancements, and potential future developments in GaN on Si HEMT Epitaxial Wafer areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the GaN on Si HEMT Epitaxial Wafer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

GaN on Si HEMT Epitaxial Wafer market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

4 Inch

6 Inch

Others

Market segment by Application

GaN RF Devices

GaN Power Devices

Major players covered

IQE

DOWA Electronics

CETC13

CETC55

Soitec (EpiGaN)

NTT-AT

BTOZ

Episil-Precision Inc

Epistar Corp

Enkris Semiconductor Inc

Innoscence

Runxin Microelectronics

CorEnergy

Qingdao Cohenius Microelectronics

Shaanxi Yuteng Electronic Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe GaN on Si HEMT Epitaxial Wafer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of GaN on Si HEMT Epitaxial Wafer, with price, sales, revenue and global market share of GaN on Si HEMT Epitaxial Wafer from 2018 to 2023.

Chapter 3, the GaN on Si HEMT Epitaxial Wafer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the GaN on Si HEMT Epitaxial Wafer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and GaN on Si HEMT Epitaxial Wafer market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of GaN on Si HEMT Epitaxial Wafer.

Chapter 14 and 15, to describe GaN on Si HEMT Epitaxial Wafer sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of GaN on Si HEMT Epitaxial Wafer
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Type: 2018 Versus 2022 Versus 2029
 - 1.3.2 4 Inch
 - 1.3.3 6 Inch
 - 1.3.4 Others
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Application: 2018 Versus 2022 Versus 2029
 - 1.4.2 GaN RF Devices
 - 1.4.3 GaN Power Devices
- 1.5 Global GaN on Si HEMT Epitaxial Wafer Market Size & Forecast
 - 1.5.1 Global GaN on Si HEMT Epitaxial Wafer Consumption Value (2018 & 2022 & 2029)
 - 1.5.2 Global GaN on Si HEMT Epitaxial Wafer Sales Quantity (2018-2029)
 - 1.5.3 Global GaN on Si HEMT Epitaxial Wafer Average Price (2018-2029)

2 MANUFACTURERS PROFILES

- 2.1 IQE
 - 2.1.1 IQE Details
 - 2.1.2 IQE Major Business
 - 2.1.3 IQE GaN on Si HEMT Epitaxial Wafer Product and Services
 - 2.1.4 IQE GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.1.5 IQE Recent Developments/Updates
- 2.2 DOWA Electronics
 - 2.2.1 DOWA Electronics Details
 - 2.2.2 DOWA Electronics Major Business
 - 2.2.3 DOWA Electronics GaN on Si HEMT Epitaxial Wafer Product and Services
 - 2.2.4 DOWA Electronics GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.2.5 DOWA Electronics Recent Developments/Updates

2.3 CETC13

2.3.1 CETC13 Details

2.3.2 CETC13 Major Business

2.3.3 CETC13 GaN on Si HEMT Epitaxial Wafer Product and Services

2.3.4 CETC13 GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.3.5 CETC13 Recent Developments/Updates

2.4 CETC55

2.4.1 CETC55 Details

2.4.2 CETC55 Major Business

2.4.3 CETC55 GaN on Si HEMT Epitaxial Wafer Product and Services

2.4.4 CETC55 GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.4.5 CETC55 Recent Developments/Updates

2.5 Soitec (EpiGaN)

2.5.1 Soitec (EpiGaN) Details

2.5.2 Soitec (EpiGaN) Major Business

2.5.3 Soitec (EpiGaN) GaN on Si HEMT Epitaxial Wafer Product and Services

2.5.4 Soitec (EpiGaN) GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.5.5 Soitec (EpiGaN) Recent Developments/Updates

2.6 NTT-AT

2.6.1 NTT-AT Details

2.6.2 NTT-AT Major Business

2.6.3 NTT-AT GaN on Si HEMT Epitaxial Wafer Product and Services

2.6.4 NTT-AT GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.6.5 NTT-AT Recent Developments/Updates

2.7 BTOZ

2.7.1 BTOZ Details

2.7.2 BTOZ Major Business

2.7.3 BTOZ GaN on Si HEMT Epitaxial Wafer Product and Services

2.7.4 BTOZ GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.7.5 BTOZ Recent Developments/Updates

2.8 Episil-Precision Inc

2.8.1 Episil-Precision Inc Details

2.8.2 Episil-Precision Inc Major Business

2.8.3 Episil-Precision Inc GaN on Si HEMT Epitaxial Wafer Product and Services

2.8.4 Episil-Precision Inc GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.8.5 Episil-Precision Inc Recent Developments/Updates

2.9 Epistar Corp

2.9.1 Epistar Corp Details

2.9.2 Epistar Corp Major Business

2.9.3 Epistar Corp GaN on Si HEMT Epitaxial Wafer Product and Services

2.9.4 Epistar Corp GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.9.5 Epistar Corp Recent Developments/Updates

2.10 Enkris Semiconductor Inc

2.10.1 Enkris Semiconductor Inc Details

2.10.2 Enkris Semiconductor Inc Major Business

2.10.3 Enkris Semiconductor Inc GaN on Si HEMT Epitaxial Wafer Product and Services

2.10.4 Enkris Semiconductor Inc GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.10.5 Enkris Semiconductor Inc Recent Developments/Updates

2.11 Innoscience

2.11.1 Innoscience Details

2.11.2 Innoscience Major Business

2.11.3 Innoscience GaN on Si HEMT Epitaxial Wafer Product and Services

2.11.4 Innoscience GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.11.5 Innoscience Recent Developments/Updates

2.12 Runxin Microelectronics

2.12.1 Runxin Microelectronics Details

2.12.2 Runxin Microelectronics Major Business

2.12.3 Runxin Microelectronics GaN on Si HEMT Epitaxial Wafer Product and Services

2.12.4 Runxin Microelectronics GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.12.5 Runxin Microelectronics Recent Developments/Updates

2.13 CorEnergy

2.13.1 CorEnergy Details

2.13.2 CorEnergy Major Business

2.13.3 CorEnergy GaN on Si HEMT Epitaxial Wafer Product and Services

2.13.4 CorEnergy GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

- 2.13.5 CorEnergy Recent Developments/Updates
- 2.14 Qingdao Cohenius Microelectronics
 - 2.14.1 Qingdao Cohenius Microelectronics Details
 - 2.14.2 Qingdao Cohenius Microelectronics Major Business
 - 2.14.3 Qingdao Cohenius Microelectronics GaN on Si HEMT Epitaxial Wafer Product and Services
 - 2.14.4 Qingdao Cohenius Microelectronics GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.14.5 Qingdao Cohenius Microelectronics Recent Developments/Updates
- 2.15 Shaanxi Yuteng Electronic Technology
 - 2.15.1 Shaanxi Yuteng Electronic Technology Details
 - 2.15.2 Shaanxi Yuteng Electronic Technology Major Business
 - 2.15.3 Shaanxi Yuteng Electronic Technology GaN on Si HEMT Epitaxial Wafer Product and Services
 - 2.15.4 Shaanxi Yuteng Electronic Technology GaN on Si HEMT Epitaxial Wafer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.15.5 Shaanxi Yuteng Electronic Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: GAN ON SI HEMT EPITAXIAL WAFER BY MANUFACTURER

- 3.1 Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Manufacturer (2018-2023)
- 3.2 Global GaN on Si HEMT Epitaxial Wafer Revenue by Manufacturer (2018-2023)
- 3.3 Global GaN on Si HEMT Epitaxial Wafer Average Price by Manufacturer (2018-2023)
- 3.4 Market Share Analysis (2022)
 - 3.4.1 Producer Shipments of GaN on Si HEMT Epitaxial Wafer by Manufacturer Revenue (\$MM) and Market Share (%): 2022
 - 3.4.2 Top 3 GaN on Si HEMT Epitaxial Wafer Manufacturer Market Share in 2022
 - 3.4.2 Top 6 GaN on Si HEMT Epitaxial Wafer Manufacturer Market Share in 2022
- 3.5 GaN on Si HEMT Epitaxial Wafer Market: Overall Company Footprint Analysis
 - 3.5.1 GaN on Si HEMT Epitaxial Wafer Market: Region Footprint
 - 3.5.2 GaN on Si HEMT Epitaxial Wafer Market: Company Product Type Footprint
 - 3.5.3 GaN on Si HEMT Epitaxial Wafer Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global GaN on Si HEMT Epitaxial Wafer Market Size by Region

4.1.1 Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Region (2018-2029)

4.1.2 Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Region (2018-2029)

4.1.3 Global GaN on Si HEMT Epitaxial Wafer Average Price by Region (2018-2029)

4.2 North America GaN on Si HEMT Epitaxial Wafer Consumption Value (2018-2029)

4.3 Europe GaN on Si HEMT Epitaxial Wafer Consumption Value (2018-2029)

4.4 Asia-Pacific GaN on Si HEMT Epitaxial Wafer Consumption Value (2018-2029)

4.5 South America GaN on Si HEMT Epitaxial Wafer Consumption Value (2018-2029)

4.6 Middle East and Africa GaN on Si HEMT Epitaxial Wafer Consumption Value (2018-2029)

5 MARKET SEGMENT BY TYPE

5.1 Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2018-2029)

5.2 Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Type (2018-2029)

5.3 Global GaN on Si HEMT Epitaxial Wafer Average Price by Type (2018-2029)

6 MARKET SEGMENT BY APPLICATION

6.1 Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2018-2029)

6.2 Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Application (2018-2029)

6.3 Global GaN on Si HEMT Epitaxial Wafer Average Price by Application (2018-2029)

7 NORTH AMERICA

7.1 North America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2018-2029)

7.2 North America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2018-2029)

7.3 North America GaN on Si HEMT Epitaxial Wafer Market Size by Country

7.3.1 North America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Country (2018-2029)

7.3.2 North America GaN on Si HEMT Epitaxial Wafer Consumption Value by Country (2018-2029)

7.3.3 United States Market Size and Forecast (2018-2029)

7.3.4 Canada Market Size and Forecast (2018-2029)

7.3.5 Mexico Market Size and Forecast (2018-2029)

8 EUROPE

8.1 Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2018-2029)

8.2 Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2018-2029)

8.3 Europe GaN on Si HEMT Epitaxial Wafer Market Size by Country

8.3.1 Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity by Country (2018-2029)

8.3.2 Europe GaN on Si HEMT Epitaxial Wafer Consumption Value by Country
(2018-2029)

8.3.3 Germany Market Size and Forecast (2018-2029)

8.3.4 France Market Size and Forecast (2018-2029)

8.3.5 United Kingdom Market Size and Forecast (2018-2029)

8.3.6 Russia Market Size and Forecast (2018-2029)

8.3.7 Italy Market Size and Forecast (2018-2029)

9 ASIA-PACIFIC

9.1 Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2018-2029)

9.2 Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application
(2018-2029)

9.3 Asia-Pacific GaN on Si HEMT Epitaxial Wafer Market Size by Region

9.3.1 Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity by Region
(2018-2029)

9.3.2 Asia-Pacific GaN on Si HEMT Epitaxial Wafer Consumption Value by Region
(2018-2029)

9.3.3 China Market Size and Forecast (2018-2029)

9.3.4 Japan Market Size and Forecast (2018-2029)

9.3.5 Korea Market Size and Forecast (2018-2029)

9.3.6 India Market Size and Forecast (2018-2029)

9.3.7 Southeast Asia Market Size and Forecast (2018-2029)

9.3.8 Australia Market Size and Forecast (2018-2029)

10 SOUTH AMERICA

10.1 South America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type
(2018-2029)

10.2 South America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application

(2018-2029)

10.3 South America GaN on Si HEMT Epitaxial Wafer Market Size by Country

10.3.1 South America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Country
(2018-2029)

10.3.2 South America GaN on Si HEMT Epitaxial Wafer Consumption Value by
Country (2018-2029)

10.3.3 Brazil Market Size and Forecast (2018-2029)

10.3.4 Argentina Market Size and Forecast (2018-2029)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type
(2018-2029)

11.2 Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity by
Application (2018-2029)

11.3 Middle East & Africa GaN on Si HEMT Epitaxial Wafer Market Size by Country
11.3.1 Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity by
Country (2018-2029)

11.3.2 Middle East & Africa GaN on Si HEMT Epitaxial Wafer Consumption Value by
Country (2018-2029)

11.3.3 Turkey Market Size and Forecast (2018-2029)

11.3.4 Egypt Market Size and Forecast (2018-2029)

11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)

11.3.6 South Africa Market Size and Forecast (2018-2029)

12 MARKET DYNAMICS

12.1 GaN on Si HEMT Epitaxial Wafer Market Drivers

12.2 GaN on Si HEMT Epitaxial Wafer Market Restraints

12.3 GaN on Si HEMT Epitaxial Wafer Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

12.5 Influence of COVID-19 and Russia-Ukraine War

12.5.1 Influence of COVID-19

12.5.2 Influence of Russia-Ukraine War

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of GaN on Si HEMT Epitaxial Wafer and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of GaN on Si HEMT Epitaxial Wafer
- 13.3 GaN on Si HEMT Epitaxial Wafer Production Process
- 13.4 GaN on Si HEMT Epitaxial Wafer Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 GaN on Si HEMT Epitaxial Wafer Typical Distributors
- 14.3 GaN on Si HEMT Epitaxial Wafer Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Table 2. Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Table 3. IQE Basic Information, Manufacturing Base and Competitors

Table 4. IQE Major Business

Table 5. IQE GaN on Si HEMT Epitaxial Wafer Product and Services

Table 6. IQE GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 7. IQE Recent Developments/Updates

Table 8. DOWA Electronics Basic Information, Manufacturing Base and Competitors

Table 9. DOWA Electronics Major Business

Table 10. DOWA Electronics GaN on Si HEMT Epitaxial Wafer Product and Services

Table 11. DOWA Electronics GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 12. DOWA Electronics Recent Developments/Updates

Table 13. CETC13 Basic Information, Manufacturing Base and Competitors

Table 14. CETC13 Major Business

Table 15. CETC13 GaN on Si HEMT Epitaxial Wafer Product and Services

Table 16. CETC13 GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 17. CETC13 Recent Developments/Updates

Table 18. CETC55 Basic Information, Manufacturing Base and Competitors

Table 19. CETC55 Major Business

Table 20. CETC55 GaN on Si HEMT Epitaxial Wafer Product and Services

Table 21. CETC55 GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 22. CETC55 Recent Developments/Updates

Table 23. Soitec (EpiGaN) Basic Information, Manufacturing Base and Competitors

Table 24. Soitec (EpiGaN) Major Business

Table 25. Soitec (EpiGaN) GaN on Si HEMT Epitaxial Wafer Product and Services

Table 26. Soitec (EpiGaN) GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 27. Soitec (EpiGaN) Recent Developments/Updates

Table 28. NTT-AT Basic Information, Manufacturing Base and Competitors

Table 29. NTT-AT Major Business

Table 30. NTT-AT GaN on Si HEMT Epitaxial Wafer Product and Services

Table 31. NTT-AT GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 32. NTT-AT Recent Developments/Updates

Table 33. BTOZ Basic Information, Manufacturing Base and Competitors

Table 34. BTOZ Major Business

Table 35. BTOZ GaN on Si HEMT Epitaxial Wafer Product and Services

Table 36. BTOZ GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 37. BTOZ Recent Developments/Updates

Table 38. Episil-Precision Inc Basic Information, Manufacturing Base and Competitors

Table 39. Episil-Precision Inc Major Business

Table 40. Episil-Precision Inc GaN on Si HEMT Epitaxial Wafer Product and Services

Table 41. Episil-Precision Inc GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 42. Episil-Precision Inc Recent Developments/Updates

Table 43. Epistar Corp Basic Information, Manufacturing Base and Competitors

Table 44. Epistar Corp Major Business

Table 45. Epistar Corp GaN on Si HEMT Epitaxial Wafer Product and Services

Table 46. Epistar Corp GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 47. Epistar Corp Recent Developments/Updates

Table 48. Enkris Semiconductor Inc Basic Information, Manufacturing Base and Competitors

Table 49. Enkris Semiconductor Inc Major Business

Table 50. Enkris Semiconductor Inc GaN on Si HEMT Epitaxial Wafer Product and Services

Table 51. Enkris Semiconductor Inc GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 52. Enkris Semiconductor Inc Recent Developments/Updates

Table 53. Innoscience Basic Information, Manufacturing Base and Competitors

Table 54. Innoscience Major Business

Table 55. Innoscience GaN on Si HEMT Epitaxial Wafer Product and Services

Table 56. Innoscience GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average

Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 57. Innoscience Recent Developments/Updates

Table 58. Runxin Microelectronics Basic Information, Manufacturing Base and Competitors

Table 59. Runxin Microelectronics Major Business

Table 60. Runxin Microelectronics GaN on Si HEMT Epitaxial Wafer Product and Services

Table 61. Runxin Microelectronics GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 62. Runxin Microelectronics Recent Developments/Updates

Table 63. CorEnergy Basic Information, Manufacturing Base and Competitors

Table 64. CorEnergy Major Business

Table 65. CorEnergy GaN on Si HEMT Epitaxial Wafer Product and Services

Table 66. CorEnergy GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 67. CorEnergy Recent Developments/Updates

Table 68. Qingdao Cohenius Microelectronics Basic Information, Manufacturing Base and Competitors

Table 69. Qingdao Cohenius Microelectronics Major Business

Table 70. Qingdao Cohenius Microelectronics GaN on Si HEMT Epitaxial Wafer Product and Services

Table 71. Qingdao Cohenius Microelectronics GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 72. Qingdao Cohenius Microelectronics Recent Developments/Updates

Table 73. Shaanxi Yuteng Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 74. Shaanxi Yuteng Electronic Technology Major Business

Table 75. Shaanxi Yuteng Electronic Technology GaN on Si HEMT Epitaxial Wafer Product and Services

Table 76. Shaanxi Yuteng Electronic Technology GaN on Si HEMT Epitaxial Wafer Sales Quantity (Pcs), Average Price (USD/Pcs), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. Shaanxi Yuteng Electronic Technology Recent Developments/Updates

Table 78. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Manufacturer (2018-2023) & (Pcs)

Table 79. Global GaN on Si HEMT Epitaxial Wafer Revenue by Manufacturer (2018-2023) & (USD Million)

Table 80. Global GaN on Si HEMT Epitaxial Wafer Average Price by Manufacturer (2018-2023) & (USD/Pcs)

Table 81. Market Position of Manufacturers in GaN on Si HEMT Epitaxial Wafer, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022

Table 82. Head Office and GaN on Si HEMT Epitaxial Wafer Production Site of Key Manufacturer

Table 83. GaN on Si HEMT Epitaxial Wafer Market: Company Product Type Footprint

Table 84. GaN on Si HEMT Epitaxial Wafer Market: Company Product Application Footprint

Table 85. GaN on Si HEMT Epitaxial Wafer New Market Entrants and Barriers to Market Entry

Table 86. GaN on Si HEMT Epitaxial Wafer Mergers, Acquisition, Agreements, and Collaborations

Table 87. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Region (2018-2023) & (Pcs)

Table 88. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Region (2024-2029) & (Pcs)

Table 89. Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Region (2018-2023) & (USD Million)

Table 90. Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Region (2024-2029) & (USD Million)

Table 91. Global GaN on Si HEMT Epitaxial Wafer Average Price by Region (2018-2023) & (USD/Pcs)

Table 92. Global GaN on Si HEMT Epitaxial Wafer Average Price by Region (2024-2029) & (USD/Pcs)

Table 93. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2018-2023) & (Pcs)

Table 94. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2024-2029) & (Pcs)

Table 95. Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Type (2018-2023) & (USD Million)

Table 96. Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Type (2024-2029) & (USD Million)

Table 97. Global GaN on Si HEMT Epitaxial Wafer Average Price by Type (2018-2023) & (USD/Pcs)

Table 98. Global GaN on Si HEMT Epitaxial Wafer Average Price by Type (2024-2029) & (USD/Pcs)

Table 99. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2018-2023) & (Pcs)

Table 100. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2024-2029) & (Pcs)

Table 101. Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Application (2018-2023) & (USD Million)

Table 102. Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Application (2024-2029) & (USD Million)

Table 103. Global GaN on Si HEMT Epitaxial Wafer Average Price by Application (2018-2023) & (USD/Pcs)

Table 104. Global GaN on Si HEMT Epitaxial Wafer Average Price by Application (2024-2029) & (USD/Pcs)

Table 105. North America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2018-2023) & (Pcs)

Table 106. North America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2024-2029) & (Pcs)

Table 107. North America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2018-2023) & (Pcs)

Table 108. North America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2024-2029) & (Pcs)

Table 109. North America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Country (2018-2023) & (Pcs)

Table 110. North America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Country (2024-2029) & (Pcs)

Table 111. North America GaN on Si HEMT Epitaxial Wafer Consumption Value by Country (2018-2023) & (USD Million)

Table 112. North America GaN on Si HEMT Epitaxial Wafer Consumption Value by Country (2024-2029) & (USD Million)

Table 113. Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2018-2023) & (Pcs)

Table 114. Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2024-2029) & (Pcs)

Table 115. Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2018-2023) & (Pcs)

Table 116. Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2024-2029) & (Pcs)

Table 117. Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity by Country (2018-2023) & (Pcs)

Table 118. Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity by Country (2024-2029) & (Pcs)

Table 119. Europe GaN on Si HEMT Epitaxial Wafer Consumption Value by Country

(2018-2023) & (USD Million)

Table 120. Europe GaN on Si HEMT Epitaxial Wafer Consumption Value by Country (2024-2029) & (USD Million)

Table 121. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2018-2023) & (Pcs)

Table 122. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2024-2029) & (Pcs)

Table 123. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2018-2023) & (Pcs)

Table 124. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2024-2029) & (Pcs)

Table 125. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity by Region (2018-2023) & (Pcs)

Table 126. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity by Region (2024-2029) & (Pcs)

Table 127. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Consumption Value by Region (2018-2023) & (USD Million)

Table 128. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Consumption Value by Region (2024-2029) & (USD Million)

Table 129. South America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2018-2023) & (Pcs)

Table 130. South America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2024-2029) & (Pcs)

Table 131. South America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2018-2023) & (Pcs)

Table 132. South America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2024-2029) & (Pcs)

Table 133. South America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Country (2018-2023) & (Pcs)

Table 134. South America GaN on Si HEMT Epitaxial Wafer Sales Quantity by Country (2024-2029) & (Pcs)

Table 135. South America GaN on Si HEMT Epitaxial Wafer Consumption Value by Country (2018-2023) & (USD Million)

Table 136. South America GaN on Si HEMT Epitaxial Wafer Consumption Value by Country (2024-2029) & (USD Million)

Table 137. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2018-2023) & (Pcs)

Table 138. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity by Type (2024-2029) & (Pcs)

Table 139. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2018-2023) & (Pcs)

Table 140. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity by Application (2024-2029) & (Pcs)

Table 141. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity by Region (2018-2023) & (Pcs)

Table 142. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity by Region (2024-2029) & (Pcs)

Table 143. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Consumption Value by Region (2018-2023) & (USD Million)

Table 144. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Consumption Value by Region (2024-2029) & (USD Million)

Table 145. GaN on Si HEMT Epitaxial Wafer Raw Material

Table 146. Key Manufacturers of GaN on Si HEMT Epitaxial Wafer Raw Materials

Table 147. GaN on Si HEMT Epitaxial Wafer Typical Distributors

Table 148. GaN on Si HEMT Epitaxial Wafer Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. GaN on Si HEMT Epitaxial Wafer Picture

Figure 2. Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 3. Global GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Type in 2022

Figure 4. 4 Inch Examples

Figure 5. 6 Inch Examples

Figure 6. Others Examples

Figure 7. Global GaN on Si HEMT Epitaxial Wafer Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 8. Global GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Application in 2022

Figure 9. GaN RF Devices Examples

Figure 10. GaN Power Devices Examples

Figure 11. Global GaN on Si HEMT Epitaxial Wafer Consumption Value, (USD Million): 2018 & 2022 & 2029

Figure 12. Global GaN on Si HEMT Epitaxial Wafer Consumption Value and Forecast (2018-2029) & (USD Million)

Figure 13. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity (2018-2029) & (Pcs)

Figure 14. Global GaN on Si HEMT Epitaxial Wafer Average Price (2018-2029) & (USD/Pcs)

Figure 15. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Manufacturer in 2022

Figure 16. Global GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Manufacturer in 2022

Figure 17. Producer Shipments of GaN on Si HEMT Epitaxial Wafer by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021

Figure 18. Top 3 GaN on Si HEMT Epitaxial Wafer Manufacturer (Consumption Value) Market Share in 2022

Figure 19. Top 6 GaN on Si HEMT Epitaxial Wafer Manufacturer (Consumption Value) Market Share in 2022

Figure 20. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Region (2018-2029)

Figure 21. Global GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Region (2018-2029)

Figure 22. North America GaN on Si HEMT Epitaxial Wafer Consumption Value (2018-2029) & (USD Million)

Figure 23. Europe GaN on Si HEMT Epitaxial Wafer Consumption Value (2018-2029) & (USD Million)

Figure 24. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Consumption Value (2018-2029) & (USD Million)

Figure 25. South America GaN on Si HEMT Epitaxial Wafer Consumption Value (2018-2029) & (USD Million)

Figure 26. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Consumption Value (2018-2029) & (USD Million)

Figure 27. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Type (2018-2029)

Figure 28. Global GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Type (2018-2029)

Figure 29. Global GaN on Si HEMT Epitaxial Wafer Average Price by Type (2018-2029) & (USD/Pcs)

Figure 30. Global GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Application (2018-2029)

Figure 31. Global GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Application (2018-2029)

Figure 32. Global GaN on Si HEMT Epitaxial Wafer Average Price by Application (2018-2029) & (USD/Pcs)

Figure 33. North America GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Type (2018-2029)

Figure 34. North America GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Application (2018-2029)

Figure 35. North America GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Country (2018-2029)

Figure 36. North America GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Country (2018-2029)

Figure 37. United States GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 38. Canada GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 39. Mexico GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 40. Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Type (2018-2029)

Figure 41. Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by

Application (2018-2029)

Figure 42. Europe GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Country (2018-2029)

Figure 43. Europe GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Country (2018-2029)

Figure 44. Germany GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 45. France GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 46. United Kingdom GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 47. Russia GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 48. Italy GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Type (2018-2029)

Figure 50. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Application (2018-2029)

Figure 51. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Region (2018-2029)

Figure 52. Asia-Pacific GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Region (2018-2029)

Figure 53. China GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 54. Japan GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 55. Korea GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 56. India GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 57. Southeast Asia GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. Australia GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. South America GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Type (2018-2029)

Figure 60. South America GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Application (2018-2029)

Figure 61. South America GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Country (2018-2029)

Figure 62. South America GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Country (2018-2029)

Figure 63. Brazil GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 64. Argentina GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 65. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Type (2018-2029)

Figure 66. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Application (2018-2029)

Figure 67. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Sales Quantity Market Share by Region (2018-2029)

Figure 68. Middle East & Africa GaN on Si HEMT Epitaxial Wafer Consumption Value Market Share by Region (2018-2029)

Figure 69. Turkey GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 70. Egypt GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 71. Saudi Arabia GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 72. South Africa GaN on Si HEMT Epitaxial Wafer Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 73. GaN on Si HEMT Epitaxial Wafer Market Drivers

Figure 74. GaN on Si HEMT Epitaxial Wafer Market Restraints

Figure 75. GaN on Si HEMT Epitaxial Wafer Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of GaN on Si HEMT Epitaxial Wafer in 2022

Figure 78. Manufacturing Process Analysis of GaN on Si HEMT Epitaxial Wafer

Figure 79. GaN on Si HEMT Epitaxial Wafer Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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