

Global GaN HVPE Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global GaN HVPE Systems market size was valued at US\$ 40.13 million in 2025 and is forecast to a readjusted size of US\$ 133 million by 2032 with a CAGR of 15.7% during review period.

A GaN HVPE system refers to specialized equipment?capable of operating at high temperatures and high pressures or under controlled reactive atmospheres?used to produce GaN bulk single crystals, thick GaN crystal layers, free-standing GaN substrate precursors, or GaN seeds/templates.

Currently, the price of GaN HVPE (Hydride Vapor Phase Epitaxy) growth equipment typically ranges from approximately RMB 1 million to RMB 3.8 million, depending on specific application requirements; the overall market gross profit margin is around 35%.

Our research indicates that GaN HVPE systems are not general-purpose semiconductor equipment in the traditional sense; rather, they are specialized material-processing tools designed specifically for the production of native GaN substrates, GaN-on-GaN structures, and high-quality thick-film GaN. The core barriers to entry in this sector lie not in the manufacturing of standard high-temperature furnaces, but in reactor material compatibility, control of chloride/ammonia gas systems, suppression of parasitic reactions, stress management in thick films, temperature uniformity, pressure safety, and long-term operational stability.

Regarding demand dynamics, the growth of GaN HVPE systems is primarily driven by the transition of native GaN substrates from R&D samples to small-batch industrial production. Applications such as laser diodes, Micro-LEDs, high-power-density power

supplies, data center power systems, automotive electric drive units, and high-frequency devices are likely to boost demand for low-defect GaN substrates; however, the pace of industrialization remains constrained by factors such as substrate cost, crystal size, yield rates, device design ecosystems, and competing technological pathways. With GaN-on-Si advancing toward a 300mm cost platform and GaN-on-SiC retaining its advantages in RF applications, the market for GaN-on-GaN equipment is unlikely to see linear volume expansion. Instead, it will likely follow a pattern characterized by project-based capacity expansion, phased validation, and mass adoption by a select few customers.

This report is a detailed and comprehensive analysis for global GaN HVPE Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global GaN HVPE Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global GaN HVPE Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global GaN HVPE Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global GaN HVPE Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for GaN HVPE Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global GaN HVPE Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CVD Equipment Corporation, Kyma Technologies, Inc, Nanjing Crystal Growth & Energy Equipment Co., Ltd, Shandong Liguan Micro Electronics Equipment Co., Ltd, The Japan Steel Works, Ltd, Taiyo Nippon Sanso Corporation, TRINITRI-Technology LLC, Agnitron Technology, Inc, Shenyang Zhongke Handan Technology Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

GaN HVPE Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vertical Crystal Growth Systems

Horizontal Crystal Growth Systems

Market segment by Wafer Size

2 Inch Equipment

4 Inch Equipment

Others

Market segment by Manufacturing Maturity

Mass Production

Scientific Research & R&D

Market segment by Application

Gallium Nitride for LEDs

Gallium Nitride for Laser Diodes

Gallium Nitride for Power Electronic Devices

Others

Major players covered

CVD Equipment Corporation

Kyma Technologies, Inc

Nanjing Crystal Growth & Energy Equipment Co., Ltd

Shandong Liguan Micro Electronics Equipment Co., Ltd

The Japan Steel Works, Ltd

Taiyo Nippon Sanso Corporation

TRINITRI-Technology LLC

Agnitron Technology, Inc

Shenyang Zhongke Handan Technology Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe GaN HVPE Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of GaN HVPE Systems, with price, sales quantity, revenue, and global market share of GaN HVPE Systems from 2021 to 2026.

Chapter 3, the GaN HVPE Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the GaN HVPE Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and GaN HVPE Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of GaN HVPE Systems.

Chapter 14 and 15, to describe GaN HVPE Systems sales channel, distributors, customers, research findings and conclusion.

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