

Global GaN High-Frequency Transformer for Solid-State Transformer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global GaN High-Frequency Transformer for Solid-State Transformer market size was valued at US\$ 7.00 million in 2025 and is forecast to a readjusted size of US\$ 80.95 million by 2032 with a CAGR of 42.0% during review period.

GaN High-Frequency Transformer for Solid-State Transformer is an advanced magnetic component designed for gallium nitride based solid-state transformer systems, enabling ultra-high-frequency power conversion, efficient voltage transformation, and compact energy system integration for next-generation data center and grid applications. By leveraging GaN semiconductor driven high switching frequency characteristics, it significantly reduces switching losses, improves electromagnetic efficiency, and enhances thermal management performance compared with conventional silicon based transformer systems, making it suitable for high power density and high efficiency power architectures. Its advantages include ultra-low switching loss, high frequency operation capability, excellent thermal performance, high power density, and strong compatibility with GaN based power electronic systems. In 2025, production was 162 units and the average price was USD 42,000 per unit. The industry's capacity utilization rate in 2025 was about 58% and the average gross margin was around 45%. Upstream, key raw materials include magnetic cores and copper wires, with representative suppliers such as TDK, VAC, Hitachi Metals, Southwire, Prysmian, and Sanhuan Magnet Group providing essential materials. The midstream segment focuses on high frequency electromagnetic design, GaN adaptive winding structure engineering, insulation system optimization, thermal management, and high frequency performance validation, which determine conversion efficiency, stability, and system scalability. Downstream, GaN High-Frequency Transformer for Solid-State Transformer is mainly applied in data

centers, with representative customers including Google, Microsoft, Amazon Web Services, Meta, Alibaba Cloud, Tencent Cloud, and IBM.

GaN-based high-frequency transformers are emerging as a key enabler for next-generation Solid-State Transformers (SST). Leveraging GaN devices' lower gate charge, smaller output capacitance, and ultra-short switching times, they operate at MHz-level frequencies. This significantly compresses the transformer's magnetic core volume and reduces winding losses, delivering unparalleled power density for space-constrained environments like AI data centers. While SiC currently dominates high-voltage scenarios, GaN transformers offer a distinct advantage in extreme high-frequency DC-DC conversion.

This report is a detailed and comprehensive analysis for global GaN High-Frequency Transformer for Solid-State Transformer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global GaN High-Frequency Transformer for Solid-State Transformer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global GaN High-Frequency Transformer for Solid-State Transformer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global GaN High-Frequency Transformer for Solid-State Transformer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global GaN High-Frequency Transformer for Solid-State Transformer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for GaN High-Frequency Transformer for Solid-State Transformer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global GaN High-Frequency Transformer for Solid-State Transformer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Energy?Japan?, ABB?Switzerland?, Siemens Energy?Germany?, GE Vernova?USA?, Mitsubishi Electric?Japan?, Schneider Electric?France?, Eaton?Ireland?, Delta Electronics?Taiwan?, China XD Electric (China), Premo Group?Spain?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

GaN High-Frequency Transformer for Solid-State Transformer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?20kHz

20-200kHz

Others

Market segment by Core Material

MnZn Ferrite

NiZn Ferrite

Nanocrystalline Alloy

Others

Market segment by Cooling Method

Natural Air Cooling

Forced Air Cooling

Liquid Cooling

Others

Market segment by Application

AI Data Center

Cloud Computing Data Center

HPC Center

Others

Major players covered

Hitachi Energy?Japan?

ABB?Switzerland?

Siemens Energy?Germany?

GE Vernova?USA?

Mitsubishi Electric?Japan?

Schneider Electric?France?

Eaton?Ireland?

Delta Electronics?Taiwan?

China XD Electric (China)

Premo Group?Spain?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe GaN High-Frequency Transformer for Solid-State Transformer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of GaN High-Frequency Transformer for Solid-State Transformer, with price, sales quantity, revenue, and global market share of GaN High-Frequency Transformer for Solid-State Transformer from 2021 to 2026.

Chapter 3, the GaN High-Frequency Transformer for Solid-State Transformer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the GaN High-Frequency Transformer for Solid-State Transformer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and GaN High-Frequency Transformer for Solid-State Transformer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of GaN High-Frequency Transformer for Solid-State Transformer.

Chapter 14 and 15, to describe GaN High-Frequency Transformer for Solid-State Transformer sales channel, distributors, customers, research findings and conclusion.

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