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Global GaN Chips IDM Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global GaN Chips IDM market size was valued at US$ 2201 million in 2025 and is forecast to a readjusted size of US$ 8794 million by 2032 with a CAGR of 22.1% during review period.

GaN, a wide bandgap semiconductor material featuring high-frequency and low on-resistance, has become the centerpiece in the ongoing revolution of the power semiconductor industry. In semiconductor industry, there are two models: IDM model and Fabless model. IDM model enables in-house control of the entire process from design, manufacturing to testing. With an integrated operational framework, the IDM model offers unmatched coordination and synergy while ensuring the quality of power semiconductor products. It provides stable production capacities, enables swift innovation through synergistic design and process iterations and supports cost-effective scaling. While advanced process technologies significantly enhance digital chip performance, the functionality of analog chips — especially power semiconductor chips — largely hinges on the intrinsic properties of the semiconductor materials employed. Different materials have distinct bandgap, carrier mobility, electrical and thermal conductivity and other properties, resulting in varied performance and applications. As a result, the IDM model, which enables in-house control of the entire process from design, manufacturing to testing, has been the mainstream operational framework in the broader power semiconductor industry. The global top five power semiconductor companies all adopted the IDM model. In the rapidly evolving GaN power semiconductor industry, this model continues to prove to be the most effective.

This report studies the GaN chips design (IDM model), including the GaN discrete chips and GaN ICs design. The typical IDMs include Innoscience, Infineon (GaN Systems), Wolfspeed, STMicroelectronics, Renesas Electronics (Transphorm), Texas Instruments,

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Epistar Corp., China Resources Microelectronics Limited, CorEnergy, Dynax Semiconductor, Sanan Optoelectronics, Rohm, etc.

This report is a detailed and comprehensive analysis for global GaN Chips IDM market. Both quantitative and qualitative analyses are presented by company, by region & country, by Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global GaN Chips IDM market size and forecasts, in consumption value ($ Million), 2021-2032

Global GaN Chips IDM market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global GaN Chips IDM market size and forecasts, by Technology and by Application, in consumption value ($ Million), 2021-2032

Global GaN Chips IDM market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for GaN Chips IDM

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global GaN Chips IDM market based on the

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following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon (GaN Systems), Renesas Electronics (Transphorm), Wolfspeed, Inc, Innoscience, STMicroelectronics, Texas Instruments, onsemi, Microchip Technology, Rohm, NXP Semiconductors, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

GaN Chips IDM market is split by Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Technology and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Technology

GaN-on-Si

GaN-on-SiC

Market segment by Application

GaN Power Devices

GaN RF Devices

Market segment by players, this report covers

Infineon (GaN Systems)

Renesas Electronics (Transphorm)

Wolfspeed, Inc

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Innoscience

STMicroelectronics

Texas Instruments

onsemi

Microchip Technology

Rohm

NXP Semiconductors

Sumitomo Electric Device Innovations (SEDI) (SCIOCS)

Qorvo

Toshiba

Alpha and Omega Semiconductor Limited (AOS)

Nexperia

Epistar Corp.

CETC 13

CETC 55

China Resources Microelectronics Limited

CorEnergy

Sanan Optoelectronics

Hangzhou Silan Microelectronics

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Qingdao Cohenius Microelectronics

Dynax Semiconductor

Guangdong ZIENER Technology

Nuvoton Technology Corporation

Toyoda Gosei

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe GaN Chips IDM product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of GaN Chips IDM, with revenue, gross margin, and global market share of GaN Chips IDM from 2021 to 2026.

Chapter 3, the GaN Chips IDM competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Technology and by Application, with

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consumption value and growth rate by Technology, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and GaN Chips IDM market forecast, by regions, by Technology and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of GaN Chips IDM.

Chapter 13, to describe GaN Chips IDM research findings and conclusion.

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