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Global GaN Chips Fabless Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global GaN Chips Fabless market size was valued at US$ 676 million in 2025 and is forecast to a readjusted size of US$ 2036 million by 2032 with a CAGR of 17.2% during review period.

GaN, a wide bandgap semiconductor material featuring high-frequency and low on-resistance, has become the centerpiece in the ongoing revolution of the power semiconductor industry.

In semiconductor industry, there are two models: IDM model and Fabless model.

IDM model enables in-house control of the entire process from design, manufacturing to testing. With an integrated operational framework, the IDM model offers unmatched coordination and synergy while ensuring the quality of power semiconductor products. It provides stable production capacities, enables swift innovation through synergistic design and process iterations and supports cost-effective scaling.

While advanced process technologies significantly enhance digital chip performance, the functionality of analog chips — especially power semiconductor chips — largely hinges on the intrinsic properties of the semiconductor materials employed. Different materials have distinct bandgap, carrier mobility, electrical and thermal conductivity and other properties, resulting in varied performance and applications. As a result, the IDM model, which enables in-house control of the entire process from design, manufacturing to testing, has been the mainstream operational framework in the broader power semiconductor industry. The global top five power semiconductor companies all adopted the IDM model. In the rapidly evolving GaN power semiconductor industry, this model continues to prove to be the most effective.

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This report studies the GaN chips design fabless model, including the GaN discrete chips and GaN ICs design fabless. The key Gallium nitride (GaN) fabless houses include Navitas Semiconductor, Power Integrations, Inc., Efficient Power Conversion Corporation (EPC), MACOM, VisIC Technologies, and Cambridge GaN Devices (CGD), etc.

This report is a detailed and comprehensive analysis for global GaN Chips Fabless market. Both quantitative and qualitative analyses are presented by company, by region & country, by Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global GaN Chips Fabless market size and forecasts, in consumption value ($ Million), 2021-2032

Global GaN Chips Fabless market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global GaN Chips Fabless market size and forecasts, by Technology and by Application, in consumption value ($ Million), 2021-2032

Global GaN Chips Fabless market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for GaN Chips Fabless

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global GaN Chips Fabless market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Navitas Semiconductor, Power Integrations, Inc., Efficient Power Conversion Corporation (EPC), MACOM, VisIC Technologies, Cambridge GaN Devices (CGD), Wise Integration, RFHIC Corporation, Ampleon, GaNext, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

GaN Chips Fabless market is split by Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Technology and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Technology

GaN-on-Si

GaN-on-SiC

GaN-on-Sapphire

Market segment by Application

GaN Power Devices

GaN RF Devices

Others

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Market segment by players, this report covers

Navitas Semiconductor

Power Integrations, Inc.

Efficient Power Conversion Corporation (EPC)

MACOM

VisIC Technologies

Cambridge GaN Devices (CGD)

Wise Integration

RFHIC Corporation

Ampleon

GaNext

Chengdu DanXi Technology

Southchip Semiconductor Technology

Panasonic

Youjia Technology (Suzhou) Co., Ltd

Nanjing Xinkansen Technology

GaNPower

CloudSemi

Shenzhen Taigao Technology

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Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe GaN Chips Fabless product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of GaN Chips Fabless, with revenue, gross margin, and global market share of GaN Chips Fabless from 2021 to 2026.

Chapter 3, the GaN Chips Fabless competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Technology and by Application, with consumption value and growth rate by Technology, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and GaN Chips Fabless market forecast, by regions, by Technology and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of GaN Chips Fabless.

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Chapter 13, to describe GaN Chips Fabless research findings and conclusion.

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