

# Global GaN Chargers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global GaN Chargers market size was valued at US\$ 1329 million in 2025 and is forecast to a readjusted size of US\$ 4192 million by 2032 with a CAGR of 17.8% during review period.

In 2025, global GaN Chargers production reached approximately 21.83 million units , with an average global market price of around US\$50 per unit.

GaN Chargers are next-generation high-efficiency power charging devices that use Gallium Nitride (GaN) power semiconductor materials instead of traditional silicon-based MOSFET components. They are widely used in smartphones, tablets, laptops, gaming devices, wearable electronics, drones, consumer electronics, and certain industrial and automotive electronic applications. Compared with traditional silicon-based chargers, GaN chargers offer higher electron mobility, lower conduction losses, higher switching frequencies, and superior thermal management performance, enabling higher power output, faster charging speed, and greater energy efficiency within a smaller form factor. These products typically support fast-charging protocols such as USB Power Delivery (PD), Quick Charge (QC), and PPS, while also providing multi-port output, intelligent power distribution, wide voltage input compatibility, and protections against overvoltage, overcurrent, and overheating. With the growing demand for lightweight consumer electronics, multi-device fast charging, and higher-power charging technologies, GaN chargers are increasingly evolving toward higher power density, miniaturization, multi-protocol compatibility, and intelligent charging management, becoming one of the core products in the premium fast-charging market.

The upstream segment of the GaN Charger industry mainly includes suppliers of GaN power chips, MOSFET devices, control ICs, capacitors, inductors, transformers, PCBs,

power management chips, thermal materials, and connectors. Representative companies include Infineon Technologies, Navitas Semiconductor, Texas Instruments, STMicroelectronics, ROHM, ON Semiconductor, TDK, Murata Manufacturing, and Nichicon. The midstream sector mainly consists of GaN charger ODM/OEM manufacturers, power solution providers, and consumer electronics accessory brands, including Anker, Baseus, UGREEN, Belkin, and Aukey. Downstream applications are widely distributed across smartphones, tablets, laptops, gaming consoles, smart wearable devices, drones, consumer electronics, and automotive electronics. Representative end-user companies include Apple, Samsung Electronics, Dell, Lenovo, and ASUS. Overall, the industry is evolving toward higher power density, miniaturization, multi-device fast charging, and intelligent power management, continuously driving the upgrade of GaN fast-charging products.

The GaN Charger market is currently experiencing rapid growth driven by the upgrading of fast-charging technologies in consumer electronics and increasing demand for compact high-power power supplies. As smartphones, laptops, tablets, gaming devices, and multi-device office environments become more widespread, user demand for high efficiency, portability, and simultaneous multi-device fast charging continues to rise, driving the GaN charger industry toward higher power density, miniaturization, and intelligent charging management. Meanwhile, the standardization of USB-C interfaces, the widespread adoption of PD fast-charging protocols, and the maturation of high-performance GaN power chip technologies are accelerating the penetration of GaN chargers in consumer electronics and mobile office applications. Future market trends will increasingly focus on ultra-high power output, multi-port sharing, AI-based intelligent power allocation, and low-temperature high-efficiency fast charging, while automotive electronics, gaming equipment, and smart home power systems are expected to become important growth areas. However, the industry still faces challenges such as relatively high GaN chip costs, intensifying market competition, product homogenization, inconsistent quality among low-end products, and complex fast-charging protocol compatibility. In addition, fluctuations in global consumer electronics demand may also impact the market. Overall, the GaN charger industry is evolving from traditional silicon-based chargers toward high-efficiency intelligent fast-charging platforms, maintaining strong growth potential in the premium consumer electronics power supply market.

This report is a detailed and comprehensive analysis for global GaN Chargers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global GaN Chargers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global GaN Chargers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global GaN Chargers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global GaN Chargers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for GaN Chargers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global GaN Chargers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Belkin, RAVPower, Evolved Chargers, Navitas, Aukey, Energear, Promate, Momax, Xiaomi Technology, LDNIO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

GaN Chargers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single Port

Two Port

Three Port

### Market segment by Power Level

30W-45W

65W-100W

120W-240W

Others

### Market segment by Form

Foldable

Wall Plug

Others

### Market segment by Application

Mobile Phones

Tablets

Laptops

Gaming Devices

Others

#### Major players covered

Belkin

RAVPower

Evolved Chargers

Navitas

Aukey

Energear

Promate

Momax

Xiaomi Technology

LDNIO

Anke Innovation Technology

PISEN Electronics

UGREEN

Baseus

Lenovo

Remax

Arun

Salcomp

Aohai Technolog

Gongniu Group

ZMI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe GaN Chargers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of GaN Chargers, with price, sales quantity, revenue, and global market share of GaN Chargers from 2021 to 2026.

Chapter 3, the GaN Chargers competitive situation, sales quantity, revenue, and global

market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the GaN Chargers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and GaN Chargers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of GaN Chargers.

Chapter 14 and 15, to describe GaN Chargers sales channel, distributors, customers, research findings and conclusion.

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