

Global GaN Chargers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF8EFA56C948EN.html>

Date: May 2026

Pages: 163

Price: US\$ 4,480.00 (Single User License)

ID: GF8EFA56C948EN

Abstracts

The global GaN Chargers market size is expected to reach \$ 4192 million by 2032, rising at a market growth of 17.8% CAGR during the forecast period (2026-2032).

In 2025, global GaN Chargers production reached approximately 21.83 million units , with an average global market price of around US\$50 per unit.

GaN Chargers are next-generation high-efficiency power charging devices that use Gallium Nitride (GaN) power semiconductor materials instead of traditional silicon-based MOSFET components. They are widely used in smartphones, tablets, laptops, gaming devices, wearable electronics, drones, consumer electronics, and certain industrial and automotive electronic applications. Compared with traditional silicon-based chargers, GaN chargers offer higher electron mobility, lower conduction losses, higher switching frequencies, and superior thermal management performance, enabling higher power output, faster charging speed, and greater energy efficiency within a smaller form factor. These products typically support fast-charging protocols such as USB Power Delivery (PD), Quick Charge (QC), and PPS, while also providing multi-port output, intelligent power distribution, wide voltage input compatibility, and protections against overvoltage, overcurrent, and overheating. With the growing demand for lightweight consumer electronics, multi-device fast charging, and higher-power charging technologies, GaN chargers are increasingly evolving toward higher power density, miniaturization, multi-protocol compatibility, and intelligent charging management, becoming one of the core products in the premium fast-charging market.

The upstream segment of the GaN Charger industry mainly includes suppliers of GaN power chips, MOSFET devices, control ICs, capacitors, inductors, transformers, PCBs, power management chips, thermal materials, and connectors. Representative

companies include Infineon Technologies, Navitas Semiconductor, Texas Instruments, STMicroelectronics, ROHM, ON Semiconductor, TDK, Murata Manufacturing, and Nichicon. The midstream sector mainly consists of GaN charger ODM/OEM manufacturers, power solution providers, and consumer electronics accessory brands, including Anker, Baseus, UGREEN, Belkin, and Aukey. Downstream applications are widely distributed across smartphones, tablets, laptops, gaming consoles, smart wearable devices, drones, consumer electronics, and automotive electronics. Representative end-user companies include Apple, Samsung Electronics, Dell, Lenovo, and ASUS. Overall, the industry is evolving toward higher power density, miniaturization, multi-device fast charging, and intelligent power management, continuously driving the upgrade of GaN fast-charging products.

The GaN Charger market is currently experiencing rapid growth driven by the upgrading of fast-charging technologies in consumer electronics and increasing demand for compact high-power power supplies. As smartphones, laptops, tablets, gaming devices, and multi-device office environments become more widespread, user demand for high efficiency, portability, and simultaneous multi-device fast charging continues to rise, driving the GaN charger industry toward higher power density, miniaturization, and intelligent charging management. Meanwhile, the standardization of USB-C interfaces, the widespread adoption of PD fast-charging protocols, and the maturation of high-performance GaN power chip technologies are accelerating the penetration of GaN chargers in consumer electronics and mobile office applications. Future market trends will increasingly focus on ultra-high power output, multi-port sharing, AI-based intelligent power allocation, and low-temperature high-efficiency fast charging, while automotive electronics, gaming equipment, and smart home power systems are expected to become important growth areas. However, the industry still faces challenges such as relatively high GaN chip costs, intensifying market competition, product homogenization, inconsistent quality among low-end products, and complex fast-charging protocol compatibility. In addition, fluctuations in global consumer electronics demand may also impact the market. Overall, the GaN charger industry is evolving from traditional silicon-based chargers toward high-efficiency intelligent fast-charging platforms, maintaining strong growth potential in the premium consumer electronics power supply market.

This report studies the global GaN Chargers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for GaN Chargers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of GaN Chargers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GaN Chargers total production and demand, 2021-2032, (K Units)

Global GaN Chargers total production value, 2021-2032, (USD Million)

Global GaN Chargers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global GaN Chargers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: GaN Chargers domestic production, consumption, key domestic manufacturers and share

Global GaN Chargers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global GaN Chargers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global GaN Chargers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global GaN Chargers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Belkin, RAVPower, Evolved Chargers, Navitas, Aukey, Energear, Promate, Momax, Xiaomi Technology, LDNIO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World GaN Chargers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GaN Chargers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GaN Chargers Market, Segmentation by Type:

Single Port

Two Port

Three Port

Global GaN Chargers Market, Segmentation by Power Level:

30W-45W

65W-100W

120W-240W

Others

Global GaN Chargers Market, Segmentation by Form:

Foldable

Wall Plug

Others

Global GaN Chargers Market, Segmentation by Application:

Mobile Phones

Tablets

Laptops

Gaming Devices

Others

Companies Profiled:

Belkin

RAVPower

Evolved Chargers

Navitas

Aukey

Energear

Promate

Momax

Xiaomi Technology

LDNIO

Anke Innovation Technology

PISEN Electronics

UGREEN

Baseus

Lenovo

Remax

Arun

Salcomp

Aohai Technolog

Gongniu Group

ZMI

Key Questions Answered:

1. How big is the global GaN Chargers market?
2. What is the demand of the global GaN Chargers market?
3. What is the year over year growth of the global GaN Chargers market?
4. What is the production and production value of the global GaN Chargers market?
5. Who are the key producers in the global GaN Chargers market?
6. What are the growth factors driving the market demand?

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