

Global Gamma Knife Radiosurgery (GKRS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gamma Knife Radiosurgery (GKRS) market size is expected to reach \$ 303 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Gamma Knife Radiosurgery (GKRS) is a form of stereotactic radiosurgery that delivers many highly focused gamma-ray beams classically from cobalt-60 (⁶⁰Co) sources so that the beams converge on a defined intracranial target and create a high dose at the target while limiting dose to surrounding brain.

The upstream supply chain centers on sealed ⁶⁰Co sources and their regulated lifecycle (manufacture, encapsulation, transport, loading/replacement), plus high-density beam collimation and shielding structures.

Downstream, GKRS is installed and operated in hospital radiation oncology/neurosurgery programs as a dedicated intracranial radiosurgery platform. Typical clinical use includes small-to-medium brain lesions such as brain tumors (including metastases), arteriovenous malformations (AVMs), and selected functional disorders like trigeminal neuralgia; many centers also treat lesions near the upper spine depending on platform capability and protocols.

In 2025, global sales of Gamma Knife Radiosurgery (GKRS) reached approximately 52 units, with an average global market price of around US\$ 3.7 million/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 35% to 45%.

Demand for Gamma Knife radiosurgery is fundamentally driven by the clinical value proposition in intracranial indications: extreme geometric precision, sharp dose fall-off, and non-invasive workflows that aim to preserve surrounding eloquent brain structures while achieving strong local control. As care pathways mature, providers increasingly prioritize throughput, planning speed, and patient comfort pushing vendors to tighten integration across imaging, localization, planning, QA, and delivery, with more

automation to reduce operator variability.

On the supply side, the category behaves like a premium, niche capital platform with long-tail service economics. Purchasing decisions are tightly coupled to center-of-excellence strategy, referral networks, specialist preference, and the hospital's broader radiotherapy stack. Reliability, uptime, remote support, training ecosystems, and lifecycle upgrades matter as much as headline technical specs, which raises the bar for service capability and installed-base leverage.

Competition continues to intensify from linac-based SRS as those platforms improve in image guidance and adaptive capabilities, especially for hospitals seeking one platform to cover more anatomies and indications. Gamma Knife remains most defensible where intracranial precision, mature evidence, and streamlined cranial radiosurgery workflows are the priority. Overall, momentum is shaped by incremental improvements in planning efficiency, delivery confidence, and lower lifecycle uncertainty rather than by a single disruptive leap.

This report studies the global Gamma Knife Radiosurgery (GKRS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gamma Knife Radiosurgery (GKRS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gamma Knife Radiosurgery (GKRS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gamma Knife Radiosurgery (GKRS) total production and demand, 2021-2032, (Units)

Global Gamma Knife Radiosurgery (GKRS) total production value, 2021-2032, (USD Million)

Global Gamma Knife Radiosurgery (GKRS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Gamma Knife Radiosurgery (GKRS) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Gamma Knife Radiosurgery (GKRS) domestic production, consumption, key domestic manufacturers and share

Global Gamma Knife Radiosurgery (GKRS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Gamma Knife Radiosurgery (GKRS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Gamma Knife Radiosurgery (GKRS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gamma Knife Radiosurgery (GKRS)

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elekta, American Radiosurgery, Akesis, China Isotope & Radiation Corporation (CIRC), Masep Medical, Our United, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gamma Knife Radiosurgery (GKRS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gamma Knife Radiosurgery (GKRS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gamma Knife Radiosurgery (GKRS) Market, Segmentation by Type:

Head Gamma Knife

Body Gamma Knife

Global Gamma Knife Radiosurgery (GKRS) Market, Segmentation by Treatment Scheduling:

Single-session GKRS

Fractionated GKRS

Global Gamma Knife Radiosurgery (GKRS) Market, Segmentation by Immobilization Workflow:

Stereoscopic X-ray Guidance

Cone-beam CT (CBCT) Guidance

Fiducial-based Image Guidance

Global Gamma Knife Radiosurgery (GKRS) Market, Segmentation by Application:

Brain Stereotactic Radiosurgery

Stereotactic Body Radiation Therapy (SBRT)

Companies Profiled:

Elekta

American Radiosurgery

Akesis

China Isotope & Radiation Corporation (CIRC)

Masep Medical

Our United

Key Questions Answered:

1. How big is the global Gamma Knife Radiosurgery (GKRS) market?
2. What is the demand of the global Gamma Knife Radiosurgery (GKRS) market?
3. What is the year over year growth of the global Gamma Knife Radiosurgery (GKRS) market?
4. What is the production and production value of the global Gamma Knife Radiosurgery (GKRS) market?
5. Who are the key producers in the global Gamma Knife Radiosurgery (GKRS) market?
6. What are the growth factors driving the market demand?

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