

Global Gamma Camera Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9D3AE1E4F9BEN.html>

Date: June 2026

Pages: 96

Price: US\$ 4,480.00 (Single User License)

ID: G9D3AE1E4F9BEN

Abstracts

The global Gamma Camera market size is expected to reach \$ 2728 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A gamma camera is strictly defined as a core medical imaging equipment that utilizes the principle of radioactive nuclide internal tracing. It intercepts and locates the single photon gamma rays introduced into the patient's body through a collimator, and converts them into electrical signals using scintillation crystals, photodetector arrays, and circuitry that conforms to the requirements. Finally, it reconstructs them into two-dimensional or three-dimensional molecular images reflecting the physiological functions and metabolic abnormalities of organs. This specialized product focuses on single photon imaging systems with sodium iodide crystals or cadmium zinc telluride semiconductors as the core, excluding more extensive positron emission tomography scanners, medical linear accelerators, traditional non-radioactive medical conventional ultrasound and diagnostic computed tomography scanner chassis. Its upstream supply chain consists of high-purity sodium iodide scintillation crystals, high-sensitivity photomultiplier tubes, high-density high-purity lead or tungsten collimators, cadmium zinc telluride semiconductor detection chips, high-precision radioactive source strength calibration modules, and multi-axis nuclear medicine dedicated cranes. The midstream is medical imaging equipment manufacturing enterprises with precise circuit design capabilities, high dynamic reconstruction algorithm development, radiation shielding packaging, and the integration of nuclear medicine multimodal fusion systems. The downstream precisely connects to the nuclear medicine departments of tertiary first-class general hospitals, radiation diagnosis centers of cancer specialized hospitals, cardiovascular disease clinical research institutes, pharmaceutical companies' new radioactive drug research and development centers, and independent medical imaging third-party testing institutions. In 2025, the global market average price of this

specialized market is \$380,000 per unit; the global annual sales volume is 4,800 units; the global total production capacity is approximately 6,100 units. The core production capacity is highly concentrated in the United States, China, Germany, the Netherlands, and Israel; the industry average profit margin, due to the extremely high nuclear medical entry threshold and complex photoelectric reconstruction algorithm barriers, maintains an overall weighted profit margin of approximately 27.5%.

The future trend of the gamma camera market is accelerating towards 'teledyne cadmium zinc telluride solid-state semiconductorization' and 'full digital artificial intelligence-assisted lesion reconstruction'. To address the industry pain points of traditional photomultiplier tubes, which are large in size, have low energy resolution, and suffer from geometric distortion, digital detectors based on new semiconductor chips are replacing traditional scintillation crystals comprehensively. At the same time, combined with deep learning algorithms, they reduce noise and eliminate artifacts from weak phototransmission signals, achieving ultra-high-definition capture of extremely early tiny tumor lesions. The driving factors for market development mainly include: Firstly, the rapid increase in the base of patients with malignant tumors, neurological disorders such as cognitive impairment, and myocardial ischemia due to the intensification of global population aging directly drives the rigid clinical demand for nuclear medicine molecular imaging screening; Secondly, the accelerated research and approval of new targeted radiopharmaceuticals and their coupling with radionuclides have made 'diagnosis and treatment integration' the core development direction of hospital oncology departments, greatly stimulating the expansion and procurement of matching high-precision gamma imaging equipment by downstream hospitals; Finally, the upgrading and policy inclination of the construction standards for nuclear medicine departments in county-level general hospitals and regional medical centers in major countries have injected stable and continuous grassroots-level update and growth increments into this specialized equipment market.

This report studies the global Gamma Camera production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gamma Camera and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gamma Camera that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gamma Camera total production and demand, 2021-2032, (Units)
Global Gamma Camera total production value, 2021-2032, (USD Million)
Global Gamma Camera production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Gamma Camera consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Gamma Camera domestic production, consumption, key domestic manufacturers and share
Global Gamma Camera production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Gamma Camera production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Gamma Camera production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gamma Camera market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare Technologies Inc., Siemens Healthineers AG, Philips Healthcare, United Imaging Healthcare Co., Ltd., Spectrum Dynamics Medical, Mediso Medical Imaging Systems, Digirad Corporation, DDD-Diagnostic A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gamma Camera market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gamma Camera Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gamma Camera Market, Segmentation by Type:

Sodium Iodide Crystal Cameras

Cadmium Zinc Telluride Semiconductor Cameras

Cesium Iodide High Sensitivity Cameras

Global Gamma Camera Market, Segmentation by Modality Fusion:

Planar Scintigraphy Single Systems

Single Photon Emission Computed Tomography Systems

Hybrid Spect Hybrids Systems

Global Gamma Camera Market, Segmentation by Scale:

Large Scale Medical Gantry Cameras

Handheld Bedside Care Cameras

Dedicated Diagnostic Cameras

Global Gamma Camera Market, Segmentation by Application:

Thyroid Scanning

Molecular Breast Imaging

Kidney Scanning

Others

Companies Profiled:

GE HealthCare Technologies Inc.

Siemens Healthineers AG

Philips Healthcare

United Imaging Healthcare Co., Ltd.

Spectrum Dynamics Medical

Mediso Medical Imaging Systems

Digirad Corporation

DDD-Diagnostic A/S

Key Questions Answered:

1. How big is the global Gamma Camera market?
2. What is the demand of the global Gamma Camera market?
3. What is the year over year growth of the global Gamma Camera market?
4. What is the production and production value of the global Gamma Camera market?

5. Who are the key producers in the global Gamma Camera market?
6. What are the growth factors driving the market demand?

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