

Global Galvanized Steel Cables Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Galvanized Steel Cables market size is expected to reach \$ 4795 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Galvanized Steel Cables production reached approximately 1.93 million tons , with an average global market price of around US\$1750 per ton.

Galvanized steel cables are high-strength flexible load-bearing assemblies made from multiple strands of high-carbon or alloy steel wires twisted into specific constructions (such as multi-layer or preformed strand designs) and coated with zinc through hot-dip or electro-galvanizing processes. The zinc layer significantly enhances corrosion resistance while maintaining high tensile strength and flexibility, enabling use in humid, outdoor, marine, and industrial environments. Typically composed of wires, strands, and a core (steel or fiber), galvanized steel cables offer strong fatigue resistance, impact resistance, and structural stability, and are widely used in lifting systems, bridge suspension cables, elevators, port machinery, mining hoists, and offshore engineering applications.

The upstream of galvanized steel cables includes high-carbon steel wire rods (such as 82B and 72A grades), alloy steel wire materials, zinc ingots for coating, lubricants, die materials, and core materials (steel or synthetic fiber cores). Key suppliers include Baowu Steel, Ansteel, Shougang (steel materials), Nyrstar, Glencore, and Teck Resources (zinc supply), as well as wire technology and equipment-related players such as Bekaert and Hobson Engineering. The midstream consists of wire drawing, galvanizing, and cable manufacturing companies including Bridon-Bekaert, WireCo WorldGroup, Kiswire, Usha Martin, and major Chinese manufacturers like Fasten Group and Juli Sling. Downstream applications span construction lifting systems, bridge

suspension and cable-stayed structures, port and offshore equipment, mining hoisting systems, elevator systems, overhead power lines, and industrial logistics and rigging applications, serving companies such as China Communications Construction, Vinci, Maersk, Rio Tinto, State Grid, and various infrastructure operators.

The galvanized steel cable market is in a mature but structurally upgrading phase, with traditional demand concentrated in construction, mining, and infrastructure sectors, showing strong cyclicity and high engineering dependency. At the same time, product structures are shifting toward higher performance, higher safety standards, and longer service life. In terms of market conditions, low-end standardized products face intense competition, while demand for high-end engineering and offshore applications continues to grow. Key trends include the adoption of high-strength materials, lightweight designs, enhanced corrosion resistance, and the integration of smart monitoring technologies with embedded sensors, gradually aligning with digital engineering systems. Major growth drivers include global infrastructure renewal, expansion of offshore and renewable energy projects, and industrial equipment upgrades. However, the industry faces challenges such as volatile raw material costs, severe commoditization in low-end segments, margin pressure, and substitution risks from advanced synthetic fiber rope technologies in certain applications.

This report studies the global Galvanized Steel Cables production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Galvanized Steel Cables and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Galvanized Steel Cables that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Galvanized Steel Cables total production and demand, 2021-2032, (Kilotons)

Global Galvanized Steel Cables total production value, 2021-2032, (USD Million)

Global Galvanized Steel Cables production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Galvanized Steel Cables consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Galvanized Steel Cables domestic production, consumption, key domestic manufacturers and share

Global Galvanized Steel Cables production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Kilotons)

Global Galvanized Steel Cables production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Galvanized Steel Cables production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Galvanized Steel Cables market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WireCo World Group, Usha Martin, Teufelberger, Kiswire, DSR Wire, Brugg, Tokyo Rope, Kobelco Wire, Gustav Wolf, Pfeifer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Galvanized Steel Cables market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Galvanized Steel Cables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Galvanized Steel Cables Market, Segmentation by Type:

Cold Galvanized

Hot Dip Galvanized

Global Galvanized Steel Cables Market, Segmentation by Rope Core Material:

Steel Core

Fiber Core

Global Galvanized Steel Cables Market, Segmentation by Diameter:

1mm-3mm

3mm-12mm

12mm-36mm

>36mm

Global Galvanized Steel Cables Market, Segmentation by Application:

Construction Industry

Industrial

Aerospace

Others

Companies Profiled:

WireCo World Group

Usha Martin

Teufelberger

Kiswire

DSR Wire

Brugg

Tokyo Rope

Kobelco Wire

Gustav Wolf

Pfeifer

Bridon-Bekaert

Certex UK

Guizhou Steel Rope

Langshan Wire Rope

Juli Wire Rope

BOMCO Steel Tube? Wire rope

SAFETY

JULI SLING

Golik Holdings

Jiangsu Shenwang Group

Zhongying Steel Rope

Valin Precision

Fuxing Technology

Fasten Steel Rope

Key Questions Answered:

1. How big is the global Galvanized Steel Cables market?
2. What is the demand of the global Galvanized Steel Cables market?
3. What is the year over year growth of the global Galvanized Steel Cables market?
4. What is the production and production value of the global Galvanized Steel Cables market?
5. Who are the key producers in the global Galvanized Steel Cables market?
6. What are the growth factors driving the market demand?

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